



May 7, 2019

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to acquisition of shares, encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,
P.O. Box 502121, Dubai, United Arab Emirates
Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867
Email: surender.sadhwani@erosintl.com; website: www.erosplc.com



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9,803,133	10.26%	10.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	27,874,169	29.19%	29.19%
c) Voting rights (VR) otherwise than by shares	--		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--		
e) Total (a+b+c+d)	37,677,302	39.45%	39.45%



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Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold (refer Note 1)	200,000	0.21%	0.21%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked by the acquirer (carrying voting rights) (refer Note 2)	3,322,000	3.48%	3.48%
Shares release by the acquirer (refer Note 3)	(1,000,000)	(1.05%)	(1.05%)
e) Total (a+b+c+/-d)	2,522,000	2.64%	2.64%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,681,133	8.04%	8.04%
b) Shares encumbered with the acquirer (Carrying voting rights)	30,196,169	31.62%	31.62%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37,877,302	39.66%	39.66%



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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<ol style="list-style-type: none"> 1) Open market purchase of 200,000 equity shares of Eros International Media Limited 2) Creation of pledge of 3,322,000 equity shares of Eros International Media Limited 3) Release of pledge of 1,000,000 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<ol style="list-style-type: none"> 1) Date of acquisition: Purchase: March 6, 2019 and March 22, 2019 Creation: March 22, 2019, May 3, 2019, May 6, 2019 Release: April 2, 2019, 2) Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): May 3, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	95,508,140 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,508,140 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	95,508,140 Equity Shares of Rs. 10/- each

For **Eros Worldwide FZ LLC**

Authorized Signatory



Place: Dubai

Date: May 7, 2019

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NOTE 1: DETAILS OF ACQUISITION OF SHARES*:

Date of acquisition of shares	Total shareholding of Eros Worldwide FZ LLC prior to acquisition	No. of shares acquired	Total shareholding of Eros Worldwide FZ LLC after acquisition of shares	% of Shares acquired
06-03-2019	37,677,302	100,000	37,777,302	39.56
22-03-2019	37,777,302	100,000	37,877,302	39.66

NOTE 2: DETAILS OF CREATION OF PLEDGE OF SHARES:

Date of creation of pledge	No. of shares pledged	% of Shares pledged
22-03-2019	572,000	0.60
03-05-2019	300,000	0.31
03-05-2019	300,000	0.31
06-05-2019	1400,000	1.47
06-05-2019	750,000	0.79
Total	3,322,000	3.48

NOTE 3: DETAILS OF RELEASE OF PLEDGE OF SHARES:

Date of release of pledge	No. of shares pledged released	% of Shares pledged release
02-04-2019	1,000,000	1.05
Total	1,000,000	1.05

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge will be submitted to the stock exchanges.



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