

Date: 22.11.2023

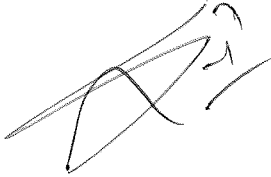
| | | |
|---|--|--|
| BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India | National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India | Ambuja Cements Limited Adani Corporate House, Shantigram, Near Vaishnav Devi Circle, S.G. Highway Khodiyar Ahmedabad, Gujarat-382421 |
|---|--|--|

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Ambuja Cements Limited

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date) and in furtherance of the disclosure made on 22nd December, 2022 under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”), please find attached the disclosure (as set out in **Annexure A**) in respect of the Release of non-disposal undertaking over shares of Ambuja Cements Limited held by Holderind Investments Limited.

For Catalyst Trusteeship Limited



Authorised Signatory

Annexure A

Format for Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Ambuja Cements Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Catalyst Trusteeship Limited | | |
| Whether the acquirer belongs to Promoter/ Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Share carrying voting rights | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/) | 1,25,38,58,803 | 63.15 | 63.15 |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 1,25,38,58,803 | 63.15 | 63.15 |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/ sold | NIL | NIL | NIL |
| b) VRs acquired/ sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | NIL | NIL | NIL |
| d) Shares encumbered/ involved/ released by the acquirer | 1,25,38,58,803 | 63.15 | 63.15 |
| e) Total (a+b+c+/-d) | 1,25,38,58,803 | 63.15 | 63.15 |
| After the acquisition/ sale, holding of: | | | |
| a) Shares carrying voting rights acquired | NIL | NIL | NIL |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| Total (a+b+c+d) | 0 | 0 | 0 |

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

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Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata



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|--|--|
| Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Release of non-disposal undertaking over shares of Ambuja Cements Limited held by Holderind Investments Limited and Endeavour Trade and Investments Ltd. |
| Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 22 November, 2023 |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 1,98,56,45,229 equity shares of Rs. 2 each |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 1,98,56,45,229 equity shares of Rs. 2 each |
| Total diluted share/voting capital of the TC after the said acquisition | 1,98,56,45,229 equity shares of Rs. 2 each |

For Catalyst Trusteeship Limited



Authorised Signatory

Name: Sameer Trikha

Designation: SVP

Place: Mumbai

Date: 22.11.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.