

# RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai,  
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298  
PAN : AAACR8897F  
GSTIN : 33AAACR8897F1Z1



Telephone : 91 4563 235666 (5 lines)  
Fax : 91 4563 236520  
E-mail : rajacot@ramcotex.com  
rajacot@bsnl.in  
Website : www.rajapalayammills.co.in

Date : 14-07-2021

M/s. National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai —400 051.

M/s. BSE Limited,  
Floor No.25, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

M/s. The Ramco Cements Limited,  
Auras Corporate Centre, Vth Floor,  
98-A, Dr. Radhakrishnan Salai,  
Mylapore, Chennai - 600 004.

Dear Sir,

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform you that M/s. Rajapalayam Mills Limited has submitted Non Disposal Undertaking on 18,00,000 shares of M/s. The Ramco Cements Limited.

This disclosure is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above disclosure on record.

Thanking you,

Yours faithfully,

**For RAJAPALAYAM MILLS LIMITED**

**A. ARULPRANAVAM  
SECRETARY**

Encl: as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company **The Ramco Cements Limited**  
 Name of the stock exchanges where the shares of the target company are listed **National Stock Exchange of India Limited / BSE Limited**  
 Date of reporting **14-07-2021**  
 Name of the promoter or PAC on whose shares encumbrance has been created/released/Invoked **Rajapalayam Mills Limited**

Details of the creation of encumbrance :

| Name of the promoter(s) or PACs with him        | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |   |                                  |           |                    |  | Post event holding of encumbered shares (creation [(2)+(3) / release [(2)-(3) / invocation [(1)-(3)])] |                          |
|---|--|--------------------------|---|--------------------------|---|--|---|----------------------------------|-----------|--------------------|--|--|--------------------------|
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation / release / invocation of encumbrance | Type of encumbrance (pledge / lien / non-disposal undertaking / others) | Reasons for encumbrance          | Number    | % of share capital | Name of the entity in whose favour shares encumbered | Number   | % of total share capital |
| M/s. Rajapalayam Mills Limited                  | 3,30,65,000                                | 14.02                    | 74,09,625                               | 3.14                     | Creation  | 13-07-2021   | Non-disposal undertaking  | Additional Comfort for borrowing | 18,00,000 | 0.76               | Kotak Mahindra Bank Limited                          | 92,09,625  | 3.90                     |
| Smt. Nalina Ramalakshmi                         | 19,46,460                                  | 0.83                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| Smt. Saradha Deepa                              | 16,83,960                                  | 0.71                     | 5,25,000                                | 0.22                     |   |  |   |                                  |           |                    |  | 5,25,000   | 0.22                     |
| Shri P.R. VENKETRAMA RAJA                       | 19,46,460                                  | 0.83                     | 19,30,000                               | 0.82                     |   |  |   |                                  |           |                    |  | 19,30,000  | 0.82                     |
| Smt. R. Sudarsanam                              | 12,86,960                                  | 0.55                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| Smt. Ramachandra Raja Chittammal                | 7,36,000                                   | 0.31                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| Shri S.R.SRIRAMA RAJA                           | 1,20,000                                   | 0.05                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| Shri N.R.K.RAMKUMAR RAJA                        | 16,000                                     | 0.01                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| M/s. Ramco Industries Limited                   | 5,01,62,745                                | 21.27                    |   |                          |   |  |   |                                  |           |                    |  |  |                          |
| M/s. The Ramaraju Surgical Cotton Mills Limited | 33,13,175                                  | 1.40                     |   |                          |   |  |   |                                  |           |                    |  |  |                          |

For RAJAPALAYAM MILLS LIMITED

  
 (A. ARULPRANAVAM)  
 Secretary.



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|--|--|--------------------------|---|--------------------------|---|--|---|-------------------------|--------|--------------------|--|--|--------------------------|
|  | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation / release / invocation of encumbrance | Type of encumbrance (pledge / lien / non-disposal undertaking / others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number   | % of total share capital |
| M/s. Sri Vishnu Shankar Mill Limited     | 30,94,200                                  | 1.31                     | 21,48,000                               | 0.91                     |   |  |   |                         |        |                    |  | 21,48,000  | 0.91                     |
| M/s. SUDHARSANAM INVESTMENTS LIMITED     | 29,82,600                                  | 1.26                     |   |                          |   |  |   |                         |        |                    |  |  |                          |

Date: 14-07-2021  
Place : RAJAPALAYAM

For RAJAPALAYAM MILLS LIMITED

  
(A. ARULPRANAVAM)  
Secretary.

