

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tracxn Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ELEVATION CAPITAL V LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	10,980,884	10.74%	10.74%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	10,980,884	10.74%	10.74%
Details of acquisition /sale			
a) Shares carrying voting rights acquired/sold	2,800,000	2.74%	2.74%
b) VRs acquired/sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA

d) Shares encumbered/ invoked/ released by acquirer	NIL	NA	NA
e) Total (a+b+c+/-d)	2,800,000	2.74%	2.74%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8,180,884	8.00%	8.00%
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	8,180,884	8.00%	8.00%
Mode of acquisition/sale (e.g. open market/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Date of acquisition /sale of shares/ VR or date of receipt of allotment of shares whichever is applicable	10 November 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 102,284,025/- COMPRISING OF 102,284,025 EQUITY SHARES OF FACE VALUE OF RS.1/- EACH		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 102,284,025/- COMPRISING OF 102,284,025 EQUITY SHARES OF FACE VALUE OF RS.1/- EACH		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 102,284,025/- COMPRISING OF 102,284,025 EQUITY SHARES OF FACE VALUE OF RS.1/- EACH		

For and on behalf of
Elevation Capital V Limited



Director
Signature of the acquirer/seller / Authorised Signatory
Place: Mauritius
Date: 15.11.2023

Elevation Capital V Limited

Company No. 126757 C1/GBL

(Incorporated in the Republic of Mauritius)

Apex House, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: SJ/FT/MJE

(Please quote our reference in your reply)

15 November 2023

By email

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400001

India

Email: Corp.relations@bseindia.com

National Stock Exchange of India Ltd.

Exchange Plaza

Bandra-Kurla Complex

Bandra East, Mumbai 400051

India

Email: takeover@nse.co.in | vipulr@nse.co.in | jtchari@nse.co.in

Tracxn Technologies Limited

119, New Manglapuri,

L-248, 2nd Floor, 17th Cross

Sector 6, HSR Layout

Bangalore – 560102

India

Email: investor.relations@tracxn.com | compliance.officer@tracxn.com
sailesh.ganesh@tracxn.com

Dear Sir/Madam

Disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Code: INE0HMF01019

Scrip Name: Tracxn Technologies Limited

Unit: Tracxn Technologies Limited

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange.

Gulshan Raj Ramgoolam

For Apex Financial Services (Mauritius) Limited

Secretary

Encs