

## **AMJ LAND HOLDINGS LIMITED**

Registered Office

SW: 169

30th December, 2020

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5<sup>th</sup> Floor,
Plot No. C/1, G Block,
BandraKurla Complex, Bandra (E),
Mumbai - 400 051.

To,
The Manager,
Corporate Relationship Department, **BSE Ltd.**,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

To, Pudumjee Paper Products Limited Thergaon, Pune – 411033.

Dear Sir,

Subject: Acquisition of Shares pursuant to Scheme of Merger by Absorption.

We are filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of 17,75,605 equity shares constituting 1.87% of the paid share capital of Pudumjee Paper Products Limited (Target Company) through off market from Pudumjee Investment & Finance Company Limited pursuant to the Scheme of Merger by Absorption of Pudumjee Investment & Finance Company Limited (Transferor Company') and AMJ Land Holdings Limited (Transferee Company') as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 15<sup>th</sup> October, 2020.

Kindly take the above report on record.

Thanking you,

Yours faithfully,

For AMJ Land Holdings Limited

Shrihari Waychal Company Secretary

Encl.: As Above

Registered Office:

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-30613333, Fax: +91-20-30613388 E-Mail: sk@pudumjee.com. CIN L21012MH1964PLC013058 GSTIN:27AABCP0310Q1ZG Corporate Office:

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India. Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316. E-Mail: <u>pudumjee@pudumjee.com</u> Web Site: www.amjland.com

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nai	me of the Target Company (TC)		Pudumje	e Paper Produ	ucts Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			AMJ Land Holdings Limited - Acquirer		
			Sr. No.	Persons a	cting in concert
			1		r Mahabirprasad Jatia
			2	Yashvardh	
			3	Chem Mac	h Private Limited
			4		oldings Limited
			5		mercial Private Limited
			6		nd Company Limited
			7	Vrinda Jati	
			8	Vasudha Ja	
			9	Vrinda Jati	
			10	Vasudha Ja	
			11		chnologies Limited
			12	Arun Jatia	
			13		an Jatia Trust
			14		rasad Jatia Family Trust
			15	Limited (fo	able Products India ormerly known as Plant Laboratories
	ne(s) of the Stock Exchange(s) where to are Listed	Limited and this has been disclosed in the quarterly Shareholding Pattern of the Target Company, as submitted to Stock Exchanges prior to the proposed acquisition.  BSE Limited National Stock Exchange of India Limited			
	0 01 0 210000		Tracional .	DOCK EXCITATI	ge of India Elifited
as f	ails of the acquisition/disposal ollows	Number	% w.r.t. total share/voting capital wherever applicable (*)		% w.r.t. total diluted share/voting capital of the TC(**)
Be	fore the acquisition under considera	tion, holdin	ng of AMJ	Land Holdin	gs Limited:
(a)	Shares carrying voting rights	44,11,55	2	4.65	4.65
(b)	Shares in the nature of				
(0)	encumbrance (pledge/lien/ non disposal undertaking/ others)			-	-
(c)	Voting rights (VR) otherwise than by equity shares.				
(d)	Warrants/convertible securities/any				

allot appl	ment of shares, whichever is icable ity share capital/ total voting		uity Shares of Re.1/-	tly.
	ate of receipt of intimation of			
off- <del>pref</del> etc)	e of acquisition (e.g. <del>open market /</del> market <del>/public issue / rights issue / erential allotment / inter se transfer</del> .	"Scheme of Me Investment & Company') and Company') as	erger by Absorption Finance Company AMJ Land Holdings sanctioned by Nabai Bench (NCLT)	ansaction, Pursuant to " between Pudumje Limited ('Transfero s Limited ('Transfero tional Company Lav vide its order date
(e)		61,87,157	6.52	6.52
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
(c)	VRs otherwise than by shares	Nil	Nil	Nil
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
Afte (a)	er the acquisition <del>/sale</del> , holding of AN  Shares carrying voting rights	1J Land Holding 61,87,157	s Limited: 6.52	6.52
(e)	Total (a+b+c+d)	17,75,605	1.87	1.87
(d)	Shares encumbered/invoked / released by the acquirer		-	
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
(b)	VRs acquired <del>/sold</del> otherwise than by shares			
(a)	Shares carrying voting rights acquired <del>/sold</del>	17,75,605	1.87	1.87
Det	tails of acquisition <del>/sale</del>			
(e)	Total (a+b+c+d)	44,11,552	4.65	4.65
	carrying voting rights in the T C (specify holding in each category)	44.44.550	4.65	1.65

capital of the TC before the said acquisition <del>/ sale</del>			
Equity share capital/ total voting capital of the TC after the said acquisition <del>/ sale</del>	9,49,50,000 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition <del>/ sale</del>	9,49,50,000 Equity Shares of Re. 1/- each		

- (\*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory:

For AMJ Land Holdings Limited (the Acquirer)

Shrihari Waychal Company Secretary

Date: 30th December, 2020

Place: Pune