





4th October, 2019

To

BSE Limited,

Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai - 400 001

Scrip Code – 539760

Scrip ID – RELICAB

Sub.: Disclosure of reasons of encumbrance of shares by promoter along with PAC of the Company.

Ref: Regulation 31 (1) read with Regulation 28 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 and enclosed herewith the disclosure as submitted by the Promoters of the Company along with PAC for the details reasons of encumbrance of shares of the Company above the threshold limit as prescribed under the aforementioned circular.

You are requested to take the same on record.

For Relicab Cable Manufacturing Limited

SD/-

Khushboo Desai **Company Secretary** (Membership No.: A45510)

Email: relicab2000@yahoo.com & sales@relicab.com

Factory: - 57/1 (4B), Bhenslore Industrial Estate, Village Dunetha, Nani Daman, Daman 396210.

Tel.: +91 260-3255493

Format for disclosure of reasons for encumbrance

Name of listed company	Relicab Cable Manufacturing Limited
Name of the recognised stock exchanges where the shares	Bombay Stock Exchange (BSE)
of the company are listed	
Name of the promoter(s) / PACs whose shares have been	1. Mr. Parag Shah - Promoter
encumbered	2. Mr. Suhir Shah - Promoter
Total promoters shareholding in the listed company	No. of shares – 29,74,530
	% of total share capital - 55.07%
Encumbered shares as a % of promoter shareholding	1. Mr. Parag Shah
	No. of Shares : 8,10,229 (27.24%)
	2. Mr. Suhir Shah
	No. of Shares : 8,10,230 (27.24%)
	Total Shares: 16,20,459 (54.58%)
Whether encumbered share is 50% or more of promoter	YES
shareholding	
Whether encumbered share is 20% or more of total share	YES
capital	

		Encumbrance 1	Encumbrance 2
		(Date of creation of	(Date of creation of
		encumbrance: 21.07.2017	encumbrance: 18.04.2019
	rance (pledge, lien, negative lien, non-disposal	Pledge	Pledge
_	or any other covenant, transaction, condition or		
	e nature of encumbrance)		
No. and % of shar	res encumbered	Mr. Parag Shah	Mr. Parag Shah
		No. of shares: 6,87,379	No. of shares: 1,22,850
		% of total share capital: 12.73%	% of total share capital: 2.27%
		Mr. Suhir Shah No. of shares: 6,87,379	Mr. Suhir Shah
		% of total share capital: 12.73%	No. of shares: 1,22,851 % of total share capital: 2.27%
		70 Of total share capital. 12.7370	76 Of total Share Capital. 2.27 76
0	No. of the confirmation of		
Specific details	<u> </u>	Union Bank of India	Union Bank of India
about the	encumbered (X)	VEC	
encumbrance	Whether the entity X is a scheduled commercial	YES	YES
	bank, public financial institution, NBFC or		
	housing finance company? If No, provide the		
	nature of the business of the entity.		
		Relicab Cable Manufacturing Limited	Relicab Cable Manufacturing Limited
		Limited	Limited

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	If yes, 1. Name of the issuer 2. Details of the debt instrument	NO
		 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 	
Security Cover / Asset Cover	agreement (A)	Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/- Rs. 12,28,40,000/-	Mr. Parag Shah – Rs.49,26,285/- Mr. Suhir Shah- Rs. 49,26,325.1/ Rs. 12,28,40,000/-
End use of money	Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional	0.08 For the Benefit of Listed Company i.e. for working Capita Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory:	<u>SD/-</u>
	Parag Shah

DIN: 02485384

Whole Time Director & CFO

Place: Mumbai

Format for disclosure of reasons for encumbrance

Name of listed company	Relicab Cable Manufacturing Limited
Name of the recognised stock exchanges where the shares of the company are listed	Bombay Stock Exchange (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Parag Shah - Promoter Mr. Suhir Shah - Promoter
Total promoters shareholding in the listed company	No. of shares – 29,74,530 % of total share capital - 55.07%
Encumbered shares as a % of promoter shareholding	 Mr. Parag Shah No. of Shares : 8,10,229 (27.24%) Mr. Suhir Shah No. of Shares : 8,10,230 (27.24%)
	Total Shares: 16,20,459 (54.58%)
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

