

MONTEX TRADING PRIVATE LIMITED

Regd. Office:- FLOOR-9, PLOT-239, HARILEELA HOUSE MINT ROAD, GPO, FORT MUMBAI 400001

CIN:- U67120MH1995PTC084408

14th September, 2021

To,

BSE Limited,

Listing Department,

Phiroze Jeejeebhoy Towers,

Dalai Street,

Mumbai — 400001

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In reference to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, M/s. Montex Trading Private Limited, belonging to Promoter Group of the Company has sold 74,000 Equity shares of Ushdev International Limited on 13th September, 2021.

Please find here with enclosed relevant details in prescribed format.

Please take on your record and oblige.

For Montex Trading Private Limited



Prateek Gupta

Director

DIN: 00166108



Cc:

USHDEV INTERNATIONAL LIMITED,

Floor-6, New Harileela House

Mint Road,

GPO, Fort

Mumbai 400001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

| | | | |
|--|--------------------------------|---|---|
| Name of the Target Company (TC) | Ushdev International Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Montex Trading Private Limited | | |
| Whether the acquirer belongs to Promoter / Promoter group | Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 70,55,890 | 2.08% | 2.08% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 70,55,890 | 2.08% | 2.08% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 74,000 | 0.02% | 0.02% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 74,000 | 0.02% | 0.02% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 69,81,890 | 2.06% | 2.06% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 69,81,890 | 2.06% | 2.06% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |

| | |
|--|----------------------------------|
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13.09.2021- 74,000 Equity shares |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 33,84,94,000 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 33,84,94,000 |
| Total diluted share/voting capital of the TC after the said acquisition | 33,84,94,000 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Montex Trading Private Limited

Prateek Gupta

Director

DIN: 00166108

14th September, 2021

