

Date: 04th January, 2023

To
SMC Global Securities Limited and

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find enclosed, the disclosure along with reason of encumbrance in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for pledge of 15,00,000 shares of SMC Global Securities Limited held by Mrs. Sushma Gupta being a promoter in favor of ICICI Bank Limited for availing the credit facility.

Kindly take the above on record.

Thanking You,

Yours faithfully,



Sushma Gupta
DIN - 00003302

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Sushma Gupta **** Refer Annexure A for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to Promoter/Promoter-group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,05,67,945	67.40%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1,65,50,000	15.81%	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,05,67,945	67.40%	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked /released by the acquirer	15,00,000	1.43 %	-
e) Total (a+b+c+/-d)	15,00,000	1.43 %	-

Sushma Gupta

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,05,67,945	67.40%	-
b) Shares encumbered with the acquirer	1,80,50,000	17.23%	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,05,67,945 ***	67.40%	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of 15,00,000 Equity shares of SMC Global Securities Limited by Mrs. Sushma Gupta i.e Promoter in favor of ICICI Bank Limited for availing the credit facility from the Bank on 2 nd January, 2023.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of creation of Pledge: 2 nd Jan, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 equity shares (Ten Crores and Forty Seven Lakhs) of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 equity shares (Ten Crores and Forty Seven Lakhs) of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 equity shares (Ten Crores and Forty Seven Lakhs) of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The total no. of shares means the total no. of shares held by Mrs. Sushma Gupta.

(****) Details of shares held and voting rights of Persons acting in concern before and after the pledge of shares shall remain the same and is annexed as **Annexure A**.

Signature of the Authorised Signatory



Sushma Gupta
DIN – 00003302

Place: Delhi
Date: January 04, 2023

Annexure A: Details of Persons acting in concern

Particulars	Number of shares	% w.r.t. total shares / voting capital wherever applicable
Promoter:		
Subhash Chand Aggarwal	8095500	7.73
Mahesh C. Gupta	8248500	7.88
Sushma Gupta	7566550	7.23
Hemlata Aggarwal	5000000	4.78
Pranay Aggarwal	4720550	4.51
Ginni Devi	3184000	3.04
Himanshu Gupta	2000000	1.91
Ajay Garg	841600	0.80
Damodar Krishan Aggarwal	781970	0.75
Anurag Bansal	250000	0.24
Shruti Aggarwal	20175	0.02
Aditi Aggarwal	43085	0.04
Archana Aggarwal	30000	0.03
ASM Pipes Private Limited	18667140	17.83
Pulin Investments Private Limited	9277205	8.86
Jai Ambey Share Broking Limited	1616670	1.54
SMC Share Brokers Limited	225000	0.21
Total	70567945	67.40

Sushma Gupta