



March 03, 2023

<b>To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001. BSE Scrip Code: 540776</b>	<b>To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051. NSE Symbol: 5PAISA</b>
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**Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter – Mr. Venkataraman Rajamani, informing us that he has acquired 75,000 Equity Shares of Rs. 10/- each representing 0.24% of the Paid-Up Share Capital of the Company on 1<sup>st</sup> March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,264,594 Equity Shares representing 4.13% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You,  
Yours faithfully,

**For 5paise Capital Limited**

**Namita  
Amod  
Godbole** Digitally signed by  
Namita Amod  
Godbole  
Date: 2023.03.03  
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**Namita Godbole  
Company Secretary  
Membership No.: A21056**

**5paise Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate office/Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: +91 22 41035000 E-mail: [csteam@5paise.com](mailto:csteam@5paise.com) • Website: [www.5paise.com](http://www.5paise.com)

# Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

<b>Name of the Target Company (TC)</b>	5paisa Capital Limited		
<b>Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del></b>	Venkataraman Rajamani		
<b>Whether the acquirer belongs to Promoter/<del>Promoter group</del></b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer <del>along with PACs of:</del></b>			
a) Shares carrying voting rights	11,89,594	3.88	3.88
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	11,89,594	3.88	3.88
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	75,000	0.24	0.24
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	75,000	0.24	0.24

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	12,64,594	4.13	4.13
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	12,64,594	4.13	4.13
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 01, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Thanking you,  
Yours Faithfully,

Venkataraman  
Rajamani

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Venkataraman Rajamani  
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**R. Venkataraman**

**Place: Mumbai**

**Date: March 02, 2023**