HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

22nd July, 2021

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to release of pledge on 1,50,000 Nos. of Equity shares held by us in Wockhardt Limited on 19th July, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the release of Pledge on above mentioned 1,50,000 Nos. of Equity Shares (i.e. 0.14%), the percent of Pledged Shares now decreased to 24.07%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Wockhardt Limited														
BSE Limited (BSE) and	d National Stoc	k Exchange of I	India Limited (N	SE)										
22nd July, 2021														
Themisto Trustee Company Private Limited#														
etails of the creation of encumbrance: ame of the promoter (s) or PACs with Promoter holding in the target Promoter holding already Details of events pertaining to encumbrance (3)														
						Post event holding of encumbered shares (creation-[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]								
Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/- invocation of encumbrance	disposal- undertaking-	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
59,995,957	54.16%	2,68,18,000 Nos. of Equity Shares	24.21%	Release of Pledged Shares	19/07/2021	Pledge	Release of Pledged Shares by pledgee as per contractual agreement		0.14%	Badjate Stock Broking Private Limited	2,66,68,000 Nos. of Equity Shares	24.07%		
459,451	0.41%	1	l Nil				Nil					Nil		
226,200	0.20%													
216,000	0.19%													
2,640	0.00%													
1,800	0.00%													
3,800,000	3.43%													
1,000,000	0.90%													
720,578	0.65%													
972,716	0.88%													
3,400,000	3.07%													
3,200,000	2.89%													
3,200,000	2.89%													
	BSE Limited (BSE) and 22nd July, 2021 Themisto Trustee Com Promoter holding i company Number 59,995,957 459,451 226,200 216,000 2,640 1,800 3,800,000 1,000,000 720,578 972,716 3,400,000 3,200,000	BSE Limited (BSE) and National Stock	BSE Limited (BSE) and National Stock Exchange of 1	SEE Limited (BSE) and National Stock Exchange of India Limited (National July, 2021	Promoter holding in the target company (1) Promoter holding already encumbered (2)	Promoter holding in the target company (1) Promoter holding already encumbered (2)	Promoter holding in the target company (1) Promoter holding already encumbered (2) Details of every encumbered (2)	Promoter holding in the target company (1) Promoter holding already encumbered (2) Details of events pertaining to encumbered (2)	Promoter holding in the target company (t) Promoter holding already encumbered (2)	Promoter holding in the target company (1) Promoter holding already encumbered (2) Details of events pertaining to encumbrance (3)	Promoter holding in the target company (1)	Promoter holding in the target company (1) Promoter holding already encumbered (2) Promoter holding in the target share capital share ca		

- 1. *Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. Promoters hold total 7,71,95,342 (69.68%) Equity Shares in Wockhardt Limited.
- 5. Promoters' have earlier created pledge on 2,68,18,000 No.of Equity Shares (24.21%) held by them in the Company. With the release of Pledge on above mentioned 1,50,000 Nos. of Equity Shares (0.14%), the No.of Pledged Shares now decreased to 2,66,68,000 No.of Equity Shares (24.07%).
- 6. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

7. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala

Director

Place: Mumbai Date: 22nd July, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,71,95,342 (69.68%)
	% of total share capital : 69.68%
Encumbered shares as a % of promoter shareholding	24.07%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

ncumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
ate of creation/ Release o		19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
pe of encumbrance (pledge, lien, negative lien, non-disposal dertaking etc. or any other covenant, transaction, condition arrangement in the nature of encumbrance)				(reation of pledge				Release pf pledged Shares				Creation of Ple	dge				Release of pledged Shares			Creation	of Pledge	
lo. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000 -	400,000	- 444,000	775,000	2,100,000	700,000	925,00
ncumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.70%	1.90%	0.63%	0.8
ecific Details about the	encumbrance							-		-		1				-					-		
ame of the entity in whos	se favour shares encumbered (X)					Anand Rathi Glo	bal Finance Ltd					Badja	ate Stock Broking Private		SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)		Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Charter Investments & Loans (India) Lt
	cheduled commercial bank, public or housing finance company? If No, usiness of the entity.	nance company? If No,									Natu	No. ure of Business: Stock Br	oking`	No. Nature of Business: Trustee Company on behalf of LICHFC.	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	
lames of all other entities	in the agreement									[Thomisto Trusto	o Company But Ltd	d holds those shares		onsultants, Pledgor	a Trust, being a partner of Hu	muza Concultante Par	tnorchin Eirmì						•
	I paper, certificate of deposit etc.? If the instrument, including credit																						
es, provide details about t ating. Yes, Name of the issuer : Details of the debt instrur Whether the debt instrur Credit Rating of the debt	the instrument, including credit ment : nent is listed on stock exchanges?																						
es, provide details about t atting, 1'yes, Name of the issuer : Details of the debt instrur Whether the debt instrur Wredit Rating of the debt ISIN of theinstrurnent	the instrument, including credit ment : ment is listed on stock exchanges? instrument	520,400,000	110.362.500	58.155.000	110.040.000	186.225.000 T	226.480.000	76.395.000	212.420.000	153.840.000	47.610.000	T 373.685.000 l	245.565.000	127.275,000	1.772.290.000	1.604.850.000	494.060.000 T	138.220.000	153,424,200	160.192.500	434 070 000	157,290,000	189,948.7
es, provide details about t atting, 'Yes, Name of the issuer : Details of the debt instrun Whether the debt instrun Credit Rating of the debt ISIN of theinstrument ecurity Cover/ Asset Cove 'adlue of shares on the date 1 Rs.)	ment : ment is listed on stock exchanges? instrument er of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000		245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,7
as, provide details about t ting. Yes, Name of the issuer: Details of the debt instruc Whether the debt instruc Credit Rating of the debt ISIN of theinstrurnent ecurity Cover/ Asset Cove alue of shares on the date	the instrument, including credit ment: ment is listed on stock exchanges? instrument er er of event / agreement (A) (Amount which shares have been	520,400,000 20,00,00,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000 N.A. [Release of part of the Pledged Shares]	153,840,000	47,610,000	373,685,000 10,00,00,000	245,565,000 10,00,00		1,772,280,000 3,500,000,000	1,604,850,000 50,00,00,000		138,220,000 N.A. ease of part of the Pledged SI		160,192,500 #	434,070,000	157,290,000 @	189,948,75
s, provide details about t ting. Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Vhether the debt instrum Credit Rating of the debt SIN of theinstrument currity Cover/ Asset Cove ilue of Shares on the date Rs.) mount involved (against v cumbered) (B) (Amount i titlo of A / B	the instrument, including credit ment: ment is listed on stock exchanges? instrument er er of event / agreement (A) (Amount which shares have been			58,155,000	#	186,225,000	226,480,000	76,395,000	N.A. [Release of part of the Pledged									N.A.		160,192,500 #	434,070,000		189,948,7
s, provide details about ting. fes, Vame of the issuer: Details of the debt instrut Provent the debt instrut Credit Rating of the debt Credit Rating of the debt Curity Cover/ Asset Cove Use of shares on the date Rs.) nount involved (against v cumbered) (B) (Amount i titl of A/B d use of money	ment : ment is listed on stock exchanges? instrument er er er of event / agreement (A) (Amount which shares have been in Rs)	20,00,00,000		58,155,000		¥	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]	#		10,00,00,000		0,000	3,500,000,000	50,00,00,000	[Re	N.A. lease of part of the Pledged SI N.A.	hares]	#		@	*
s, provide details about t ingles, sprovide details of the issuer: leatilis of the debt instrument that the debt instrument is some construction of the debt instrument is some construction of the debt instrument is some construction of the debt instruction of the	the instrument, including credit ment: ment is listed on stock exchanges? instrument er er of event / agreement (A) (Amount which shares have been	20,00,00,000		58,155,000	#	¥	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]	#		10,00,00,000		0,000	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged SI		#	*	@	*

[#] Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the Ioan from LIC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of	f encumbrance	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
Type of encumbrance (pled	ge, lien, negative lien, non-disposal			Creation of Plea	lge			Release of Ple	dged Shares			•		Release of pledged Sha	ares	•			F	Release of pledged Sh	nares		Creation of Pledge
No. and % of shares	No. of shares :	500,000	350,000	3,900,000	2,100,000	744,000	- 600,000	- 600,000	- 4,525,000	- 2,825,000	- 1,800,000	0 - 1,400,000	- 1,400,000			- 1,500,000	- 500,000 -	1,318,500	- 1,500	- 700,000 -	2,500,000 -	300,000	2,200,000
encumbered	% of total share capital:	0.45%	0.329	% 3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63	% -1.26%	-1.269	-1.26%	-0.439	-1.359	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%
Specific Details about the e	encumbrance																						
																Ta							
Name of the entity in whose	e favour shares encumbered (X)	Anand Rathi Global Finance Ltd	Broking Private		Anand Rathi Global Finance	Badjate S	tock Broking Priva	ite Limited	Standard Chartered	Anand Rathi	Global Finance Ltd	Standard Chartered	Badjate Stock Broking Private Limited	Badjate Stock Broking Private	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans		Anand Rathi Global	Finance Ltd		Standard Chartered Investme	nts & Loans (India) Ltd	
		rillalice Liu	Limited	Investments &	Ltd				Investments &			Investments &	Filvate Lilliteu	Limited	r illalice Liu	(India) Ltd	Investments &						
				Loans (India)					Loans (India) Ltd			Loans (India) Ltd				()	Loans (India) Ltd						
				Ltd					. ,			` '											
	heduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
	r housing finance company? If No,		Nature of	.		Nature o	of Business: Stock	Broking.					Nature of Business:	Nature of Business:									
provide the nature of the bu	usiness of the entity.		Business: Stock	K									Stock Broking	Stock Broking									
N	- 4b		Broking`										I homeone d	Caraciltanta Diadasa									
Names of all other entities i	n the agreement									[Thomisto T	ruston Compony But I	td holds these shore		Consultants, Pledgor	a Trust, being a partner of H	umuza Cancultanta D	etnorobin Firm)						
										[IIIeIIIISIO I	rustee company rvt L	tu noius these share	s iii capacity as the mus	tee of habit kilorakiwai	a rrust, being a partner or n	ulliuza consultants, Pa	ii tilei silip rii ilij						
Whether the encumbrance	is relating to any debt instruments												N	ot Applicable									
	paper, certificate of deposit etc.? If																						
	he instrument, including credit																						
rating.	-																						
If Yes,																							
1 Name of the issuer :																							
2 Details of the debt instrun																							
	nent is listed on stock exchanges?																						
4 Credit Rating of the debt i	nstrument																						
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cover																							
	of event / agreement (A) (Amount	98,300,000	63,560,000	612,885,000	330,015,000		132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000		413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875		1,366,375,000	159,915,000	1,135,530,000
Amount involved (against w	hich shares have been	#	@	*	#	@							N.A.							N.A.			400,000,000
Ratio of A / B		#	@	*	#	@							N.A.							N.A.			2.838825
End use of money		ı												_									
	lized (a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-		-	-	-		-
for what purpose -																							
	(b)For the benefit of listed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-		-
	company Provide details including																						
	amount, purpose of raising																						
	money by listed company,																						
	schedule for utilization of																						
	amount, repayment schedule																						
	otc																						
	Any other reason (please			1	1	1	1	1		The amount	raised by creating Plo	nn Shares have	heen nartially invested i	n Preference Shares / a	extended unsecured loan to	Unckhardt Limited fra	m time to time						
	specify)									rric amount	raised by a cauriy ric	ago on onarco nave	Doon partially invested i		antonica uniscourca idan tu	*** Constitute Entrice III	tank to time.						
1	specing)																						