		Encumbrance 1	Encumbrance 2
		(Date of creation of	(Date of creation of
		encumbrance: 21.07.2017	encumbrance: 18.04.2019
Type of encumber	rance (pledge, lien, negative lien, non-disposal	Pledge	Pledge
undertaking etc.	or any other covenant, transaction, condition or		
arrangement in th	e nature of encumbrance)		
No. and % of share	es encumbered	Mr. Parag Shah	Mr. Parag Shah
		No. of shares: 6,87,379	No. of shares: 1,22,850
		% of total share capital: 12.73%	% of total share capital: 2.27%
		Mr. Suhir Shah	Mr. Suhir Shah
		No. of shares: 6,87,379	No. of shares: 1,22,851
		% of total share capital: 12.73%	% of total share capital: 2.27%
Specific details		Union Bank of India	Union Bank of India
about the	encumbered (X)		
encumbrance	Whether the entity X is a scheduled commercial	YES	YES
	bank, public financial institution, NBFC or		
	housing finance company? If No, provide the		
	nature of the business of the entity.		
		Relicab Cable Manufacturing	Relicab Cable Manufacturing
		Limited	Limited

			_
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	-NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO
		 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 	
Security Cover / Asset Cover	agreement (A)	Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/-	1
	Amount involved (against which shares have been encumbered) (B)	Rs. 12,28,40,000/-	Rs. 12,28,40,000/-
	Ratio of A / B	1.03	0.08
End use of money	(a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory:	SD/-	
	Suhir Shah	

DIN: 02420617 Managing Director

Place: Mumbai







4th October, 2019

To

BSE Limited.

Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai - 400 001

Scrip Code - 539760

Scrip ID - RELICAB

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For Relicab Cable Manufacturing Limited

Khushboo Desai

Company Secretary

(Membership No.: A45510)

Email: relicab2000@yahoo.com & sales@relicab.com

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		Encumbrance 1 (Date of creation of encumbrance: 21.07.2017	Encumbrance 2 (Date of creation of encumbrance: 18.04.2019
undertaking etc. o	ance (pledge, lien, negative lien, non-disposal or any other covenant, transaction, condition or e nature of encumbrance)	Pledge	Pledge
No. and % of shar	es encumbered	Mr. Parag Shah No. of shares: 6,87,379 % of total share capital: 12.73% Mr. Suhir Shah No. of shares: 6,87,379 % of total share capital: 12.73%	Mr. Parag Shah No. of shares: 1,22,850 % of total share capital: 2.27% Mr. Suhir Shah No. of shares: 1,22,851 % of total share capital: 2.27%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Union Bank of India	Union Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES
	Names of all other entities in the agreement	Relicab Cable Manufacturing Limited	Relicab Cable Manufacturing Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	If yes, 1. Name of the issuer	NO

		Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/-	
	Amount involved (against which shares have been encumbered) (B)	Rs. 12,28,40,000/-	Rs. 12,28,40,000/-
	Ratio of A / B	1.03	0.08
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory:

Parag Shah

DIN: 02485384

Whole Time Director & CFO

Place: Mumbai

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Whether encumbered share is 20% or more of total share capital	YES

		Encumbrance 1 (Date of creation of encumbrance: 21.07.2017	Encumbrance 2 (Date of creation of encumbrance: 18.04.2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of sha	res encumbered	Mr. Parag Shah No. of shares: 6,87,379 % of total share capital: 12.73% Mr. Suhir Shah No. of shares: 6,87,379 % of total share capital: 12.73%	Mr. Parag Shah No. of shares: 1,22,850 % of total share capital: 2.27% Mr. Suhir Shah No. of shares: 1,22,851 % of total share capital: 2.27%
Specific details about the	Name of the entity in whose favour shares encumbered (X)	Union Bank of India	Union Bank of India
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES
	Names of all other entities in the agreement	Relicab Cable Manufacturing Limited	Relicab Cable Manufacturing Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO

Asset Cover agreer Amount been expenses Ratio of Borrow	of shares on the date of event /		
been e Ratio of End use of Borrow		Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/-	
End use of Borrov	int involved (against which shares have encumbered) (B)	Rs. 12,28,40,000/-	Rs. 12,28,40,000/-
	of A / B	1.03	0.08
(b Provid raising utilizat	a) Personal use by promoters and PACs b) For the benefit of listed company de details including amount, purpose of		For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory:

Suhir Shah

DIN: 02420617

Managing Director

Place: Mumbai