

## Anji Raju Manthena

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| To<br>The Listing / Compliance Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>BSE Scrip Code: 532686</b> | To<br>The Listing / Compliance Department<br>National Stock Exchange of India Ltd<br>Plot No.C/1, G Block, Exchange Plaza<br>Bandra – Kurla Complex, Bandra (E)<br>Mumbai – 400 051<br><b>NSE Symbol: KERNEX</b> |
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Dear Sir,

**Sub: Disclosure under Regulation 29(2) SEBI (SAST) Regulations, 2011**

**Ref: BSE: Scrip Code: 532686      NSE: Symbol: KERNEX**

With reference to the above, I hereby submit the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 29(3).

Please take on record of the same.

Thanking you,

Yours Faithfully,

**For and on behalf of Promoter and Promoter Group**

  
**Anji Raju Manthena**

**Place:** Houston

**Date:** 11.01.2023

*Encl: As Above*

CC:

To

**Kernex Microsystems (India) Limited**

Plot No. 38-41, Hardware Technology Park, TSIC Layout,

Survey no. 1/1, Kancha Imarat, Raviryal (Village),

Maheswaram Mandai, Ranga Reddy (Dist.), Hyderabad, Telangana, 501510

**Disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |   |
|---|---|---|---|
| Name of the Target Company (TC)   | <b>KERNEX MICROSYSTEMS (INDIA) LIMITED</b>  |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | <p><b><u>Promoter Group 1</u></b></p> <p>1. Dr. Anji Raju Manthena (Acquirer)<br/>2. Manthena Parvathi<br/>3. Sitarama Raju Manthena<br/>4. SreelakshmiManthena<br/>5. Srinivasa Raju Manthena</p> <p><b><u>Promoter Group 2</u></b></p> <p>6. Venkataramamurthy R Lakamraju<br/>7. MadhuvalliLakamraju</p> <p><b><u>Promoter Group 3</u></b></p> <p>8. Raju N Mantena<br/>9. Madhav Mantena<br/>10. Namrata Kapoor</p> <p><b><u>Promoter Group 4</u></b></p> <p>11. Venkateswara Raju Lakkamraju<br/>12. LakkamrajuSusilamma<br/>13. Jyothi Raju<br/>14. Jagannadha L Raju<br/>15. Subbaraju Venkata Lakamraju<br/>16. Kishore Babu Gottimukkala</p> |   |   |
| Whether the acquirer belongs to Promoter/Promoter group   | <b>Yes</b>  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | <p>1. <b>BSE LIMITED (Scrip Code: 532686)</b><br/>2. <b>NSE (Symbol: KERNEX)</b></p>  |   |   |
| <b>Details of the acquisition as follows</b>  | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of :</b>   |   |   |   |
| a) Shares carrying voting rights  | 38,86,648   | 28.17   | 28.17   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 4,28,297  | 03.10   | 03.10   |
| c) Voting rights (VR) otherwise than by equity shares   |   |   |   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |   |   |   |
| <b>e) Total (a+b+c+d)</b>   | <b>43,14,945</b>  | <b>31.27</b>  | <b>31.27</b>  |

|  |   |              |              |
|--|---|--------------|--------------|
| <b>Details of acquisition/sale</b>   |   |              |              |
| a) Shares carrying voting rights acquired/Sold   | 5,69,767 <sup>^</sup>   | 3.83         | 3.69         |
| b) VRs acquired otherwise than by equity shares  |   |              |              |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                  |   |              |              |
| d) Shares encumbered / invoked/released by the acquirer  |   |              |              |
| <b>e) Total (a+b+c+d)</b>  | <b>5,69,767</b>   | <b>3.83</b>  | <b>3.69</b>  |
| <b>After the acquisition, holding of:</b>  |   |              |              |
| a) Shares carrying voting rights   | 4456415   | 29.99        | 28.82        |
| b) Shares encumbered with the Acquirer   | 4,28,297  | 02.88        | 02.77        |
| c) VRs otherwise than by equity shares   |   |              |              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |   |              |              |
| <b>e) Total (a+b+c)</b>  | <b>48,84,712</b>  | <b>32.87</b> | <b>31.60</b> |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)   | <b>Preferential Allotment</b>   |              |              |
| Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | <b>10.01.2023</b>   |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs.13,79,96,550 representing 1,37,99,655 equity shares of Rs.10 each  |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 14,85,94,220 representing 1,48,59,422 equity shares of Rs.10 each |              |              |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs.15,45,94,220 representing 1,54,59,422 equity shares of Rs.10 each  |              |              |

**(\*) Total Share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Clause 35 of the Listing Agreement**

**(\*\*) Diluted share / voting capital means the total number of shares in the Target Company (TC) assuming full conversion of the outstanding 6,00,000 convertible securities/ warrants into equity shares of the TC.**

**(^) Promoter/Promoter group has allotted 5,69,367 equity shares in the TC through Preferential Amount.**

**For on behalf of Promoter and Promoter Group**

  
**Anji Raju Manthana**

**Place: Houston**

**Date: 11.01.2023**