

Margarita Samant

Date: 1st July, 2024

To,
**Corporate Relations Department
National Stock Exchange of India
Limited (“NSE”),**
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

**NSE Symbol: SULA
ISIN: INE142Q01026**

To,
**Corporate Relations Department
BSE Limited (“BSE”)**
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001

**BSE Scrip Code: 543711
ISIN: INE142Q01026**

Dear Sir/Madam

Sub: Information under Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Ms. Margarita Samant, member of the Promoter Group of Sula Vineyards Limited hereby enclose declaration in Annexure I in compliance of Regulation 29(1) and Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 4,00,000 Equity Shares of the Company from Mr. Rajeev Samant, Promoter of the Company, by way of gift.

Thanking you,

Margarita Samant

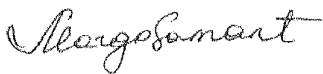
Margarita Samant

Encl: as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Sula Vineyards Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Margarita Samant Persons acting in Concert (PAC): 1. Rajeev Samant 2. Mia Samat 3. Rasa Holdings		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd (NSE) and BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w. r. t. total share/voting capital wherever applicable (*)	% w. r. t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	As per Annexure A	As per Annexure A	As per Annexure A
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	As per Annexure A	As per Annexure A	As per Annexure A
Details of acquisition			
a) Shares carrying voting rights acquired	As per Annexure A	As per Annexure A	As per Annexure A
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	As per Annexure A	As per Annexure A	As per Annexure A
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	As per Annexure A	As per Annexure A	As per Annexure A
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	As per Annexure A	As per Annexure A	As per Annexure A
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Received gift by way of off market transaction		
Date of acquisition/ sale of shares of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th June 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,01,58,258/- comprising of 8,50,79,129 Equity shares of Face Value of Rs. 2/- each		
<p><i>*Details of the total Diluted Capital of the TC includes stock options granted but not vested.</i></p> <p></p> <p>Name: Margarita Samant</p> <p>Member of the Promoter group</p> <p>Place: Dubai</p> <p>Date: 1st July, 2024</p>			

Annexure A

Shareholding Details	Pre-Transaction				Acquisition on 27 th June 2024				Post-Transaction			
	Category	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC		
Margarita Samant	--	--	--	4,00,000	0.47%	0.47%	4,00,000	0.47%	0.47%			
Person Acting in Concert:												
Rajeev Samant	2,04,12,065	24.18%	23.99%	2,00,12,065	23.71%	23.52%	2,00,12,065	23.71%	23.52%			
Total Promoter's Holding	2,04,12,065	24.18%	23.99%	2,00,12,065	23.71%	23.52%	2,00,12,065	23.71%	23.52%			
Mia Samant	10,86,245	1.28%	1.27%	10,86,245	1.28%	1.27%	10,86,245	1.28%	1.27%			
Rasa Holding	1,000	0.00%	0.00%	1,000	0.00%	0.00%	1,000	0.00%	0.00%			
Total Promoter Group Holding	2,14,99,310	25.46%	25.26%	2,14,99,310	25.46%	25.26%	2,14,99,310	25.46%	25.26%			



Name: Margarita Samant

Member of the Promoter group

Place: Dubai

Date: 1st July, 2024

Annexure A

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sula Vineyards Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Margarita Andronova		
Whether the acquirer belongs to Promoter/Promoter group	Member of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ held	4,00,000	0.47%	0.47%
b) VRs acquired / held otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ held	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	4,00,000	0.47%	0.47%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,00,000	0.47%	0.47%
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	4,00,000	0.47%	0.47%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Interse transfer from the Promoter		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th June, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,01,58,258/- comprising of 8,50,79,129 Equity shares of Face Value of Rs. 2/- each		

**Details of the total Diluted Capital of the TC includes stock options granted but not vested.*



Name: **Margarita Samant**

Signature of the acquirer-/ seller / Authorised Signatory

Place: Dubai

Date: 1st July, 2024