

# NK TRUST

21-C (A), MITTAL TOWER, C-WING, 2<sup>ND</sup> FLOOR,  
NARIMAN POINT, MUMBAI - 400 021.  
Tel. No. 61066000.

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08<sup>th</sup> April, 2022

To,

The Corporate Relations Department  
**BSE Limited**  
2<sup>nd</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

The Corporate Relations Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

Pursuant to exemption order of SEBI under Regulation 11 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, NK Trust acquired 1,05,27,100 Equity shares of Jai Corp Limited.

NK Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2021-22.

The Trust has also obtained a compliance certificate dated 04/04/2022 from an Independent Auditor and the same is enclosed herewith.

**For NK Trust**

For NK TRUST



Trustee/Authorised Signatory

Trustee

CC to,

1. Jai Corp Limited  
1st Floor, B-Wing,  
Mittal Towers,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai- 400 021
2. Mr. Anjan Patel,  
Assistant General Manager,  
Corporate Finance Department,  
Division of Corporate Restructuring - 1  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, "G" Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Ref: VJ/AUD/22-23/0002

UDIN : 22137686AGJDVJ5868

To,  
The Board of Trustees  
**NK Trust,**  
21-C (A), Mittal Towers,  
C-Wing, Nariman Point,  
Mumbai- 400 021

Pursuant to exemption order of SEBI under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23-02-2018, NK Trust acquired 1,05,27,100 equity shares of Jai Corp Limited.

Pursuant to clause (vii) of paragraph 4.2 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. NK Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (viii) of paragraph 4.2 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of NK Trust and other information and explanations given to us, we certify that NK Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2021-2022.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of NK Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Jai Corp Limited are listed and should not be used for any other purpose.

Place : Mumbai  
Date : April 4, 2022



For **KARNAVAT & CO.**  
Chartered Accountants  
Firm Regn. No. 104863W

*Viral Joshi*  
**Viral Joshi**  
Partner  
Membership No. 137686

# LJNK TRUST

21-C (A), MITTAL TOWER, C-WING, 2<sup>ND</sup> FLOOR,  
NARIMAN POINT, MUMBAI – 400 021.  
Tel. No. 61066000.

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08<sup>th</sup> April, 2022

To,

The Corporate Relations Department  
**BSE Limited**  
2<sup>nd</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

The Corporate Relations Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Pursuant to exemption order of SEBI under Regulation 11 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, LJNK Trust acquired 66,71,823 Equity shares of Jai Corp Limited.

LJNK Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2021-22.

The Trust has also obtained a compliance certificate dated 04/04/2022 from an Independent Auditor and the same is enclosed herewith.

For LJNK Trust

For LJNK TRUST



Trustee/Authorised Signatory

Trustee

CC to,

1. Jai Corp Limited  
1st Floor, B-Wing,  
Mittal Towers,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai- 400 021
2. Mr. Anjan Patel,  
Assistant General Manager,  
Corporate Finance Department,  
Division of Corporate Restructuring - 1  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, "G" Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

Ref: VJ/AUD/22-23/0003

UDIN : 22137686AGJDZA1604

To,  
The Board of Trustees  
**LJNK Trust,**  
21-C (A), Mittal Towers,  
C-Wing, Nariman Point,  
Mumbai- 400 021

Pursuant to exemption order of SEBI under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23-02-2018, LJNK Trust acquired 66,71,823 equity shares of Jai Corp Limited.

Pursuant to clause (vii) of paragraph 4.2 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. LJNK Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (viii) of paragraph 4.2 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of LJNK Trust and other information and explanations given to us, we certify that LJNK Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2021-2022.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of LJNK Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Jai Corp Limited are listed and should not be used for any other purpose.

Place : Mumbai  
Date : April 4, 2022



For **KARNAVAT & CO.**  
Chartered Accountants  
Firm Regn. No. 104863W

*Viral Joshi*  
**Viral Joshi**  
Partner  
Membership No. 137686



# MEGA TRUST

21-C (A), MITTAL TOWER, C-WING, 2<sup>ND</sup> FLOOR,  
NARIMAN POINT, MUMBAI – 400 021.  
Tel. No. 61066000

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08<sup>th</sup> April, 2022

To,

The Corporate Relations Department  
**BSE Limited**  
2<sup>nd</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

The Corporate Relations Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Pursuant to exemption order of SEBI under Regulation 11 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, Mega Trust acquired 75,81,617 Equity shares of Jai Corp Limited.

Mega Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2021-22.

The Trust has also obtained a compliance certificate dated 04/04/2022 from an Independent Auditor and the same is enclosed herewith.

**For Mega Trust**

For MEGA TRUST



Trustee/Authorised Signatory

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Trustee

CC to,

1. Jai Corp Limited  
1st Floor, B-Wing,  
Mittal Towers,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai- 400 021
2. Mr. Anjan Patel,  
Assistant General Manager,  
Corporate Finance Department,  
Division of Corporate Restructuring - 1  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, "G" Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

Ref: VJ/AUD/22-23/0001

UDIN : 22137686AGJDRA3184

To,  
The Board of Trustees  
**Mega Trust,**  
21-C (A), Mittal Towers,  
C-Wing, Nariman Point,  
Mumbai- 400 021

Pursuant to exemption order of SEBI under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23-02-2018, Mega Trust acquired 75,81,617 equity shares of Jai Corp Limited.

Pursuant to clause (vii) of paragraph 4.2 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Mega Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (viii) of paragraph 4.2 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of Mega Trust and other information and explanations given to us, we certify that Mega Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2021-2022.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Mega Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Jai Corp Limited are listed and should not be used for any other purpose.



Place : Mumbai  
Date : April 4, 2022

For **KARNAVAT & CO.**  
Chartered Accountants  
Firm Regn. No. 104863W

*Viral Joshi*  
**Viral Joshi**  
Partner  
Membership No. 137686