

**RAVIRAJ VINIYOG PRIVATE LIMITED**  
(Formerly :Emami Enclave Makers Pvt. Ltd.)

CIN : U70100WB2007PTC120647

Regd. Office : 687, Anandapur, E. M. Bypass, 2nd Floor, Kolkata - 700 107  
Phone : 6613 6264, E-mail : panemamics @emamigroup.com

Date: 04.08.2020

The Secretary

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra(E)  
Mumbai - 400 051

The Secretary

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001

The Company Secretary

Emami Limited  
687, Anandapur  
EM Bypass  
Kolkata - 700 107

Dear Sir,

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you.  
Yours faithfully,

For RAVIRAJ VINIYOG PVT. LTD.

  
Director / Authorised Signatory

Encl: a/a

Place: Kolkata

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for release of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)

Emami Limited

National Stock Exchange of India Limited

BSE Ltd.

The Calcutta Stock Exchange Limited

04.08.2020

Raviraj Viniyog Private Limited

Names of the Stock Exchanges where the shares of the target company are listed

Date of reporting

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation/invocation/release of encumbrance:

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Lien/ Non disposal/Undertaking /Others)	Reason for encumbrance	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))	
	Number	% of total Share Capital	Number	% of total Share Capital					Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Suntrack Commerce Private Limited	4,91,34,107	11.0535	3,67,60,391	8.2698	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	830950	0.1869	RBL Bank Ltd., (Lender)	35929441	8.0829
Bhanu Vyapaar Private Limited	4,37,65,902	9.8458	2,52,44,391	5.6791	Release	31.07.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	12000	0.0027	IIFL Wealth Management Ltd., (Lender)	25232391	5.6764
Bhanu Vyapaar Private Limited	4,37,65,902	9.8458	2,52,32,391	5.6764	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	12000	0.0027	IIFL Wealth Management Ltd., (Lender)	25220391	5.6737
Prabhakar Viniyog Private Limited	2,04,91,492	4.6099	1,16,80,687	2.6277	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	2368187	0.5328	RBL Bank Ltd., (Lender)	9312500	2.0950
Prabhakar Viniyog Private Limited	2,04,91,492	4.6099	93,12,500	2.0950	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	4000000	0.8999	IDBI Trusteeship Services Ltd. (Trustee) J.P Morgan Securities Asia Private Limited(Lender)	5312500	1.1951
Raviraj Viniyog Private Limited	2,14,56,984	4.8271	1,09,44,202	2.4621	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	1365184	0.3071	RBL Bank Ltd., (Lender)	9579018	2.1549
Raviraj Viniyog Private Limited	2,14,56,984	4.8271	95,79,018	2.1549	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	19000	0.0043	IIFL Wealth Management Ltd., (Lender)	9560018	2.1507
Suraj Viniyog Private Limited	2,00,05,848	4.5006	1,60,01,500	3.5998	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	2582774	0.5810	IDBI Trusteeship Services Ltd. (Trustee) J.P Morgan Securities Asia Private Limited(Lender)	13418726	3.0187
Diwakar Viniyog Private Limited	4,95,33,849	11.1434	4,36,72,145	9.8247	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	7000	0.0016	IIFL Wealth Management Ltd., (Lender)	43665145	9.8231
Diwakar Viniyog Private Limited	4,95,33,849	11.1434	4,36,65,145	9.8231	Release	03.08.2020	Release of pledged shares	Release of Pledged Shares as per agreement with lender	4000000	0.8999	IDBI Trusteeship Services Ltd. (Trustee) J.P Morgan Securities Asia Private Limited(Lender)	39665145	8.9233

Place: Kolkata

Date : 04.08.2020

For RAVIRAJ VINIYOG PVT. LTD.

Director / Authorised Signatory

## Annexure "A"

## DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/ INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ADITYA VARDHAN AGARWAL	1,34,668	0.0303	0.0303	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0389	0.0389	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0439	0.0439	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0248	0.0248	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0387	0.0387	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1023	0.1023	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	6,30,000	0.1417	0.1417	-	-	-	-	-	-	-	-	-
JYOTI AGARWAL	4,88,000	0.1098	0.1098	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	14,00,000	0.3150	0.3150	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	1,96,130	0.0441	0.0441	-	-	-	-	-	-	-	-	-
INDU GOENKA	2,69,700	0.0607	0.0607	-	-	-	-	-	-	-	-	-

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Director / Authorised Signatory