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65
Date of creation/ Release of en	ncumbrance	19.02.2021	23.03.2021	26.03.2021		20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021
	, lien, negative lien, non-disposal covenant, transaction, condition	Crea	ation of Pledge		Release of pledged shares	Creation o	f Pledge	Release of ple	edged shares		Creation of Pledge			Release of Pledged sh	ares			Creation	n of Pledge			Release of Pledged shares
No. and % of shares	No. of shares :	3,900,000		850,000		3,000,000	3,400,000	- 800,000			2,100,000		- 500,000		- 90,000		253,000					- 150,000
encumbered Specific Details about the encu		3.52%					3.07%	•												•	,	
Name of the entity in whose far	avour shares encumbered (X)	Standard C	Chartered Investm	ents & Loans (l	India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited [®]	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trustees	ship Limited ^{&}	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited ^{&}	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited
Whether the entity X is a sched financial institution, NBFC or ho provide the nature of the busin	ousing finance company? If No,		Yes			No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: D	ebenture Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking`
Names of all other entities in th	he agreement												Humuza Consultants	, Pledgor		1				1		
									Humuza Consulrants, Pieogor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]													
Whether the encumbrance is re viz. debenture, commercial pap yes, provide details about the ir rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrumen 3 Whether the debt instrument 4 Credit Rating of the debt instr			Not Applicable	е		1. Wockhard Limited 2. Non- Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07048		Not Applicable		Wockhard Non-Convertible De 3. The NCDs 4. CARE BBB 5.INE049B	ebenture ('NCDs') e not listed -; Stable		Not Applicable		Wockhard Limited Non-Convertible Debenture (NCDs') The NCDs are not listed CARE BBB-: Stable INEO49B07063	,	Not Applicable			Not Applicable		
Security Cover/ Asset Cover		4 000 000 000	00 /40 000	242 552 222	475.050.000	4 540 000 000	4 747 440 000	450,000,000	74 / 000 000	(57.440.000	4 004 040 000	(07.400.000	040 705 000	404.040.000	/0.400.000			040.070.755		440 454 500	754 470 500	07.407.500
value of shares on the date of e in Rs.)	event / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500
Amount involved (against which encumbered) (B) (Amount in Rs		700,000,000 * * N.A. [Release of part of the Pledged			500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000	[Relea	N.A. ase of part of the Pledg	ed Shares]	500,000,000	@	*	*	@	500,000,000	@	
Ratio of A / B		2.728328571	*	*	N.A.	3.0378	2.328546667	N.A.		3.2857	2.60862	2.78872		N.A.		3.225265	@	*	*	@	1.502345	@
End use of money																				1		
	ed (a)Personal use by Promoters	-		-	-	- 1		-	-	-				-	-		-		-	-	-	-
for what purpose -	and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-			The amount of Rs. 75 crore raised by the Company by sissuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		-		The amount of Rs. 75 of Company by issuance II) has been utilised for capital requirements a The repayment sche months from the da	of NCDs (Tranche r meeting working nd R&D purposes. dule is 24 to 36		-	-	The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-			The amount of Rs. 50 crore raised by the Company by availing Term loan will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes purposes. The repayment schedule is 12 to 36 months from the date of allotment	
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time.						The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time.				-			hares have been partially mited from time to time.		Shares have been	aised by creating Pledge on n partially extended unsecure rdt Limited from time to time.	d on Shares have been	n partially extended Wockhardt Limited	i	The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time.

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee Thoració al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 22-07-2021