

**Lakshmi kantJhunjunwala**

K. M. Sugar Mills Limited,  
Sri Kunj, Motinagar  
Distt:-Ayodhya(UP)  
Pin-224201

Date: 29.05.2021

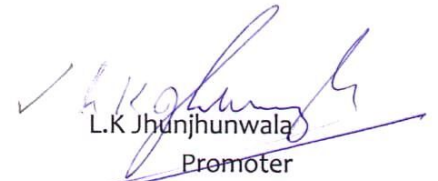
Rakesh Parekh,  
Special Assistant  
Listing Compliance  
BSE Ltd.  
P J Towers, Dalal Street,  
Mumbai - 400001, IndiaScrip Code:532673

Dear Sirs,

**Subject: - Revised disclosure under Regulation 31 of SEBI (SAST) Regulations 2011.**

This is with the reference to your mail dated 28<sup>th</sup> May, 2021 regarding the discrepancy observed in the said disclosure under Regulation 31 of SEBI (SAST) Regulations 2011, accordingly we have revised the disclosure under Regulation 31 of SEBI (SAST) Regulations 2011 submitted under the said regulation on 03<sup>rd</sup> April, 2021 by stating the reason for the release of the pledged shares encumbered by the promoters in 2012 pursuant to CDR Requirement. The company exited from CDR in 2017 since then the company has been pursuing the Banker to release the pledged shares of the promoters of the company which was approved and the released by the bankers on 31-03-2021.

Kindly take the note of Above.

  
L.K Jhunjunwala  
Promoter  
K M Sugar Mills Ltd

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)							K M SUGAR MILLS LTD									
Names of the Stock Exchanges where the shares of the target company are listed							NATIONAL STOCK EXCHANGE (NSE) AND BOMBAY STOCK EXCHANGE (BSE)									
Date of reporting							03-04-2021									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Lakshmi Kant Jhunjhunwala									
Detail of the creation/invocation/release of encumbrance																
Name of the promoter (s) or PACs within (**)		Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Detail of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)]}	
	No. of shares	% of total share capital	% w.r. to diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non-disposal/undertaking/others)	Reason of Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor share is encumbered	No. of shares	% of total share capital		
Lakshmi Kant	14302600	15.55	-	5602600	6.09	Release	31-03-2021	Pledge	The release of	5602600	6.09	Punjab National	0	0.00		

Jhunjunwala								Release	the pledged shares encumbered by the promoters in 2012 pursuant to CDR Requirement. The company exited from CDR in 2017 since then the company has been pursuing the Banker to release the pledged shares of the promoters of the company which was approved and the released by the bankers on 31-03-2021.			Bank		
<b>PAC :-</b>														
AdiyaJhunjunwala	4839242	5.26	-	3704200	4.03	Release	31-03-2021	Pledge Release	The release of the pledged shares encumbered by the promoters in 2012 pursuant to CDR Requirement. The company exited from CDR in 2017 since then the company has been pursuing the Banker to release the pledged shares of the promoters of the company	3704200	4.03	Punjab National Bank	0	0.00

									which was approved and the released by the bankers on 31-03-2021.					
NainaJhunjunwala	4180748	4.54	-	4168955	4.53	Release	31-03-2021	Pledge Release	The release of the pledged shares encumbered by the promoters in 2012 pursuant to CDR Requirement. The company exited from CDR in 2017 since then the company has been pursuing the Banker to release the pledged shares of the promoters of the company which was approved and the released by the bankers on 31-03-2021.	4168955	4.53	Punjab National Bank	0	0.00
Sanjay Jhunjunwala	2494600	2.71	-	2494600	2.71	Release	31-03-2021	Pledge Release	The release of the pledged shares encumbered by the promoters in 2012 pursuant to CDR Requirement. The company exited from CDR in 2017 since then the company has been pursuing	2494600	2.71	Punjab National Bank	0	0.00

									the Banker to release the pledged shares of the promoters of the company which was approved and the released by the bankers on 31-03-2021.					
Lakshmi Kant Dwarkadas-HUF	10065900	10.94	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Prakashchandra DwarkadasJhunjunwala -HUF	3298271	3.59	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
UmadeviJhunjunwala	2562717	2.79	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Prakashchandra DwarkadasJhunjunwala	1559732	1.70	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
VatsalJhunjunwala	499721	0.54	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
VridhiJhunjunwala	450000	0.49	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Madhu Prakash Jhunjunwala	21928	0.02	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Vridhi Trust	188780	0.21	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
Jhunjunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A

Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A
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Signature of the Authorized Signatory:



Place: Lucknow

Date: 03-04-2021

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC