



Date: 09th August, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai – 400051

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the “Disclosure Form” required to be submitted by Promoter(s) under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to release of pledge of Equity Shares of Jubilant FoodWorks Limited held by Jubilant Consumer Private Limited on 04th August, 2023.

This is for your kind information and record.

Thanking you,
Yours faithfully,
For Jubilant Consumer Private Limited


(Monika Gurwal)
Company Secretary



CC:
The Compliance Officer
Jubilant Foodworks Ltd.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Consumer Private Limited

Registered Office :
A-42, Sector 80, Noida - 201304,
Gautam Buddha Nagar, UP, India
Tel: +91 120 7102901
CIN: U52590UP2008PTC043689
Email: corporate.enpro@jepl.com
www.jubilantconsumer.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target company (TC) Jubilent FoodWorks Limited - ISIN INE797F01020
 Name of the Stock Exchanges where the shares of the Target Company are listed National Stock Exchange of India Limited and BSE Limited

Date of reporting 09.08.2023
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked Jubilent Consumer Private Limited

Details of the creation of encumbrance:
 Name of the Promoter(s) or PAC(s) with whom Promoter holding already encumbered (2)

| Name of the Promoter(s) or PAC(s) with whom | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance * (3) | | | | | | | | | | Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3)) | |
|---|---|---------------------------|---|--------------------------|---|--|--|--|-----------|--------------------|--|--------|---|--|
| | Number | % of total share capital# | Number of shares | % of total share capital | Type of event (creation/release/invocation) | Date of creation/release/invocation of encumbrance | Type of encumbrance (pledge/lien/non disposal undertakings/others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered ** | Number | % of total share capital | |
| Jubilent Consumer Private Limited | 27,67,32,415 | 41.94% | 17,50,000 | 0.27% | Release | 04.08.2023 | Pledge | Towards security for the loan availed by Jubilent Consumer Private Limited | 17,50,000 | 0.27% | Bajaj Finance Limited | Nil | 0.00% | |
| Mr. Hari Shanker Bhartia | 10 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| Mrs. Kavita Bhartia | 10 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| Mrs. Shobhana Bhartia | 10 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| Jubilent Securities Pvt. Ltd. | 20 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| Jubilent Capital Pvt. Ltd. | 10 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| JE Energy Ventures Private Limited | - | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |
| Mr. Shyam Sunder Bhartia | 10 | 0.00% | Nil | Nil | NA | NA | NA | NA | NA | NA | NA | NA | NA | |



(*) For example, for the purpose of this form, loans taken by the Company, personal borrowing, third party pledge, etc.
 (**) This was a include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.

