

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL AGARWAL
DIRECTOR

Date: March 14, 2024

CC:
Company Secretary
Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance,-in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | Paisalo Digital Limited | | | | | | | | |
|---|--|--------------------------|--------------------------------|--------------------------|---|--|---|----------------------------|--------|--------------------|---|--|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed | | | | | 1) National Stock Exchange of India Limited 2) BSE Limited | | | | | | | | |
| Date of reporting | | | | | 14.03.2024 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created /released/ invoked | | | | | PRI CAF PRIVATE LIMITED | | | | | | | | |
| Details of the creation of encumbrance | | | | | Pledge Release | | | | | | | | |
| Name of the promoter(s) or PACs with him* | Promoter holding in the target company (1) | | holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others) | Reasons for Encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| MR. SUNIL AGARWAL | 5,28,51,400 | 11.77 | 0 | 0.00 | - | - | - | - | - | - | - | - | - |
| MR. SANTANU AGARWAL | 1,68,52,000 | 3.75 | 0 | 0.00 | - | - | - | - | - | - | - | - | - |
| MS. SUNEETI AGARWAL | 35,83,000 | 0.80 | 0 | 0.00 | - | - | - | - | - | - | - | - | - |
| PRO FITCCH PVT. LTD. | 1,11,60,610 | 2.49 | 18,000 | 0.004 | Release | 13.03.2024 | Pledge Release | To purchase securities | 18,000 | 0.004 | IIFL Securities Limited | - | - |

| | | | | | | | | | | | | | |
|--|-------------|-------|-------------|-------|---------|------------|-------------------|---------------------------|--------|-------|----------------------------|-------------|------|
| PRI CAF PVT. LTD. | 1,20,24,200 | 2.68 | 18,000 | 0.004 | Release | 13.03.2024 | Pledge Release | To purchase securities | 18,000 | 0.004 | IIFL Securities Limited | - | - |
| EQUILIBRATED VENTURE CFLOW PVT. LTD. | 6,20,57,941 | 13.82 | 2,78,05,500 | 6.19 | Release | 13.03.2024 | Pledge Release | To purchase securities | 18,000 | 0.004 | IIFL Securities Limited | 2,77,87,500 | 6.19 |

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

Date : 14.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | |
|---|--|
| Name of listed company | Paisalo Digital Limited |
| Name of the recognised stock exchanges where the shares of the company are listed | 1) National Stock Exchange of India Limited 2) BSE Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | PRI CAF PRIVATE LIMITED |
| Total promoter shareholding in the listed company | No. of shares – 1,20,24,200 % of total share capital – 2.68 |
| Encumbered shares as a % of promoter shareholding | Nil |
| Whether encumbered share is 50% or more of promoter shareholding | YES / NO |
| Whether encumbered share is 20% or more of total share capital | YES / NO |

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

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| | Names of all other entities in the agreement | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA | Listed company and its group companies (if any) – N.A. Other entities (if any) – NA |
|------------------------------|--|---|---|--|--|--|--|
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument | YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument | YES/NO | YES/NO | YES/NO | YES/NO |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A) | Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty) | Rs. 50,21,387/- (Rupees Fifty Lakh Twenty One Thousand Three Hundred and Eighty Seven) | NA | NA | NA | NA |
| | Amount involved (against which shares have been encumbered) (B) | Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two Only) | Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four Only) | – | – | – | – |
| | Ratio of A / B | 1.55 | 1.55 | – | – | – | – |

| | | | | | | | |
|------------------|---|------------|------------|---|---|---|---|
| End use of money | Borrowed amount to be utilized for what purpose – | | | – | – | – | – |
| | (a) Personal use by promoters and PACs | Yes | Yes | – | – | – | – |
| | (b) For the benefit of listed company | - | - | – | – | – | – |
| | Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. | - | - | - | - | - | – |
| | (a) Any other reason (please specify) | - | - | - | - | - | – |

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DIRECTOR

Date : 14.03.2024