

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART – A : Details of the Disposal

Name of the Target Company (TC)	BNK CAPITAL MARKETS LTD.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer : Rajasthan Global Securities Private Limited		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration holding of :</u>			
a) Shares carrying voting rights	599611	5.99%	5.99%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
TOTAL (a + b + c)	599611	5.99%	5.99%
<u>Details of sale</u>			
a) Shares carrying voting rights sold	599611	5.99%	5.99%
b) VRs sold otherwise than by shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
TOTAL (a + b + c)	599611	5.99%	5.99%



After the sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (Specify holding in each category) after sale	--	--	--
TOTAL (a + b + c + d)	Nil	Nil	Nil
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Shares Tendered in the Open Offer		
Date of sale of shares	18.08.2021		
Equity share capital/ total voting capital of the TC before the said acquisition	1,00,00,000 Shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,00,00,000 Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	1,00,00,000 Shares of Rs. 10 each		

Note :

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

AUTHORISED SIGNATORY

Place: New Delhi

Date : 18.08.2021