

AGILEMED INVESTMENTS PRIVATE LIMITED

Date: August 22, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001

Medplus Health Services Limited
H. No. 11-6-56, Survey No.257 & 258/1,
Opp: Idpl Siding Road, Moosapet,
Kukatpally, Hyderabad-500 037,
Telangana.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor.
Plot No. C/1, G Block,
Bandra - Kurla Complex
Bandra (East), Mumbai – 400051

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”).

Dear Sir/Madam,

In accordance with Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Agilemed Investments Private Limited, hereby notify the exchange and the Company that, as the Promoter of Medplus Health Services Limited (“Company”), have pledged 68,72,565 equity shares of the Company.

The Details of the encumbrance of shares by way of creation of pledge are attached herewith in Annexure I and II.

Kindly take the same on your records.

Thanking You,

Yours Faithfully.

For and on behalf of
Agilemed Investments Private Limited
Promoter

Bhaskar Reddy
Bhaskar Reddy Cherukupalli
Director
DIN: 00926550
Place: Hyderabad




Annexure-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | | | | | | | | | |
|--|---------------|--|---------------|---|---|---|--|---------------|------------------------|--------------------------|---|--|--------------------------|
| Name of the Target Company (TC) | | | | | Medplus Health Services Limited | | | | | | | | |
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | 1. BSE Limited 2. National Stock Exchange of India Limited | | | | | | | | |
| Date of reporting | | | | | 22.02.2024 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Agilemed Investments Private Limited | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | 21.08.2024 | | | | | | | | |
| Name of the promoter (s) or PACs on whose shares encumbrance has been created/released/invoked | | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares. (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]) | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation /release/ invocation) | Date of creation/ invocation/release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | Reason for encumbrance | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |

| | | | | | | | | | | | | | |
|--|-------------|---------|-------------|--------|-------------------------------|------------|-------------------------------|-----------|--|-------|--|-------------|--------|
| Agilemed Investments Private Limited | 1,56,49,495 | 13.10 % | 39,25,864 | 3.28% | Creation of Pledge | 21.08.2024 | Creation of Pledge | 68,72,565 | Security is created against the issuance of secured, unlisted, unrated, redeemable, non-convertible debentures | 5.75% | Debenture Trustee-Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited) | 1,07,98,429 | 9.03% |
| Lone Furrow Investment Private Limited | 1,72,80,732 | 14.46 % | 1,53,55,562 | 12.85% | - | - | - | - | - | - | - | 1,53,55,562 | 12.84% |
| Madhukar Reddy Gangadi | 1,53,50,400 | 12.84 % | 68,72,565 | 5.75% | Release of pledged securities | 21.08.2024 | Release of pledged securities | 68,72,565 | Release of pledged securities | Nil | Debenture Trustee-Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited) | Nil | Nil |

For and on behalf of
Agilemed Investments Private Limited



Bhaskar Reddy Cherukupalli

Director

DIN: 00926550

Place: Hyderabad

Date: 22-08-2024



Annexure – II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | | | |
|--|--|---------------------------------|--|
| Name of listed Company | Medplus Health Services Limited | | |
| Name of the recognised stock exchanges where the shares of the company are listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | |
| Name of the promoter(s) / PACs whose shares have been encumbered. | 1. Agilemed Investments Private Limited 2. Lone Furrow Investments Private Limited 3. Madhukar Reddy Gangadi | | |
| Total promoter shareholding in the listed Company. | No. of Shares- 4,82,80,627 % of total share capital - 40.39% | | |
| Encumbered shares as a % of promoter Shareholding | Name of Promoter | No. of Shares encumbered | Encumbered shares as a % of promoter Shareholding |
| | Agilemed Investments Private Limited | 1,07,98,429 | 22.37 |
| | Lone Furrow Investments Private Limited | 1,53,55,562 | 31.08 |
| | Madhukar Reddy Gangadi | Nil | Nil |
| | Total | 2,61,53,991 | 54.17% |
| Whether encumbered share is 50% or more of promoter shareholding | Yes | | |
| Whether encumbered share is 20% or more of total share capital | Yes | | |

Details of all the existing events/ agreements pertaining to encumbrance

| Particulars | Encumbrance 1 Encumbrance 2 | Encumbrance 11 | Encumbrance 12 | Encumbrance 13 | Encumbrance 15 |
|--------------------|--|-----------------------|-----------------------|-----------------------|-----------------------|
|--------------------|--|-----------------------|-----------------------|-----------------------|-----------------------|

| | | | | | | | | | |
|--|--|----------------------|---------------------------------------|---|---|--------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| | Encumbrance 1 Encumbrance 2 Encumbrance 3 Encumbrance 4 Encumbrance 5 Encumbrance 6 Encumbrance 7 Encumbrance 8 Encumbrance 9 Encumbrance 10 Encumbrance 14 | | | | | | | | |
| Date of Creation | 20th December 2023 28th December 2023 12th January 2024 20th January 2024 01st February 2024 05th February 2024 07th February 2024 09th February 2024 12th February 2024 16th February 2024 21st August 2024 | | | | | 8th December, 2021 | 12th February, 2024 | 07th February, 2024 | 16th February, 2024 |
| Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Pledge | | | | | Pledge | Pledge | Pledge | Pledge |
| No. and % of shares encumbered. | S No. | Particular | Date | No. of Shares | % of shares encumbered | 1,29,77,870 | 444,960 | 14,00,000 | 5,32,732 |
| | 1. | Encumbrance 1 | 20th December, 2023 | 17,33,333 | 3.59% | 26.91% | 0.37% | 1.17% | 0.45% |
| | 2. | Encumbrance 2 | 28th December, 2023 | Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024. | Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024. | | | | |

