Listing Compliance Department
National Stock Exchange of India Limited.
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

NSE Symbol: VIKASLIFE Scrip Code: 542655

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, I, Nand Kishore Garg one of the promoter for and on behalf of other Promoters/Promoter Group of the Company, would like to submit that we have acquired 5,34,45,945 Equity Shares representing 5.75 % of the outstanding Share Capital i.e 92,88,93,693 of the Vikas Lifecare Limited (Formerly Known as Vikas Multicorp Limited) ('the Company') pursuant to Rights Issue as per the details annexed.

In reference to the above, we are hereby submitting the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to acquisition of Equity shares by the Promoters/Promoter Group of the Company.

Kindly take this on your records and oblige.

For Self and on behalf of Promoter/Promoter Group

Nand Kishore Garg

Encl: a/a

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | Vikas Lifecare Limited (formerly known as Vikas Multicorp Limited)   |                |                |  |
|---|--|----------------|----------------|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vivek Garg and PAC   |                |                |  |
|   | disclosure is being made for acquisition of Equity<br>shares by Promoters/Promoter Group of the<br>Company |                |                |  |
| Whether the acquirer belongs to Promoter                                      | Yes  |                |                |  |
| /Promoter group   |  |                |                |  |
| Name(s) of the Stock Exchange(s) where the                                    | 1. BSE Limited   |                |                |  |
| shares of TC are Listed   | National Stock Exchange of India Limited   |                |                |  |
| Details of the acquisition/disposal as follows                                | Number   | % w.r.t. total | % w.r.t. total |  |
|   |  | share/voting   | diluted        |  |
|   |  | capital        | share/voting   |  |
|   |  | wherever       | capital of the |  |
|   |  | applicable(*)  | TC(**)         |  |
| Before the acquisition under consideration: (                                 | Refer Note No.1)   | I              | T              |  |
| a) Shares carrying voting rights  |  |                |                |  |
| i. Nand Kishore Garg HUF  | 750  | 0.00           | 0.00           |  |
| ii. Vinod Kumar Garg & Sons HUF   | 84781  | 0.01           | 0.01           |  |
| iii. Vikas Garg   | 112734851  | 16.99          | 16.99          |  |
| iv. Vikas Garg HUF  | 29750<br>1904  | 0.00           | 0.00           |  |
| v. Vivek Garg HUF vi. Jai Kumar Garg & Sons HUF                               | 18500  | 0.00           | 0.00           |  |
| vii. Asha Garg  | 8025   | 0.00           | 0.00           |  |
| viii. Usha Garg   | 9075   | 0.00           | 0.00           |  |
| ix. Nand Kishore Garg   | 52350  | 0.01           | 0.01           |  |
| x. Seema Garg   | 7307   | 0.00           | 0.00           |  |
| xi. Vivek Garg  | 20001550   | 3.01           | 3.01           |  |
| xii. Ishwar Gupta   | 42800  | 0.01           | 0.00           |  |
| xiii. Shashi Garg   | 68000  | 0.01           | 0.01           |  |
| xiv. Vinod Kumar Garg   | 41720<br>738   | 0.01           | 0.01           |  |
| xv. Namita Garg<br>xvi. Vaibhav Garg  | 7616   | 0.00           | 0.00           |  |
| xvii. Sukriti Garg  | 27507  | 0.00           | 0.00           |  |
| xviii. Ketav Multicorp Private Limited  | 58515  | 0.01           | 0.01           |  |
| b) Shares in the nature of encumbrance  | -  | -              | -              |  |
| (pledge/ lien/ non-disposal   |  |                |                |  |
| undertaking/others)   |  |                |                |  |
| c) Voting rights (VR) otherwise than by                                       | -  | -              | -              |  |
| equity shares   |  |                |                |  |
| d) Warrants/convertible securities/any  | -  | -              | -              |  |
| other instrument that entitles the  |  |                |                |  |

