

PRIYANKA FINANCE PRIVATE LIMITED

Registered Office: No.1, Burkit Road, Flat A-3, Park Avenue Apartment, T. Nagar, Chennai- 600017.

Mobile No.: 9962302400 CIN: U65191TN1989PTC016994 E-mail: roc.compliance@rediffmail.com

Date: February 12, 2025

To,
Dept. of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street, New Trading Ring,
Rotunda Building, Fort,
Mumbai - 400 001
E-mail: corp.relations@bseindia.com

To,
The Company Secretary
Transchem Limited
304 Ganatra Estate, Pokhran Road No. 1
Khopat, Thane – 400601.
E-mail: secretary@transchem.net

Dear Sir/Madam,

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of 8,27,613 (Eight Lakh Twenty-Seven Thousand Six Hundred and Thirteen) equity shares of Transchem Limited.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,
Yours faithfully,

For Priyanka Finance Private Limited



Rishabh Tusnial
Director
DIN: 10052175



Encl.: as above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Transchem Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Priyanka Finance Private Limited ('Acquirer') 2. Persons Acting in Concert ('PAC'): Mr. Vijay Choraria		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
I. Before the acquisition under consideration holding of acquirer:			
a) Shares carrying voting rights			
i) Priyanka Finance Private Limited	4,081,848	33.35	33.35
ii) Mr. Vijay K Choraria	2,000,000	16.34	16.34
b) Shares in the nature of encumbrance (pledge /lien/non-disposal undertaking/others)	Nil	Not Applicable	Not Applicable
c) Voting rights (VR) otherwise than by shares	Nil	Not Applicable	Not Applicable
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Not Applicable	Not Applicable
e) Total (a+b+c+d)	6,081,848	49.69	49.69
II. Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold			
i) Priyanka Finance Private Limited	8,27,613	6.76	6.76
ii) Mr. Vijay K Choraria	Nil	Nil	Nil
b) VRs acquired/ sold otherwise than by shares	Nil	Not Applicable	Not Applicable
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Not Applicable	Not Applicable
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Not Applicable	Not Applicable
e) Total (a+b+c+/-d)	8,27,613	6.76	6.76
III. After the acquisition/ sale, holding of acquirer:			

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a) Shares carrying voting rights			
i) Priyanka Finance Private Limited	4,909,461	40.11	40.11
ii) Mr. Vijay K Choraria	2,000,000	16.34	16.34
b) Shares encumbered with the acquirer	Nil	Not Applicable	Not Applicable
c) VRs otherwise than by shares	Nil	Not Applicable	Not Applicable
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Not Applicable	Not Applicable
e) Total (a+b+c+/-d)	6,909,461	56.45	56.45
6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Open Market		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Particulars/ Date of Acquisition of shares	Number of Equity Shares	Cumulative Shareholding % of total shareholding
	Before Acquisition	60,81,848	60,81,848 49.69%
	19-05-2023	96,374	61,78,222 50.47%
	22-05-2023	9,911	61,88,133 50.55%
	29-05-2023	9,705	61,97,838 50.63%
	30-05-2023	18,600	62,16,438 50.78%
	31-05-2023	10,190	62,26,628 50.87%
	01-06-2023	15,000	62,41,628 50.98%
	08-06-2023	6,629	62,48,257 51.05%
	12-06-2023	13,546	62,61,803 51.16%
	13-06-2023	14,638	62,76,441 51.28%
	14-06-2023	6,934	62,83,375 51.33%
	16-06-2023	12,228	62,95,603 51.43%
	19-06-2023	12,669	63,08,272 51.54%
	22-06-2023	7,340	63,15,612 51.60%
	23-06-2023	6,593	63,22,205 51.65%
	26-06-2023	2,869	63,25,074 51.67%
	10-02-2025	5,84,387	69,09,461 56.45%
	After Acquisition	8,27,613	69,09,461 56.45%
8. Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		
10. Total diluted share/ voting capital of the TC after the said acquisition	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		

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(*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,

For Priyanka Finance Private Limited



Rishabh Tusnial
Director
DIN: 10052175



Date: February 12, 2025

Place: Mumbai

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Annexure – A

Calculation of total shareholding of acquirer(s) along with PACs before and after the acquisition/disposal

Shareholding of acquirer(s) and PACs individually in TC (in terms of number and as a percentage of the total share capital of the TC)	Before the acquisition/disposal		After the acquisition/disposal	
	No. of shares (*)	% w.r.t., total share capital/ voting rights of TC	No. of shares (*)	% w.r.t., total share capital/ voting rights of TC
Name of the acquirer				
Priyanka Finance Private Limited	4,081,848	33.35	4,909,461	40.11
Name of PAC(s):				
Mr. Vijay K Choraria	2,000,000	16.34	2,000,000	16.34
Total	6,081,848	49.69	6,909,461	56.45

For Priyanka Finance Private Limited



Rishabh Tusnial
Director
DIN: 10052175



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