

Date: 22.11.2023

<b>BSE Limited</b> 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India	<b>ACC Limited</b> 121, Cement House, Maharshi Karve Road, Mumbai, Maharashtra - 400020
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Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Ambuja Cements Limited**

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date) and in furtherance of the disclosure made on 22<sup>nd</sup> December, 2022 under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”), please find attached the disclosure (as set out in **Annexure A**) in respect of the Release of non-disposal undertaking over shares of ACC Limited held by Holderind Investments Limited.

For Catalyst Trusteeship Limited



Authorised Signatory

## Annexure A

### Format for Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ACC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Share carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/)	1,24,72,807	6.64	6.64
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,24,72,807	6.64	6.64
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ sold	NIL	NIL	NIL
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/ involved/ released by the acquirer	1,24,72,807	6.64	6.64
e) Total (a+b+c+/-d)	1,24,72,807	6.64	6.64
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	0	0	0

#### CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

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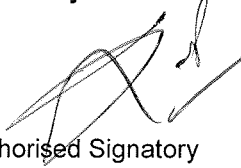
CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata



Mode of acquisition/ sale (e.g. open-market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Release of non-disposal undertaking over shares of ACC Limited held by Holderind Investments Limited and Endeavour Trade and Investments Ltd.
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 November, 2023
Equity share capital / total voting capital of the TC before the said acquisition/ sale	18,77,87,263 equity shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	18,77,87,263 equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	1 18,77,87,263 equity shares of Rs. 10 each

For **Catalyst Trusteeship Limited**



Authorised Signatory

Name: Samcer Trikha

Designation: SVP

Place: Mumbai

Date: 22-11-2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.