

Inox Leasing and Finance Limited

(CIN: U65910DL1995PLC397847)

**Regd. Office : INOXGFL Group, 612-618, Narain Manzil, 6th Floor,
23, Barakhamba Road, New Delhi-110001
Website: www.ilfl.co.in E-mail: info@ilfl.co.in**

6th June, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051
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Dear Sir / Madam

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of acquisition of 1,19,04,761 equity shares of Rs. 10/- each of the Inox Wind Limited ("Target Company") for cash consideration on preferential issue basis.

The above is for your information and records.

Yours sincerely,

For and on behalf of Inox Leasing and Finance Limited

Devendra Kumar Jain
Director
DIN 00029782

Place:New Delhi
Date:6th June, 2022

CC:
The Company Secretary
Inox Wind Limited
Inox Towers, Plot No. 17,
Sector - 16A,
Noida - 201 301,
Uttar Pradesh

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inox Wind Limited (the “ Target Company ”)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Inox Leasing and Finance Limited (the “ Acquirer ”)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“ BSE ”) and The National Stock Exchange of India Limited (“ NSE ”)		
5. Details of the acquisition-/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)#
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	44,50,000	1.69%	1.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	44,50,000	1.69%	1.36%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	119,04,761	4.53%	3.65%
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	119,04,761	4.53%	3.65%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	163,54,761	6.22%	5.02%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	163,54,761	6.22%	5.02%

6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential allotment
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	2 nd June, 2022
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 26,29,89,653 Amount (in Rs.): 262,98,96,530 (Face value of Rs. 10/- per equity share)
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 27,72,75,366 Amount (in Rs.): 277,27,53,660 (Face value of Rs. 10/- per equity share)
10. Total diluted share/voting capital of the TC after the said acquisition/ sale [#]	Number of Shares: 32,60,62,252 Amount (in Rs.): 326,06,22,520 (Face value of Rs. 10/- per equity share)

() Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.*

*(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.*

Includes 143,93,939 convertible warrants, each convertible warrant carrying a right to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- each of the Company and 43,33,51,137 Compulsory Convertible Preference Shares of Rs. 10/- each (CCPS) which shall get converted into equity shares at a price of Rs. 126/- per equity share (including premium of Rs. 116/- per equity share) for each CCPS.

Yours sincerely,

For and on behalf of Inox Leasing and Finance Limited

Devendra Kumar Jain
Director
DIN 00029782

Place: New Delhi
Date: 6th June, 2022