|              | acquirer to receive shares carrying                                  |           |       |       |
|--------------|--|-----------|-------|-------|
|              | voting rights in the TC  |           |       |       |
| e)           | Total (a+b+c+d)  | 133195739 | 20.07 | 20.07 |
|              | s of acquisition/sale (Refer Note No. 2)                             | 133173737 | 20.07 | 20.07 |
|              | · · · · · · · · · · · · · · · · · · ·                                |           |       |       |
| a)           | , 5 5 5  |           |       |       |
|              | acquired/sold  |           |       |       |
| i.           | Nand Kishore Garg HUF  | 0         | 0.00  | 0.00  |
| ii.          | Vinod Kumar Garg & Sons HUF  | 0         | 0.00  | 0.00  |
| iii.         | Vikas Garg   | 49945945  | 5.37  | 5.37  |
| iv.          |  | 0         | 0.00  | 0.00  |
| ٧.           | Vivek Garg HUF   | 0         | 0.00  | 0.00  |
| vi.          | Jai Kumar Garg & Sons HUF  | 0         | 0.00  | 0.00  |
| vii.         | Asha Garg  | 0         | 0.00  | 0.00  |
| viii.        | Usha Garg  | 0         | 0.00  | 0.00  |
| ix.          | <u> </u>   | 0         | 0.00  | 0.00  |
| х.           |  | 0         | 0.00  | 0.00  |
| xi.          | <del>_</del>   | 3500000   | 0.38  | 0.38  |
| xii.         |  | 0         | 0.00  | 0.00  |
| xiii.        | Shashi Garg  | 0         | 0.00  | 0.00  |
| xiv.         |  | 0         | 0.00  | 0.00  |
| XV.          |  | 0         | 0.00  | 0.00  |
| xvi.         | 9  | 0         | 0.00  | 0.00  |
| XVii.        |  | 0         | 0.00  | 0.00  |
| xviii.<br>b) | Ketav Multicorp Private Limited  VRs acquired/sold otherwise than by | 0         | 0.00  | 0.00  |
| D)           |  | -         | -     | -     |
|              | equity shares  |           |       |       |
| C)           | Warrants/convertible securities/any                                  | -         | -     | -     |
|              | other instrument that entitles the                                   |           |       |       |
|              | acquirer to receive shares carrying                                  |           |       |       |
|              | voting rights in the TC acquired/sold                                |           |       |       |
| d)           | Shares encumbered/invoked/release                                    | -         | -     | -     |
|              | by the acquirer  |           |       |       |
| e)           | Total (a+b+c+d)  | 53445945  | 5.75  | 5.75  |
| After t      | he acquisition/sale, holding: (Refer Not                             | e No.2)   |       |       |
| a)           | Shares carrying voting rights  |           |       |       |
| i.           | Nand Kishore Garg HUF  | 750       | 0.00  | 0.00  |
| ii.          | Vinod Kumar Garg & Sons HUF  | 84781     | 0.01  | 0.01  |
| iii.         | Vikas Garg   | 162680796 | 17.51 | 17.51 |
| iv.          | Vikas Garg HUF   | 29750     | 0.00  | 0.00  |
|              | Vivek Garg HUF   | 1904      | 0.00  | 0.00  |
| v.<br>vi.    | Jai Kumar Garg & Sons HUF  | 18500     | 0.00  | 0.00  |
| vi.          | Asha Garg  | 8025      | 0.00  | 0.00  |
| viii.        | Usha Garg  | 9075      | 0.00  | 0.00  |
| ix.          | Nand Kishore Garg  | 52350     | 0.00  | 0.00  |
| х.           | Seema Garg   | 7307      | 0.00  | 0.00  |
| xi.          | Vivek Garg   | 23501550  | 2.53  | 2.53  |
| xii.         | Ishwar Gupta   | 42800     | 0.01  | 0.01  |
| xiii.        | Shashi Garg  | 68000     | 0.01  | 0.01  |

| xiv. Vinod Kumar Garg                           | 41720   | 0.00  | 0.00  |  |
|---|---|-------|-------|--|
| xv. Namita Garg                                 | 738   | 0.00  | 0.00  |  |
| xvi. Vaibhav Garg                               | 7616  | 0.00  | 0.00  |  |
| xvii. Sukriti Garg                              | 27507   | 0.00  | 0.00  |  |
| xviii. Ketav Multicorp Private Limited          | 58515   | 001   | 001   |  |
| b) Shares encumbered with the acquirer          | -   | 1     | -     |  |
| c) VR otherwise than by shares                  |   |       |       |  |
| d) Warrants/convertible securities/any          | -   | -     | -     |  |
| other instrument that entitles the              |   |       |       |  |
| acquirer to receive shares carrying             |   |       |       |  |
| voting rights in the TC after                   |   |       |       |  |
| acquisition                                     |   |       |       |  |
| e) Total (a+b+c+d)                              | 186641684   | 20.09 | 20.09 |  |
| Mode of acquisition/sale (e.g. open market /    | Right Issue   |       |       |  |
| off-market/ public issue /rights issue          |   |       |       |  |
| preferential allotment//inter-se transfer etc.) |   |       |       |  |
| Salient features of the securities acquired     | NA  |       |       |  |
| including time redemption, ratio at which it    |   |       |       |  |
| can be converted into equity shares, etc.       |   |       |       |  |
| Date of acquisition/sale of shares/ VR or date  |   |       |       |  |
| of receipt of intimation of allotment of        | June 22, 2021   |       |       |  |
| shares, whichever is applicable                 |   |       |       |  |
| Equity share capital / total voting capital of  | 66,34,95,495 Equity shares of Re. 1/- each              |       |       |  |
| the TC before the said acquisition/sale         |   |       |       |  |
| Equity share capital/ total voting capital of   | 92,88,93,693 <sup>1</sup> Equity shares of Re. 1/- each |       |       |  |
| the TC after the said acquisition/sale          |   |       |       |  |
| Total diluted share/voting capital of the TC    | 92,88,93,693 <sup>1</sup> Equity shares of Re. 1/- each |       |       |  |
| after the said acquisition                      |   |       |       |  |

<sup>&</sup>lt;sup>1</sup> Post Equity share capital / total voting capital of the Target Company

## For Self and on behalf of Promoter Group/PAC

Nand Kishore Garg

Date: June 24, 2021 | Place: Delhi

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## Note:

- 1. % of shareholding calculated w.r.t. pre right issue capital/ total voting capital of the Target Company i.e 66,34,95,495
- 2. % of shareholding calculated w.r.t. post right issue capital/ total voting capital of the Target Company i.e 92,88,93,693