From:

Nishil S Marfatia 216 - Glacier Complex, Jetalpur Road, Vadodara, Gujarat -390007

To,

Bombay Stock Exchange Limited Fort , Mumbai -400001

Ref: LKP Finance Ltd (Scrip Code: 507912)

Subject : Filing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir / Madam,

I enclosed herewith the Statement under regulation 29 (2) of <u>SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Kindly take on the above on the records.

Nishil S Marfatia

Copy to:

LKP Finance Ltd (Scrip Code: 507912)

203 Embassy Centre, Nariman Point, Mumbai, Maharashtra, 400021

NISHIL S MARFATIA 216- GLACIER COMPLEX, JETALPUR ROAD, VADODARA, GUJARAT-390007 EMAIL: NISHILMARFATIA@GMAIL.COM

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group		LKP Finance Limited BUYER - NISHIL SURENDRA MARFATIA NO										
						Name(s) of the Stock Exchange(s) where the shares of TC are Listed			BOMBAY STOCK EXCHANGE			
						Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
	Ore the acquisition under consideration, holding of: Shares carrying voting rights	500000	3.98%	3.98%								
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares	NIL NIL	NIL NIL	NIL NIL								
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL								
e)	Total (a+b+c+d)	500000	3.98%	3.98%								
	Details of acquisition											
a)	Shares carrying voting rights acquired	200000 300000	1.59% 2.39%	1.59% 2.39%								
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL								
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL								
d)	Shares encumbered / invoked/released by the acquirer	NIL										
e)	Total $(a+b+c+/-d)$	500000	3.98%	3.98%								

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I	after the acquisition, holding of:						
2) Shares carrying voting rights	1000000	7.96%	7.96%			
(Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL NIL NIL 7.96%	NIL NIL NIL 7.96%			
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer		OPEN MARKET					
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		200000 (19.01.2021) 300000 (20.01.2021)					
			Total No of Equity Shares are 12568623 of face value of Rs.10				
		Total No of Equity Shares are 12568623 of face value of Rs.10					
Total diluted share/voting capital of the TC after the said acquisition		Total No of Equity Shares are 12568623 of face value of Rs.10					

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

NISHIL S MARFATIA

Place: VADODARA

Date: 21.01.2021