



CIN: U15500MH1986PTC124248

Corporate Office: 23, Zone-II, Maharana PaptNagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470 E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

19.03.2020

The Board of Directors Dy. General Manager, The Manager, SOM DISTILLERIES AND Department of Corporate Services, Listing Department, **BREWERIES LIMITED** NATIONAL STOCK EXCHANGE OF BSE LIMITED, Corp. Off: 23, Zone-II, M.P. First Floor, P.J. Towers, INDIA LIMITED Nagar, Bhopal Dalal Street, Fort, 'Exchange Plaza' C-1, Block G, M.P. - 462011 Mumbai - 400001. Bandra-Kurla Complex, Bandra (E), corp.compliance@bseindia.com Mumbai-400 051. compliance@somindia.com corp.relations@bseindia.com cmlist@nse.co.in ISIN No.: INE480C01012 Security ID: 507514 takeover@nse.co.in Security ID: SDBL

## SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES		
Som Distilleries Private Limited	March 18, 2020	4,000 Equity Shares		

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This is for your information and record please.

Yours faithfully,

ERIE FOR SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR DIN: 02606909 PLACE: BHOPAL DATE: 19.03.2020

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distiller	ies and Breweries Li	mited	
Name(s) of the acquirer and Persons Acting in	Som Distiller	ies Private Limited (A	Acquirer)	
Concert (PAC) with the acquirer				
	(List of Acquirer & Persons Acting in Concert (PAC and their shareholding in target company is annexed			
	herewith as annexure-1)			
Whether the acquirer belongs to Promoter /	Yes			
Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE LIMITED			
shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED			
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total	
		share/ voting	diluted share/	
		capital wherever	voting capital of	
		applicable (*)	the TC (**)	
Before the acquisition under consideration,				
holding of:				
a) Shares carrying voting rights	79,31,167	24.4082%	24.4082%	
b) Shares in the nature of encumbrance (pledge/	Nil	Nil	Nil	
lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)				
가를 잃어보면 경제투자 공기에 들어가는 아니는 아니는 아니는 아니는 아니는 아니는 아니는 아니는 아니는 아니	79,31,167	24.4082%	24.4082%	
e) Total (a+b+c+d)	73,31,107	24.400270	24.400270	
Details of acquisition/sale	4,000	0.0123%	0.0123%	
a) Shares carrying voting rights acquired/sold	4,000 Nil	Nil	Nil	
b) VRs acquired /sold otherwise than by shares		Nil	Nil	
c) Warrants/convertible securities/any other	Nil	I I I I		
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold		Nil	Nil	
d) Shares encumbered / invoked/released by the	Nil	INII	INII	
acquirer		0.0123%	0.0123%	
e) Total (a+b+c+/-d)	4,000	0.012370	0.012370	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	79,35,167	24.4205%	24.4205%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) after acquisition				
e) Total (a+b+c+d)	79,35,167	24.4205%	24.4205%	
Mode of acquisition (e.g. open market / public	Open Market			
issue / rights issue / preferential allotment / inter-	Spen Market			
se transfer/encumbrance, etc.)				
se transfer/endumbrance, etc.)	PLE.O.			

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 19.03.2020

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No. Name of the Persons Acting		Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
	in Concerts (PACs)	No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)
1	Surjeet Lal	766	0.00		-	766	0.00
2	Ajay Kumar Arora	740185	2.28	-	in the second	740185	2.28
3	Sunita Arora	153523	0.47		- ·	153523	0.47
4	Natasha Arora	144743	0.45	-	TOTAL -	144743	0.45
5	Jagdish Kumar Arora	3121661	9.61	-	-	3121661	9.61
6	Sweena Arora	41	0.00	-	-	41	0.00
7	Deepak Arora	68135	0.21	-	435 ·	68135	0.21
8	Som Distilleries Private Limited	3151013	9.70	4,000	0.01	3155013	9.71
9	Aalok Deep Finance Private Limited	551100	1.70	-	-	551100	1.70