

**JAYSUKHLAL SHANTILAL DOSHI**

Rudraksh Plot No 54-A, Collectors Colony, Chembur, Nr Sant Nirankari Bhavan,  
Mumbai, Maharashtra- 400074

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<b>To,</b> <b>The BSE Limited</b> Corporate Service Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>To,</b> <b>Novateor Research Laboratories Limited</b> B-1001, Titanium City Center, Near Dhananjay Tower, 100 Feet Ring Road, Near Shyamal Cross Road, Anand Nagar, Ahmedabad – 380 015 (INDIA).
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares & takeovers) Regulation, 2011**

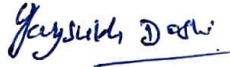
**Ref: Novateor Research Laboratories Limited**

I, myself and Persons Acting in Concert (PAC) as mentioned in disclosure under regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, with respect to acquisition of 1,38,000 equity shares of Novateor Research Laboratories Limited is attached herewith.

Kindly take the same on your records.

With regards,

**Yours Faithfully,**



**JAYSUKHLAL SHANTILAL DOSHI**

**Place: Mumbai**

**Date: September 19, 2022**

**Subject: Disclosures under Regulation 29(2) of SEBI Takeovers Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Novateor Research Laboratories Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>ACQUIRER:</b> JAYSUKHLAL SHANTILAL DOSHI</p> <p><b>PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER:</b></p> <ol style="list-style-type: none"> <li>1. JITIN JAYSUKHLAL DOSHI</li> <li>2. PREETI JITIN DOSHI</li> <li>3. RESHMA NITIN DOSHI</li> <li>4. YASHIKA JITIN DOSHI</li> <li>5. HIMANI NITIN DOSHI</li> <li>6. RUSHABH JITIN DOSHI</li> <li>7. JAINAM NITIN DOSHI</li> <li>8. MATHAKIA INDUMATI S</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited (BSE) SME Platform BSE Code: 542771		
Details of the acquisition as follows	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<p><b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the</p>	3,72,000	7.70%	7.70%

acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,72,000	7.70%	7.70%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,38,000	2.85%	2.85%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1,38,000	2.85%	2.85%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,10,000	10.55%	10.55%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	5,10,000	10.55%	10.55%

8. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market
9. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of Target Company
10. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 <sup>th</sup> September, 2022
11. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)
12. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)
13. Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)

**Part-B\*\*\***

**Name of the Target Company: Novateor Research Laboratories Limited**

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
JAYSUKHLAL SHANTILAL DOSHI	No	AFBPD2881C
JITIN JAYSUKHLAL DOSHI	No	AAEPD9731H
PREETI JITIN DOSHI	No	ALAPD4007D
RESHMA NITIN DOSHI	No	AHOPD7948P

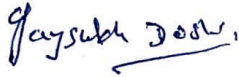
YASHIKA JITIN DOSHI	No	BZSPD0714Q
HIMANI NITIN DOSHI	No	BZSPD0715R
RUSHABH JITIN DOSHI	No	CJEPD1794H
JAINAM NITIN DOSHI	No	DJTPD8601K
MATHAKIA INDUMATI S	No	AOSPM7498A

**Note:**

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**JAYSUKHLAL SHANTILAL DOSHI**

**Place: Mumbai**

**Date: September 16, 2022**