

Date: 24.05.2023

To, Department of Corporate Services, BSE LIMITED P. J. Towers, Dalal Street, Mumbai, Maharashtra-400001. ISIN : INE730E01016 Scrip Code: 512217	To, Listing Department, Metropolitan Stock Exchange of India Limited (MSEI). Vibgyor Towers, 4 th Floor, Plot Number C 62, G - Block, Opposite Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra-400098. SYMBOL: PRISMEDI
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Subject: Submission of disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Reference: Prism Medico and Pharmacy Limited (BSE Code: 512217).

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired through Share Purchase Agreement.

Thanks and Regards.

**For Galaxy Vitacare Private Limited
(Promoter)**

Haridas

**Name: Managotu Para Haridas
Designation: Director.**

Cc: Prism Medico and Pharmacy Limited
Suketi Road, Kala Amb, Sirmaur,
Himachal Pradesh-173030.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prism Medico and Pharmacy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Galaxy Vitacare Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Metropolitan Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,800	0.24%	0.24%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,800	0.24%	0.24%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	2,11,863	3.49%	3.49%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	2,11,863	3.49%	3.49%

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	2,26,663	3.74%	3.74%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,26,663	3.74%	3.74%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired through Share Purchase Agreement ("SPA") dated 28.11.2022		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.05.2023		
Equity share capital / total voting capital of the TC before the said acquisition	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		

**For Galaxy Vitacare Private Limited
(Promoter)**

Haridas

**Name: Managotu Para Haridas
Designation: Director.**

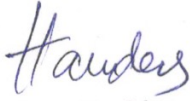
**Place: Mumbai
Date: 24.05.2023**

Part-B (***)

Name of Target Company: Prism Medico and Pharmacy Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/ or PACs
Galaxy Vitacare Private Limited	Yes	AAF CG8493D

For Galaxy Vitacare Private Limited
(Promoter)



Name: Managotu Para Haridas
Designation: Director.

Place: Mumbai
Date: 24.05.2023

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.