

11.11.2021

To,
The Manager
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Madam/Sir,

Subject: Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale of 60,77,800 Equity Shares of face value of ₹2/- each representing 2.43 % of the paid-up equity share capital of APL Apollo Tubes Limited.

You are requested to take the same in your records.

For and on behalf of the Sellers


(Authorised Signatory of
APL Infrastructure Private Limited)



CC:

To

The Company Secretary
APL Apollo Tubes Limited
37, Hargobind Enclave,
Vikas Marg,
Delhi – 110009



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

CIN : U27310UP2006PTC076230

Regd. Office : 36, Kaushambi, Near Anand Vihar Terminal, Behind Wave Cinema
Ghaziabad - 201010 (U. P.) India, Tel. : 0120-4041400 Fax : 0120-4041444

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	APL Apollo Tubes Limited		
Names of the Sellers	– Veera Gupta – APL Infrastructure Private Limited – Rahul Gupta – Rohan Gupta (Hereinafter collectively referred to as "Sellers")		
Whether the Sellers belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
– Veera Gupta	58,70,000	2.35	2.35
– APL Infrastructure Private Limited	8,10,01,870	32.43	32.43
– Rahul Gupta	30,02,000	1.20	1.20
– Rohan Gupta	22,50,000	0.90	0.90
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-
e) Total (a+b+c+d)	9,21,23,870	36.88	36.88

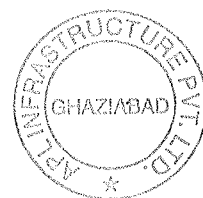


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Details of acquisition/sold:			
a) Shares carrying voting rights acquired/sold			
– Veera Gupta	4,50,000	0.18	0.18
– APL Infrastructure Private Limited	30,01,870	1.20	1.20
– Rahul Gupta	15,01,000	0.60	0.60
– Rohan Gupta	11,25,000	0.45	0.45
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	60,77,870	2.43	2.43
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
– Veera Gupta	54,20,000	2.17	2.17
– APL Infrastructure Private Limited	7,80,00,000	31.23	31.23
– Rahul Gupta	15,01,000	0.60	0.60
– Rohan Gupta	11,25,000	0.45	0.45
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	86,046,000	34.45	34.45
Mode of acquisition / sale	Open Market Sale		
Date of receipt of intimation of allotment of shares/ sale of share.	From February 17, 2021 to November 11, 2021*		
Equity share capital / total voting capital of the TC before the said acquisition	₹49,95,84,000 (Indian Rupees forty nine crore ninety five lakh eighty four thousand only) divided into 24,97,92,000		



(Handwritten signature)

	(Twenty four crore ninety seven lakh ninety two thousand) Equity Shares of ₹2/- (Indian Rupees Two Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition	₹49,95,84,000 (Indian Rupees forty nine crore ninety five lakh eighty four thousand only) divided into 24,97,92,000 (Twenty four crore ninety seven lakh ninety two thousand) Equity Shares of ₹2/- (Indian Rupees Two Only) each.
Total diluted share/voting capital of the TC after the said acquisition	₹49,95,84,000 (Indian Rupees forty nine crore ninety five lakh eighty four thousand only) divided into 24,97,92,000 (Twenty four crore ninety seven lakh ninety two thousand) Equity Shares of ₹2/- (Indian Rupees Two Only) each.

(*)

Name	Date	Number of shares
Veera Gupta	From February 17, 2021 to August 26, 2021	4,50,000
APL Infrastructure Private Limited	November 11, 2021	30,01,870
Rahul Gupta	November 11, 2021	15,01,000
Rohan Gupta	November 11, 2021	11,25,000
	Total	60,77,870

Note:

All the share numbers have been mentioned after giving effect of the bonus issue which was completed on September 20, 2021, irrespective of the actual date of holding/transaction, in order to achieve symmetry and facilitate comparison.

For and on behalf of the Sellers

(Authorised Signatory of

APL Infrastructure Private Limited)

Place: New Delhi

Date: 11.11.2021

