## SURAJ FINVEST PRIVATE LIMITED (Formerly : Sneha Gardens Private Limited )

### CIN: U65100WB1996PTC081366

Date: 26.06.2023

#### The Secretary

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra(E) Mumbai – 400 051 The Secretary

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

Regd. Office : 687, Anandapur, E.M. Bypass, 2nd Floor Kolkata - 700 107, Ph. : 6613 6264

E-mail : panemamics@emamigroup.com

#### The Company Secretary

Emami Limited 687, Anandapur EM Bypass Kolkata - 700 107

Dear Sir,

# Sub: <u>Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with encumbrance report</u>

Please find enclosed herewith disclosure in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully, For Suraj Finvest Private Limited (Formerly Sneha Gardens Private Limited)

Santinath Paul Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata Encl: a/a

	June/03/2023-24						
June/03/2023-24         Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for pledge and release of shares, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011         Name of the Target company (TC)       Emami Limited         Names of the Stock Exchanges where the shares of the target company are listed       National Stock Exchange of India Limited         BSE Ltd.       BSE Ltd.         Constrained of the promoter or PAC on whose shares encumbrance has been created/released/invoked       Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited')							
Name of the Target company (TC)	Emami Limited						
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited						
Maines of the Stock Exchanges where the shares of the target company are instea	BSE Ltd.						
Date of reporting	26-06-2023						
Name of the promoter or PAC on whose shares encumbrance has been created/released <del>/invoked</del>	Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited')						

Name of thePromoter (s) or PACs with him(*)	Promoter holding in company (i		Promoter holding already encumbered (2)				Post event holding of encumbered shares {creation (2)+(3) / / release [(2)-(3)] / invocation [(2)-(3)]]						
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumberance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for Pledge/Release	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited')	10,57,20,226	24.08	4,91,11,885	11.19	Release	22.06.2023	Release of Shares	Release of Shares as per agreement with lender	3,00,000	0.07	Infina Finance Pvt Ltd (Lender)	4,88,11,885	11.12
Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited')	10,57,20,226	24.08	4,88,11,885	11.12	Release	22.06.2023	Release of Shares	Release of Shares as per agreement with lender	3,00,000	0.07	DCB Bank Limited(Lender)	4,85,11,885	11.05
Diwakar Finvest Private Limited (Formerly known as 'Sneha Enclave Private Limited')	9,86,67,956	22.47	5,63,92,579	12.84	Release	23.06.2023	Release of Shares	Release of Shares as per agreement with lender	15,00,000	0.34	Bajaj Finance Limited (Lender)	5,48,92,579	12.50
Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited')	10,57,20,226	24.08	4,85,11,885	11.05	Pledge	26.06.2023	Pledge of Shares	Pledge of Shares as per agreement with lender	15,00,000	0.34	Deutsche Investments India Pvt. Ltd. (Lender)	5,00,11,885	11.39

For Suraj Finvest Private Limited

(Formerly known as 'Sneha Gardens Private Limited')

Santinath Paul (Authorised Signatory)

