



## CTL/SAST/19-20/3599

June 03, 2019

| BSE Limited               | National Stock Exchange of India Limited             |  |  |  |
|---------------------------|--|--|--|--|
| Phiroze Jeejeebhoy Towers | National Stock Exchange of India Ltd.,               |  |  |  |
| Dalal Street,             | Exchange Plaza, C-1, Block G,                        |  |  |  |
| Mumbai- 400001            | Bandra Kurla Complex,                                |  |  |  |
|                           | Bandra(E), Mumbai – 400 051                          |  |  |  |
|                           |  |  |  |  |
| Company Name              | Alok Industries Limited                              |  |  |  |
|                           | 17/5/1, 521/1,                                       |  |  |  |
|                           | Village Rakholi/ Saily,                              |  |  |  |
|                           | Silvassa,  |  |  |  |
|                           | DN - 396230  |  |  |  |
| Pledgor 1                 | Alok Knit Exports Private Limited                    |  |  |  |
|                           | Tower B, 2 <sup>nd</sup> and 3 <sup>rd</sup> Floors, |  |  |  |
|                           | Peninsula Business Park,                             |  |  |  |
|                           | G. K. Marg, Lower Parel,                             |  |  |  |
|                           | Mumbai – 400 013                                     |  |  |  |
| Pledgor 2                 | Mr. Ashok B. Jiwrajka                                |  |  |  |
|                           | Flat No.402,   |  |  |  |
|                           | 28th Floor,  |  |  |  |
|                           | Plot No.254A,  |  |  |  |
|                           | Dr. Annie Beasant Road,                              |  |  |  |
|                           | Worli, Mumbai-400 030                                |  |  |  |
| Pledgor 3                 | Mr. Dilip B. Jiwrajka                                |  |  |  |
|                           | 7, Villa Orb, 15th Floor,                            |  |  |  |
|                           | Darabshaw Lane,                                      |  |  |  |
|                           | Opp. Palm Beach School,                              |  |  |  |
|                           | Off Nepeansea Road,                                  |  |  |  |
|                           | Mumbai – 400 006                                     |  |  |  |
| Pledgor 4                 | Mr. Surendra B. Jiwrajka                             |  |  |  |
|                           | Flat No. 901 / 902,                                  |  |  |  |
|                           | Palm Beach Apartments,                               |  |  |  |
|                           | 67/ A Sir Pochkhanwala Road,                         |  |  |  |
|                           | Worli, Mumbai – 400 025.                             |  |  |  |
|                           |  |  |  |  |









Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of shares of Alok Industries Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of sale of shares of "Alok Industries Limited" by "Catalyst Trusteeship Limited" (Formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

Catalyst Trusteeship Ltd.

(Formerly known as GDA Trusteeship Limited)

Authorized Signatory







## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   |   | Alok Industries                                    | Limited  |   |
|---|---|--|--|---|
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller |   | Catalyst Trusteeship Ltd.                          |  |   |
| Whether the seller belongs to Promoter/Promoter group                     |   | No   |  |   |
| Name<br>are Li  | (s) of the Stock Exchange(s) where the shares of TC sted  | National Stock I<br>and BSE Limite                 |  | dia Limited   |
| Details   | s of the <del>acquisition /</del> disposal as follows   | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t.<br>total<br>diluted<br>share/voti<br>ng capital<br>of the TC<br>(**) |
| a)<br>b)<br>c)  | Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by shares Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) | 16,53,39,733<br>NA<br>Nil<br>16,53,39,733          | 12<br>NA<br>Nil  | 12<br>NA<br>NA<br>Nil   |
| 2.0   | Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer Total (a+b+c+d)   | 2,77,95,041<br>NA<br>NA<br>NA<br>NA<br>2,77,95,041 | 2.01<br>NA<br>NA<br>NA<br>2.01   | 2.01<br>NA<br>NA<br>NA<br>2.01  |

An ISO:9001 Company







| After the acquisition/sale, holding of:  |                           |                  |                  |
|--|---------------------------|------------------|------------------|
| <ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants /convertible securities/any other</li> </ul> | 13,75,44,692<br>NA<br>Nil | 9.98<br>NA<br>NA | 9.98<br>NA<br>NA |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  | Nil                       | Nil              | Nil              |
| e) Total (a+b+c+d)   | 13,75,44,692              | 9.99             | 9.99             |
| Mode of <del>acquisition /</del> sale (e.g. open market / <del>off-</del><br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.).                             | Open- market              |                  |                  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | May 31, 2019              |                  |                  |
| Equity share capital / total voting capital of the TC before the said <del>acquisition /</del> sale  | 137,73,17,895             |                  |                  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 137,73,17,895             |                  |                  |
| Total diluted share/voting capital of the TC after the said acquisition / sale   | _137,73,17,895            |                  |                  |

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (#) Up to 31-05-2019 quantity sold was 2,77,95,041 of Alok Industries Limited.

For and on behalf of

Catalyst Trusteeship Ltd.

(Formerly known as GDA Trusteeship Limited)

Authorized Signatorys

Place: Mumbai Date: June 03, 2019

An ISO:9001 Company

