

Inox Wind Energy Limited

CIN: L40106GJ2020PLC113100

Registered Office: ABS Towers, 3rd Floor, Old Padra Road, Vadodara 390 007, Gujarat

Telephone: +91 (265) 6198111; Fax: +91 (265) 2310 312

E-mail: investors.iwl@inoxwind.com; Website: www.iwel.co.in

IWEL: NOI: 2023

16th March, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051
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Scrip code: 543297

Scrip Code: IWEL

Dear Sir / Madam

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of acquisition of 3,43,92,947 Equity Shares of Rs. 10/- each of Inox Wind Limited ('Target Company').

The above is for your information and records.

Yours sincerely,

For **Inox Wind Energy Limited**

Kallol Chakraborty
Whole-time Director
DIN: 09807739

CC:

The Company Secretary
Inox Wind Limited
Inox Towers, Plot No. 17,
Sector – 16A,
Noida – 201 301,
Uttar Pradesh

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inox Wind Limited (the "Target Company")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Inox Wind Energy Limited (the "Acquirer")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)#
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	14,38,85,501	51.89%	44.14%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	14,38,85,501	51.89%	44.14%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	3,43,92,947	12.40%	10.55%
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	3,43,92,947	12.40%	10.55%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	17,82,78,448	64.30%	54.70%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible	Nil	Nil	Nil

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securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	17,82,78,448	64.30	54.70%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment upon conversion of 43,33,51,137-0.0001% Compulsorily Convertible Preference Shares of Rs. 10/- each		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th March, 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 27,72,75,366 Amount (in Rs.): 277,27,53,660 (Face value of Rs. 10/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 32,59,48,496 Amount (in Rs.): 325,94,84,960 (Face value of Rs. 10/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale [#]	Number of Shares: 32,59,48,496 Amount (in Rs.): 325,94,84,960 (Face value of Rs. 10/- per equity share)		

^(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

^(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

For **Inox Wind Energy Limited**

Kallol Chakraborty
Whole-time Director
DIN: 09807739

Place: Noida
Date: 16th March, 2023