## JETRA INFRASTRUCTURE PRIVATE LIMITED

CIN: U74999DL2017PTC313022 Shop at Plot No. 431, KH 1/5 Kakrola Housing Complex, Dwarka, South West Delhi – 110 078

Date: 21/01/2021

To, The Manager BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001

Sub: Submission of disclosure under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Modern Converters Limited (Scrip Code: 539762, Security ID: MODCL)

Dear Sir/Madam,

With reference to captioned subject, please find the enclosed herewith disclosure under Regulation 29 (1) and 29 (2) of (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for the acquisition of Equity Shares of the Company. We along with PAC Jashandeep Singh have acquired 8000 Equity Shares of the Company Modern Converters Limited from Open Market on 21st January, 2021 respectively.

Kindly take the same on your record and oblige.

Thanks & Regards

For Jetka Infrastructure Private Limited

Jashandeep Singh

Director DIN: 02357390

CC:-

Modern Converters Limited Room No. 14A, 56 E Hemanta Basu Sarani Old 4, BBD Bagh East, Kolkata – 700 001

## ANNEXURE - 1 Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part-A- Details of the Acquisition Name of the Target Company (TC) Modern Converters Limited Jetra Infrastructure Private Limited Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer PAC: Jashandeep Singh 2 Whether the acquirer belongs to Promoter/Promoter group No 3 Name(s) of the Stock Exchange(s) where the shares of TC The Bombay Stock exchange Limited are Listed % w.r.t. total Details of the acquisition as follows Number % w.r.t. total share/voting diluted capital share/voting wherever capital of applicable(\*) the TC (\*\*) Before the acquisition under consideration, holding of acquirer along with PACs of: Shares carrying voting rights 386495 12.51 NIL Shares in the nature of encumbrance (pledge/ lien/ NIL NIL NIL non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares NIL NIL NIL Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying NIL NIL NIL voting rights in the TC (specify holding in each category) d Total (a+b+c+d) 386495 12.51 NIL e. Details of acquisition Shares carrying voting rights acquired 8000 0.26 NIL VRs acquired otherwise than by equity shares NIL NIL NIL b. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired NIL NIL NIL C. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) NIL NIL NIL Total (a+b+c+/-d) 8000 0.26 NIL After the acquisition, holding of acquirer along with PACs of: 394495 12.77 NIL Shares carrying voting rights NIL NIL VRs otherwise than by equity shares NIL Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition NIL NIL NIL Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) NIL NIL NIL Total (a+b+c+d) 394495 12.77 NIL A Mode of acquisition (e.g. open market / public issue / rights Open Market issue / preferential allotment / inter-se transfer/ encumbrance,



7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21-01-2021		
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)		
	Part-B			

For Jetra Infrastructure Private Limited

Jashandeep Singh

Director

DIN: 02357390 Date: 21.01.2021

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ANNEXURE – 2				
rmat for disclosures under Regulation 29(2) of SEBI (Substantial Acqu 2011	isition of	Shares and Take	eovers) Regulations	
Name of the Target Company (TC)		Modern Convert	ters Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	Jetra Infrastructure Private Limited			
Whether the acquirer/seller belongs to Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
Shares carrying voting rights	386495	12.51	NIL	
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL	
Voting rights (VR) otherwise than by shares	NIL	NIL ·	NIL	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	386495	12.51	NIL	
Details of acquisition/sale				
Shares carrying voting rights acquired/sold	8000	0.26	NIL	
VRs acquired /sold otherwise than by shares	NIL	NIL	NIL	
	NIL	NIL	NIL	
Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL	
	8000	0.26	NIL	
After the acquisition/eale, holding of:				
Shares carrying voting rights	394495	12.77	NIL	
	NIL	NIL	NIL	
VRs otherwise than by shares	NIL	NIL	NIL	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL	
Total (a+b+c+d)	394495	12.77	NIL	
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Ma	rket	
	Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller  Whether the acquirer/seller belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / diepesal as follows  Before the acquisition under consideration, holding of:  Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale Shares carrying voting rights acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/-d)  After the acquisition/sale, holding of:  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition yother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition yother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  Mode of acquisition / sale (e.g. open market / off-market /public issue /	Name of the Target Company (TC)  Name (s) of the acquirer and Persons Acting in Concert (PAC) with the seller  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller  Whether the acquirer/seller belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  The Bomb  Details of the acquisition / diepeeal as follows  Number  Before the acquisition under consideration, holding of:  Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by shares  NIL  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale  Shares carrying voting rights acquired/sold  Was acquired /sold otherwise than by shares  NIL  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  NIL  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  Shares encumbered / invoked/released by the acquirer  NIL  Total (a+b+c+l-d)  After the acquisition/sale, holding of:  Shares carrying voting rights  Shares encumbered with the acquirer  NIL  VRs otherwise than by shares  NIL  VRs otherwise than by shares  NIL  NIL  VRs otherwise than by shares  NIL  Varrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  INIL  NIL  NIL  NIL  VRs otherwise than by shares	In a man of the Target Company (TC)  Name of the Target Company (TC)  Name (s) of the acquirer and Persons Acting in Concert (PAC) with the seller  Whether the acquirer/seller belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  The Bombay Stock Exchange (s) where the shares of TC are Listed  Details of the acquisition / diepesal as follows  Before the acquisition under consideration, holding of:  Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/eale  Shares encumbered / invoked/released by the acquirer  Total (a+b+c+d-d)  Shares carrying voting rights  394495  12.77  Shares carrying voting rights  394495  12.77  Mode of acquisition / sale (e.g. open market / off-market / public issue /  Modern Convertible securities/any other instrument that entitites the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  394495  12.77  Mode of acquisition / sale (e.g. open market / off-market / public issue /	



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21-01-2021
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For Jetra Infrastructure Private Limited

Jashandeep Singh

Director

DIN: 02357390 Date: 21.01.2021

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.