

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company(“TC”)	Lloyds Metals and Energy Limited		
Names of the stock exchanges where the shares of the target company are listed	BSE Limited		
Date of reporting	Metropolitan Stock Exchange of India Limited		
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	December 12, 2022		
Details of the creation of encumbrance:	Sky United LLP (“SKY”)		
	<p>SKY, a promoter of the TC, has pursuant to an agreement dated 15 November 2022 between, SKY as the pledgor and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) (“Agreement”), created a pledge on 1,31,54,638 (2.96 %) equity shares of the TC held by SKY in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 9 December 2022.</p>		
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)
			<p>Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}</p>



	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Sky United LLP	6,59,54,638	14.83 %	1,31,54,638	2.96%	Creation	9 December 2022	Pledge	As collateral security for non-convertible securities issued by Thriveni Earthmovers Private Limited, controlling partner of SKY United LLP	1,31,54,638	2.96%	Catalyst Trusteeship Limited acting as a Debenture Trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund	1,31,54,638	2.96%
Ravi Agarwal	1,17,30,000	2.64%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-
Mukesh Gupta	7,07,300	0.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-



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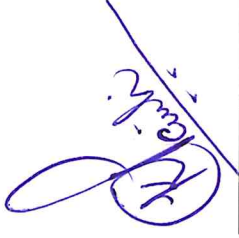
Interchange LLP																				
Thriveni Earthmovers Private Limited	10,00,05,501	22.49 %	2,63,23,252	5.92%	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of SKY United LLP




Authorised Signatory

Name: Kailash Madanlal Parihar

Designation: Designated Partner

Date: December 12, 2022

Place: Mumbai