



September 3, 2021

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, appearing to be "S. S. S.", written over a horizontal line.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,
P.O. Box 502121, Dubai, United Arab Emirates

Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867

Email: surender.sadhwani@erosintl.com; website: www.erosstx.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited	
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
Date of reporting	September 3, 2021	
Name of the Promoter or PAC on whose share's encumbrance has been created / released / invoked	Eros Worldwide FZ LLC	

Name of the Promoter(s) or PACs	Details of events pertaining to encumbrance										Post event holding of encumbered [Invocation (2)-(3)]		
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for Encumbrance (3)	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
	Number	% of total share capital	Number	% of total share capital									
Eros Worldwide FZ LLC	2,77,40,815	28.93	2,65,84,682	27.73	Invocation	30.08.2021	Pledge	Invocation of Pledge	13,513	0.01	SREI Equipment Finance Ltd	2,65,71,169	27.71
Eros Worldwide FZ LLC	2,77,27,302	28.92	2,65,71,169	27.71	Invocation	31.08.2021	Pledge	Invocation of Pledge	2,42,480	0.25	SREI Equipment Finance Ltd	2,63,28,689	27.46
Eros Worldwide FZ LLC	2,74,84,822	28.66	2,63,28,689	27.46	Invocation	01.09.2021	Pledge	Invocation of Pledge	1,25,270	0.13	SREI Equipment Finance Ltd	2,62,03,419	27.33
Eros Worldwide FZ LLC	2,73,59,552	28.53	2,62,03,419	27.33	Invocation	02.09.2021	Pledge	Invocation of Pledge	2,03,266	0.21	SREI Equipment Finance Ltd	2,60,00,153	27.12

For Eros Worldwide FZ LLC

[Signature]
Authorised Signatory

Place: Dubai
 Date: September 3, 2021

