

RADHESHYAM RATHI

Add: 33, Vijay Villa, 79, Worli Seaface, Worli Colony, Mumbai - 400030

Date: April 04, 2022

To The General Manager, Department of Corporate Services, BSE Ltd. P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To The Manager, Listing Department The National Stock Exchange of India Ltd. "Exchange Plaza", Bandra-Kurla Complex, Bandra (East)Mumbai- 400 051
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Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for conversion of 600000 warrants into equity shares of **Thomas Scott (India) Limited** on 31st March, 2022 through preferential allotment.

Kindly acknowledge the receipt of the same.

Yours faithfully,

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Radheshyam Rathi

CC: Thomas Scott (India) Limited
50, Kewal Industrial Estate, Senapati Bapat Marg,
Lower Parel (W), Mumbai- 400013

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Radheshyam Rathi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	NA	NA	NA
a) Shares carrying voting rights		—	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	600000	NA	6.81
e) Total (a+b+c+d)	600000	---	6.81
Details of acquisition			
a) Shares carrying voting rights acquired	600000	10.88%	--
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

x 

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	600000	10.88%	--
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	600000	10.88%	6.81%
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	600000	10.88%	6.81%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Warrants into Equity		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31 st March, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,39,00,000/- (33,90,000 Equity shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,51,44,020/- (55,14,402 Equity shares of Rs.10 each) (After conversion of Warrants to Equity shares, the Equity share capital of the TC will be Rs. 8,81,50,000/- i.e. 88,15,000 Equity shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,81,50,000/- (88,15,000 Equity shares of Rs.10 each)		

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