

CTL/24-25/SAST/ 07415

May 17, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India
Hubtown Limited (Company) Hubtown Seasons, CTS NO. 469- A,Opp. Jain Temple, R.K.Chemburkar Marg, Chembur (East), Mumbai City, Mumbai, Maharashtra, India, 400071	Rushank V. Shah Khilen V. Shah Kunjai H. Shah

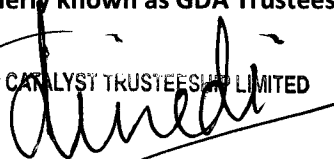
Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of Hubtown Limited.

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the invocation of Equity Shares of “**Hubtown Limited**” which was pledged in favour of “**Catalyst Trusteeship Limited**” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of “**Citywood Builders Private Limited & Giraffe Developers Private Limited**”

For and on behalf of
Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)

For CATALYST TRUSTEESHIP LIMITED


Authorized Signatory
Name: **Deesha Srikanth**
Designation: **Vice President**

Encl: As above

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLCT10262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

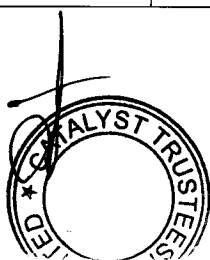
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ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hubtown Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Citywood Builders Private Limited (CIN - U45202MH2009PTC191711) and Giraffe Developers Private Limited (CIN - U51900MH2006PTC159247)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	47,48,025	5.94 %	5.94 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	47,48,025	5.94 %	5.94 %



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Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	20,15,000	2.52%	2.52%
e) Total (a+b+c+/-d)	-20,15,000	-2.52%	-2.52%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	27,33,025	3.42 %	3.42%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	27,33,025	3.42 %	3.42 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of invocation of pledged shares of Hubtown Limited held by Rushank V. Shah, Khilen V. Shah, and Kunjal H. Shah provided as security for the issuance of Non-Convertible Debentures. The shares are invoked by Catalyst Trusteeship Limited ("CTL").		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.02.2019; 26.09.2019; 15.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	7,99,35,871 Equity Shares of INR 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	7,99,35,871 Equity Shares of INR 10/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	7,99,35,871 Equity Shares of INR 10/- each		

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Note:

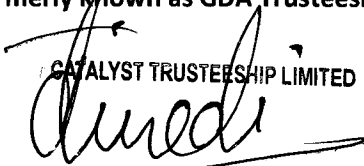
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Limited)


CATALYST TRUSTEESHIP LIMITED

Authorized Signatory ~~Authorized Signatory~~

Name: Deesha Srikanth

Designation: Vice President

Place: Mumbai

Date: May 17, 2024