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital	
NIKUNJ GOENKA	2,65,000	0.0596	0.0596	-	-	-	-	-	-	-	-	-	
SAROJ GOENKA	2,15,240	0.0484	0.0484	-	-	-	-	-	-	-	-	-	
MANSI AGARWAL	1,50,000	0.0337	0.0337	-	-	-	-	-	-	-	-	-	
NIMISHA GOENKA	2,44,000	0.0549	0.0549	-	-	-	-	-	-	-	-	-	
MANISH GOENKA	1,42,196	0.0320	0.0320	-	-	-	-	-	-	-	-	-	
SHREYA GOENKA	2,30,000	0.0517	0.0517	-	-	-	-	-	-	-	-	-	
VIDISHREE AGARWAL	80,000	0.0180	0.0180	-	-	-	-	-	-	-	-	-	
VIDULA AGARWAL	80,000	0.0180	0.0180	-	-	-	-	-	-	-	-	-	
JAYANT GOENKA	1,56,254	0.0352	0.0352	-	-	-	-	-	-	-	-	-	
RASHMI GOENKA	1,21,400	0.0273	0.0273	-	-	-	-	-	-	-	-	-	
SANTOSH GOENKA	1,15,640	0.0260	0.0260	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA	1,09,900	0.0247	0.0247	-	-	-	-	-	-	-	-	-	
RICHA AGARWAL	91,722	0.0206	0.0206	-	-	-	-	-	-	-	-	-	
JYOTI GOENKA	48,776	0.0110	0.0110	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA	61,900	0.0139	0.0139	-	-	-	-	-	-	-	-	-	
RACHNA BAGARIA	2,70,000	0.0607	0.0607	-	-	-	-	-	-	-	-	-	
YOGESH GOENKA	2,45,400	0.0552	0.0552	-	-	-	-	-	-	-	-	-	

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital	
REHA GOENKA	2,40,000	0.0540	0.0540	-	-	-	-	-	-	-	-	-	
PUJA GOENKA	1,69,398	0.0381	0.0381	-	-	-	-	-	-	-	-	-	
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0460	0.0460	-	-	-	-	-	-	-	-	-	
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0387	0.0387	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0391	0.0391	-	-	-	-	-	-	-	-	-	
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0391	0.0391	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0391	0.0391	-	-	-	-	-	-	-	-	-	
PRASHANT GOENKA	1,90,000	0.0427	0.0427	-	-	-	-	-	-	-	-	-	
ASHISH GOENKA	1,30,000	0.0292	0.0292	-	-	-	-	-	-	-	-	-	
LAXMI DEVI BAJORIA	1,43,000	0.0322	0.0322	-	-	-	-	-	-	-	-	-	
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0166	0.0166	-	-	-	-	-	-	-	-	-	
JAYANT GOENKA, KARTA (HUF)	74,000	0.0166	0.0166	-	-	-	-	-	-	-	-	-	
ASHISH GOENKA, KARTA (HUF)	74,000	0.0166	0.0166	-	-	-	-	-	-	-	-	-	
MADAN LAL AGARWAL	60,000	0.0135	0.0135	-	-	-	-	-	-	-	-	-	
PRADEEP AGARWAL	31,150	0.0070	0.0070	-	-	-	-	-	-	-	-	-	
KUSUM AGARWAL	37,800	0.0085	0.0085	-	-	-	-	-	-	-	-	-	
DIVYA AGARWAL	26,000	0.0058	0.0058	-	-	-	-	-	-	-	-	-	
SANGITA AGARWAL	26,000	0.0058	0.0058	-	-	-	-	-	-	-	-	-	
SHUBHAM AGARWAL	24,460	0.0055	0.0055	-	-	-	-	-	-	-	-	-	

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ABHISHEK AGARWAL	24,000	0.0054	0.0054	-	-	-	-	-	-	-	-	-	
DHIRAJ AGARWAL	16,750	0.0038	0.0038	-	-	-	-	-	-	-	-	-	
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-	
SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-	
TMT VINIYOGAN LIMITED	30,33,160	0.6824	0.6824	17,07,500	0.3841	-	-	-	-	17,07,500	0.3841	-	
EMAMI PAPER MILLS LTD	9,33,000	0.2099	0.2099	-	-	-	-	-	-	-	-	-	
EMAMI CAPITAL MARKETS LTD	84,000	0.0189	0.0189	-	-	-	-	-	-	-	-	-	
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-	
AMITABH GOENKA	5,71,496	0.1286	0.1286	-	-	-	-	-	-	-	-	-	

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	
AMITABH GOENKA, KARTA (HUF)	74,000	0.0166	0.0166	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	3,34,000	0.0751	0.0751	-	-	-	-	-	-	-	-	-
RACHANA GOENKA	3,17,700	0.0715	0.0715	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	7,17,000	0.1613	0.1613	-	-	-	-	-	-	-	-	-
SASHWAT GOENKA	5,80,000	0.1305	0.1305	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1290	0.1290	-	-	-	-	-	-	-	-	-
MANAN GOENKA	5,65,000	0.1271	0.1271	-	-	-	-	-	-	-	-	-
DARSH GOENKA	5,65,000	0.1271	0.1271	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1246	0.1246	-	-	-	-	-	-	-	-	-
REYANSH GOENKA	4,07,750	0.0917	0.0917	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	4,07,750	0.0917	0.0917	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0882	0.0882	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0670	0.0670	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	35,00,000	0.7874	0.7874	-	-	-	-	-	-	-	-	-
PRITI A SUREKA	1,16,09,702	2.6118	2.6118	15,00,000	0.3374	-	-	-	-	-	15,00,000	0.3374
CHIKKY GOENKA	3,71,700	0.0836	0.0836	-	-	-	-	-	-	-	-	-

For RAWRAJ VINIYOG PVT. LTD.

Director / Authorised Signatory

Place: Kolkata

Date : 04.08.2020