## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part: A- Details of the Acquisition

Name of the Target Company (TC)	Mehta Housing Finance Limited (511740)		
Name(s) of the acquirer and Persons Acting in	Mehta Integrated Finance Limited		d
Concert (PAC) with the acquirer			
Whether the acquirer belongs to	NO		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed			a
Details of the a <del>cquisition</del> /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			
holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,79,681	5.83	5.83
b) Shares in the nature of encumbrance (pledge/	-		-
lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity	-	-	-
shares			
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			F 02
e) Total (a+b+c+d)	1,79,681	5.83	5.83
Details of acquisition/sale			F 02
a) Shares carrying voting rights acquired/sold	1,79,681	5.83	5.83
b) VRs a <del>cquire</del> d/sold otherwise than by	2	-	
equity shares			
c) Warrants/convertible securities/any other		-	
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			

	C (specify holding in each category)			
	<del>equired/</del> sold	at my		
,	hares in the nature of encumbrance	-		
(p	oledge/ lien/ non-disposal undertaking/			
ot	thers)			
e) T	otal (a+b+c+/-d)	1,79,681	5.83	5.83
After	the açq <del>uisiti</del> on/sale, holding of	112		
acquii	rer along with PACs of:			
a) Sl	hares carrying voting rights	NIL	NIL	NIL
b) V	Rs otherwise than by equity shares	-	-	-
c) W	Varrants/convertible securities/any other		-	-
ir	nstrument that entitles the acquirer to			
r	eceive shares carrying voting rights in the			
Т	CC (specify holding in each category) after			
a	acquisition			
d) S	Shares in the nature of encumbrance	_		-
(	pledge/ lien/ non-disposal undertaking/			
0	others)			
	others) Fotal (a+b+c+d)	NIL	NIL	NIL
e) T	Total (a+b+c+d)	Off-market Sa	ale AS PER	Share Purchase
e) T	Total (a+b+c+d)  of acquisition/ sale (e.g. open market /	Off-market Sa		Share Purchase
e) T Mode public	Total (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential	Off-market Sa	ale AS PER	Share Purchas
e) T Mode public	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)	Off-market Sa Agreement and	ale AS PER	Share Purchase
e) T Mode public allotn Salier	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  nt features of the securities acquired	Off-market Sa Agreement and Not Applicable	ale AS PER	Share Purchase
e) T Mode public allotn Salier include	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  nt features of the securities acquired ding time till redemption, ratio at which it	Off-market Sa Agreement and Not Applicable	ale AS PER	Share Purchas
e) To Mode public allotn Salier include can b	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Interest of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.	Off-market Sa Agreement and Not Applicable	le AS PER subsequent Ope	Share Purchas
e) To Mode public allotm Salier include can b	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Interest of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of	Off-market Sa Agreement and Not Applicable	le AS PER subsequent Ope	Share Purchas
e) To Mode public allotm Salier include can be Date receipt	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Interest features of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of pt of intimation of allotment of shares /	Off-market Sa Agreement and Not Applicable	le AS PER subsequent Ope	Share Purchas
e) To Mode public allotm Salier include can be Date receiptive.	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Int features of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of pt of intimation of allotment of shares / warrants/convertible securities/any other	Off-market Sa Agreement and Not Applicable	le AS PER subsequent Ope	Share Purchase
e) To Mode public allotm Salier include can be Date receipt VR/	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Int features of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of pt of intimation of allotment of shares / warrants/convertible securities/any other ument that entitles the acquirer to receive	Off-market Sa Agreement and Not Applicable	le AS PER subsequent Ope	Share Purchas
e) To Mode public allotm Salier include can be Date receipt VR/ instructions and the share of th	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Int features of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of pt of intimation of allotment of shares / warrants/convertible securities/any other ument that entitles the acquirer to receive es in the TC.	Off-market Sa Agreement and Not Applicable  March 19, 202	le AS PER subsequent Ope	Share Purchase
e) To Mode public allotin Salier include can b Date receip VR/ instrushare Equit	Fotal (a+b+c+d)  of acquisition/ sale (e.g. open market / c issue / rights issue / preferential ment / inter-se transfer/encumbrance, etc.)  Int features of the securities acquired ding time till redemption, ratio at which it be converted into equity shares, etc.  of acquisition /sale of shares/VR or date of pt of intimation of allotment of shares / warrants/convertible securities/any other ument that entitles the acquirer to receive	Off-market Sa Agreement and Not Applicable  March 19, 202	ale AS PER subsequent Ope	Share Purchase en Offer.

TC after the said acquisition / sale	equity shares of face value of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,08,20,000/- comprising of 30,82,000 equity shares of face value of Rs. 10/- each.

## MESignature of the acquirer & Seller / Authorised Signatory

AUTHORISED SIGNATORY/DIRECTOR Darshan V. Mehta

Darshan V. Mehta
Authorised Signatory

**Mehta Integrated Finance Limited** 

Place: Ahmedabad Date: 19.03.2020

## Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.