Place: Kolkata Date : 26.06.2023

				Annexu	ure "A"							
DISCLOSURE BY THE PROMOTER (S) REGULATION 31(1) and 31(2) OF SEBI (						OF SHARES/	INVOCATION	OF ENCUMB	RANCE/ RE	LEASE OF E	ENCUMBRANCE IN TER	MS OF
Name of the Promoter (s) or PACs with him(**)	Promoter holdin	Promoter holding already encumbered (2)		D	etails of events p	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]]						
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ADITYA VARDHAN AGARWAL	1,34,668	0.0307	0.0307	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0394	0.0394	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0444	0.0444	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0251	0.0251	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0392	0.0392	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1036	0.1036	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	6,30,000	0.1435	0.1435	-	-	-	-	-	-	-	-	-
JYOTI AGARWAL	4,88,000	0.1111	0.1111	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	14,00,000	0.3188	0.3188	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	1,96,130	0.0447	0.0447	-	-	-	-	-	-	-	-	-
INDU GOENKA	2,69,700	0.0614	0.0614	-	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	2,65,000	0.0604	0.0604	-	-	-	-	-	-	-	-	-
SAROJ GOENKA	2,15,240	0.0490	0.0490	-	-	-	-	-	-	-	-	-
MANSI AGARWAL	1,50,000	0.0342	0.0342	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	2,44,000	0.0556	0.0556	-	-	-	-	-	-	-	-	-
MANISH GOENKA	1,42,196	0.0324	0.0324	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	2,30,000	0.0524	0.0524	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0182	0.0182	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0182	0.0182	-	-	-	-	-	-	-	-	-
JAYANT GOENKA	1,56,254	0.0356	0.0356	-	-	-	-	-	-	-	-	-
RASHMI GOENKA	1,21,400	0.0276	0.0276	-	-	-	-	-	-	-	-	-
SANTOSH GOENKA	1,15,640	0.0263	0.0263	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA	1,09,900	0.0250	0.0250	-	-	-	-	-	-	-	-	-
RICHA AGARWAL	93,222	0.0212	0.0212	-	-	-	-	-	-	-	-	-
JYOTI GOENKA	48,776	0.0111	0.0111	-	-	-	-	-	-	-	-	-
MOHAN GOENKA	61,900	0.0141	0.0141	-	-	-	-	-	-	-	-	-
RACHNA BAGARIA	2,70,000	0.0615	0.0615	-	-	-	-	-	-	-	-	-
YOGESH GOENKA	2,45,400	0.0559	0.0559	-	-	-	-	-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)								shares {creation (2)+(3)]	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]]			
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
REHA GOENKA	2,40,000	0.0547	0.0547	-	-	-	-	-	-	-	-	-
PUJA GOENKA	1,69,398	0.0386	0.0386	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0465	0.0465	-	-	-	-	-	-	-	-	-
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0392	0.0392	-	-	-	-	-	-	-	-	-
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA	1,90,000	0.0433	0.0433	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	1,30,000	0.0296	0.0296	-	-	-	-	-	-	-	-	-
LAXMI DEVI BAJORIA	1,43,000	0.0326	0.0326	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)	Promoter holdin	g in the targ	et company (1)		oter holding encumbered (2) Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]]		
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ASHISH GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0137	0.0137	-	-	-	-	-	-	-	-	-
PRADEEP AGARWAL	31,150	0.0071	0.0071	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	36,300	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0059	0.0059	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0059	0.0059	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0056	0.0056	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0055	0.0055	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0038	0.0038	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0019	0.0019	-	-	-	-	-	-	-	-	-
SUMANGAL AGARWAL	8,200	0.0019	0.0019	-	-	-	-	-	-	-	-	-
EMAMI PAPER MILLS LTD	9,33,000	0.2125	0.2125	-	-	-	-	-	-	-	-	-
MIDKOT INVESTMENTS PRIVATE LIMITED	31,17,160	0.7099	0.7099	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0023	0.0023	-	-	-	-	-	-	-	-	-
AMITABH GOENKA	5,71,496	0.1302	0.1302	-	-	-	-	-	-	-	-	
AMITABH GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	3,34,000	0.0761	0.0761	-	-	-	-	-	-	-	-	-
RACHANA GOENKA	3,17,700	0.0724	0.0724	-	-	-	-	-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)	Promoter holdin	et company (1)	Promoter h already encun		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]]		
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
SACHIN GOENKA	7,17,000	0.1633	0.1633	-	-	-	-	-	-	-	-	-
SASHWAT GOENKA	5,80,000	0.1321	0.1321	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1306	0.1306	-	-	-	-	-	-	-	-	-
MANAN GOENKA	5,65,000	0.1287	0.1287	-	-	-	-	-	-	-	-	-
DARSH GOENKA	5,65,000	0.1287	0.1287	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1262	0.1262	-	-	-	-	-	-	-	-	-
REYANSH GOENKA	4,07,750	0.0929	0.0929	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	4,07,750	0.0929	0.0929	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0893	0.0893	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0679	0.0679	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	5,000	0.0011	0.0011	-	-	-	-	-	-	-	-	-
PRITI A SUREKA	1,51,04,702	3.4401	3.4401	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	3,71,700	0.0847	0.0847	-	-	-	-	-	-	-	-	-
For Suraj Finvest Private Limited (Formerly known as 'Sneha Garde	ens Private Limited')											
Santinath Paul												
Authorised Signatory)												

## Annexure - II

Name of listed company	
Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares	The National Stock Exchange of India
of the company are listed	Ltd.
	BSE Limited
Name of the promoter(s) / PACs whose shares have been	Diwakar Finvest Private Limited
Encumbered	(Formerly Sneha Enclave Private
	Limited)
	,
	Suraj Finvest Private Limited
	(Formerly Sneha Gardens Private
	Limited)
Total group story shoush alding in the listed some group	No. of shares -239393412
Total promoter shareholding in the listed company	
	% of total share capital –54.52%
Encumbered shares as a % of promoter shareholding	43.82%
Whether encumbered share is 50% or more of promoter	NO
shareholding	
Whether encumbered share is 20% or more of total share	YES
capital	

For Suraj Finvest Private Limited (Formerly Sneha Gardens Pvt Ltd)

Santinath Paul (Authorised Signatory)

Place: Kolkata Date: 26.06.2023

				DET	TAILS OF ALL E		GREMENTS PERTAINING TO ENC	CUMBRANCES					
Encumbrance 1 (Date of creation of encumbrance: )	Type of encumbranc e (pledge, lien, negative lien, non- disposal undertaking etc. or any other covenant, transaction, condition or arrangemen t in the nature of encumbranc e)	anc encumbered se, No. of Shares : No. of Shares : % of total share capital : al al al an al an al an an an an an an an an an an				<u>Specific details</u> Names of all other entities in the agreement Listed company and its		Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks	
		No of shares	%age of toal share cpaital										
26.06.2023	Pledge	15,00,000	0.34	Deutsche Investments India Pvt. Ltd.	Yes, NBFC	Suraj Finvest Private Limited (Formerly Sneha Gardens Private Limited) (Borrower & Pledgor)	No	62.87	31.44	2	Repayment of existing loans	Pledge of Additional Sha	

For Suraj Finvest Private Limited (Formerly Sneha Gardens Pvt Ltd)

Santinath Paul (Authorised Signatory)