EQUILIBRATED VENTURECFLOW PRIVATE LIMITED

CIN-U72502DL2008PTC177301

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u>

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: July 20, 2023

CC:

Company Secretary Paisalo Digital Limited Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)								Paisalo Digital Limited						
Names of the stock exchar	nges where the	shares of the	he target comp	oany are listed]		1)	1) National Stock Exchange of India Limited						
							2	2) BSE Limited						
Date of reporting								20.07.2023						
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked								EQUILIBRATED VENTURE CFLOW PVT. LTD.						
Details of the creation of encumbrance							Pl	Pledge Creation						
N 61 ()	Promoter h the target (1)	company	encun	; already nbered 2)			Details o	ails of events pertaining to encumbrance (3)			Post event holding of Encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lic Non-dispoundertakinothers)	Ren/ Enosal	Reasons for ncumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-		-	-	-	-	-	-
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-		-	-	-	-	-	-
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-		-	-	-	-	-	-
PRO FITCCH PVT. LTD.	1,04,05,610	2.32	0	0.00	-	-	-		-	-	-	-	-	-

PRI CAF PVT. LTD.	1,12,69,200	2.51	0	0.00	-	-	-	-	-	-	-	-	-
EQUILIBRATED VENTURE CFLOW PVT. LTD.	5,05,54,220	11.26	3,17,00,000	7.06	Creation	19.07.2023	Pledge	To maintain the balance of security margin. No fresh borrowing done /loan taken	2,00,000	0.04	Cholamandalam Securities Ltd.	3,19,00,000	7.10

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date: 20.07.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,05,54,220 % of total share capital – 11.26
Encumbered shares as a % of promoter shareholding	63.10
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	¥ES-/ NO

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6
		(Date of creation of	(Date of creation of	(Date of creation	(Date of creation of	(Date of creation of	(Date of creation of
		encumbrance:	encumbrance:	of encumbrance:	encumbrance:	encumbrance:	encumbrance:
		11.03.2022)	21.03.2022)	26.05.2022)	03.04.2023)	27.06.2023)	19.07.2023)
Type of encu	mbrance (pledge, lien,	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
negative	lien, non-disposal						
undertaking	etc. or any other						
covenant, trai	nsaction, condition or						
arrangement	in the nature of						
encumbrance)							
No. and % of s	shares encumbered	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:	No. of shares:
		2,40,00,000 of Re. 1	50,00,000 of Re. 1	20,00,000 of Re. 1	5,00,000 of Re. 1	2,00,000 of Re. 1	2,00,000 of Re. 1
		each	each	each	each	each	each
		% of total share	% of total share	% of total share	% of total share	% of total share	% of total share
		capital:5.67	capital:1.16	capital: 0.46	capital:0.11	capital:0.04	capital:0.04
Specific	Name of the entity in	STCI Finance Ltd.	Cholamandalam	Cholamandalam	Cholamandalam	Cholamandalam	Cholamandalam
details about	whose favour shares		Securities Ltd.	Securities Ltd.	Securities Ltd.	Securities Ltd.	Securities Ltd.
the	encumbered (X)						
encumbrance							
	Whether the entity X	YES / NO	YES / NO	YES / NO	YES / NO	YES / NO	YES / NO
	is a scheduled						
	commercial bank,						
	public financial						
	institution, NBFC or						
	housing finance						
	company? If No,						
	provide the nature of						
	the business of the						
	entity.						
	Names of all other	Listed company and	Listed company	Listed company	Listed company and		Listed company and
	entities in the	its group companies	and its group	and its group	its group companies	its group companies	its group companies
	agreement	(if any) – N.A.	companies (if any)	companies (if any)	(if any) – N.A.	(if any) – N.A.	(if any) – N.A.
		Other entities (if any)	- N.A.	- N.A.	Other entities (if	Other entities (if	Other entities (if
		_	Other entities (if	Other entities (if	any) – NA	any) – NA	any) – NA

		1. PRO FITCCH	any) – NA	any) – NA			
		PVT. LTD.					
		2.PRI CAF PVT.					
		LTD.					
	Whether the	YES / NO	YES / NO	YES / NO	YES / NO	YES / NO	YES / NO
	encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security	Value of shares on the	Rs. 1,51,89,60,000/-	instrument Rs. 31,81,25,000/-	instrument Rs. 15,38,20,000/-	Rs. 2,60,00,000/-	Rs. 99,92,000/-	Rs. 98,00,000/-
Cover /	date of event /	(Rupees One	(Rupees Thirty	(Rupees Fifteen	(Rupees Two Crore	(Rupees Ninety Nine	(Rupees Ninety
Asset Cover	agreement (A)	Hundred Fifty One	One Crores Eighty	Crore Thirty-Eight	Sixty Lakh Only)	Lakh Ninety Two	Eight Lakh)
7 isset cover	agreement (71)	Crores Eighty Nine	One Lakhs Twenty	Lakh Twenty	Dixty Eakii Omy)	Thousand)	Light Lakii)
		Lakhs Sixty	Five Thousands	Thousands Only)		Thousand)	
		•	only)	Thousands Only)			
	Amount involved	Thousands only) Rs. 36,00,00,000/-	Rs. 10,00,00,000/-	Rs. 5,00,00,000/-	For Encumbrance 2	Additional	Additional
	(against which shares	(Rupees Thirty Six	(Rupees Ten	(Rupees Five	& 3 dated	Encumbrance for	Encumbrance for
		Crores only)	Crores only)	Crore Only)	21.03.2022 &	Encumbrance no 2 &	Encumbrance no 2 &
	have been	Crores only)	Crores only)	Crore Only)			
	encumbered) (B)				26.05.2022	3 dated 21.03.2022,	3 dated 21.03.2022,
					respectively	26.05.2022	26.05.2022
	D . 1 . C . 1 . 7	4.55	0.10	2.00	0.50	respectively	respectively
	Ratio of A / B	4.22	3.18	3.08	2.60	2.57	2.58
					(Additional shares	(Additional shares	(Additional shares
					encumbered for	encumbered for	encumbered for
					encumbrance dated	encumbrance dated	encumbrance dated
					21.03.2022 &	21.03.2022 &	21.03.2022 &

					26.05.2022)	26.05.2022)	26.05.2022)
End use of	Borrowed amount to						
money	be utilized for what						
	purpose –						
	(a) Personal use by	-	-	-	-	-	-
	promoters and						
	PACs						
	(b) For the benefit of	-	-	-	-	-	-
	listed company						
	Provide details	-	-	-	-	-	-
	including amount,						
	purpose of raising						
	money by listed						
	company, schedule						
	for utilization of						
	amount, repayment						
	schedule etc.						
	(a) Any other reason	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$
	(please specify)	Availment of Loan	Availment of Loan	Availment of Loan	To maintain balance	To maintain balance	To maintain balance
		for onward payment	for onward	for onward	of margin for	of margin for	of margin for
		for conversion of	payment for	payment for	Encumbrance no. 2	Encumbrance no. 2	Encumbrance no. 2
		equity warrants	conversion of	conversion of	& 3 dated	& 3 dated	& 3 dated
			equity warrants	equity warrants	21.03.2022 &	21.03.2022 &	21.03.2022 &
					26.05.2022	26.05.2022	26.05.2022
					respectively	respectively	respectively

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Place : Delhi

Date: 20.07.2023