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|--|--|---|-----------------------|--------------------------------------|---|---|-----------------------------|---|---|---|
| | | 3. | Encumbrance 3 | 12th January 2024 | Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024. | Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024. | | | | |
| | | 4. | Encumbrance 4 | 20th January 2024 | 3,90,110 | 0.33% | | | | |
| | | 5. | Encumbrance 5 | 01st February 2024 | 23,343 | 0.01% | | | | |
| | | 6. | Encumbrance 6 | 05th February 2024 | 4,31,021 | 0.36% | | | | |
| | | 7. | Encumbrance 7 | 07th February 2024 | 14,00,000 | 1.17% | | | | |
| | | 8. | Encumbrance 8 | 09th February 2024 | 7,68,378 | 0.64% | | | | |
| | | 9. | Encumbrance 9 | 12th February 2024 | 2,17,600 | 0.18% | | | | |
| | | 10. | Encumbrance 10 | 16th February 2024 | 3,62,079 | 0.30% | | | | |
| | | 11. | Encumbrance 14 | 21st August 2024 | 68,72,565 | 5.75% | | | | |
| Specific details about the Encumbrance | Name of the entity in whose favour shares encumbered | Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder Debenture Holder- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited) | | | | Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder Debenture Holder- | of Debenture Holder- | Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder Debenture Holder- | Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder Debenture Holder- | Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder Debenture Holder- |

| | | | IIFL Wealth Prime Limited | IIFL Wealth Prime Limited | IIFL Wealth Prime Limited | IIFL Wealth Prime Limited |
|--|--|--|---|---|---|---|
| | Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | <p style="text-align: center;">Debenture Trustee</p> <p>Debenture Holder- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)</p> | <p>Debenture Trustee</p> <p>Debenture Holder- IIFL Wealth Prime Limited</p> | <p>Debenture Trustee</p> <p>Debenture Holder- IIFL Wealth Prime Limited</p> | <p>Debenture Trustee</p> <p>Debenture Holder- IIFL Wealth Prime Limited</p> | <p>Debenture Trustee</p> <p>Debenture Holder- IIFL Wealth Prime Limited</p> |
| | Names of all other entities in the agreement | - | - | | | |
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | <p>YES / NO</p> <p>If yes,</p> <p>1. Name of the issuer- Agilemed Investments Private Limited</p> <p>2. Details of the debt Instrument- 3210 unlisted, redeemable, non-convertible debentures of the nominal value of INR 1,000,000 each.</p> <p>3. Whether the debt instrument is listed on stock exchanges? - Unlisted</p> <p>4. Credit Rating of the debt instrument- Unrated</p> <p>5. ISIN of the instrument- Series A: INE0FUJ07031 Series B: INE0FUJ07049 Series C: INE0FUJ07023 Series A: INE0FUJ07064 Series D: INE0FUJ07056 Series D: INE0FUJ07072</p> <p>YES / NO</p> | <p>YES / NO</p> <p>If yes,</p> <p>1. Name of the issuer- Lone Furrow Investments Private Limited</p> <p>2. Details of the debt Instrument- 3500 listed, redeemable, rated, non-convertible debentures of the nominal value of INR 1,000,000 each.</p> <p>3. Whether the debt instrument is listed on stock exchange? – Listed on BSE Limited</p> <p>4. Credit Rating of the debt instrument- CARE BB+; Stable</p> <p>5. ISIN of the instrument- INE0FST07018</p> | | | |

| | | | |
|-----------------------------|--|---|---|
| Security cover/ asset cover | Value of shares on the date of event/ agreement (A) | <ol style="list-style-type: none"> 1. 132,78,19,745 (Computed based on the closing price @ 766.05 as on 19th December 2023) 2. 1,39,33,64,837.50 (Computed based on the closing price @725.05 as on 27th December 2023) * 3. 3,67,84,55,545 (Computed based on the closing price @ 743.00 as on 11th January 2024) * 4. 28,79,01,180 (Computed based on the price @ 738.00 as on 20th January 2024) 5. 1,67,27,594 (Computed based on the price @ 716.00 as on 1st February 2024) 6. 29,58,95,917 (Computed based on the price @ 686.00 as on 5th February 2024) 7. 89,69,80,000 (Computed based on the closing price @ 640.7 as on 06th February 2024) 8. 49,22,22,947/- (Computed based on the price @ 640.6 as on 08th February 2024) 9. 13,65,00,480/- (Computed based on the price @ 627.3 as on 12th February 2024) 10. 21,83,15,533/- (Computed based on the price @ 602.95 as on 16th February 2024). 11. 4,39,32,87,176/- (Computed based on the price @ 639.25 as on 21st August 2024). <p><i>*On August 21, 2024, Madhukar Reddy Gangadi, the promoter of Medplus Health Solution Limited, released the encumbrance on 68,72,565 equity shares of the company. The total value of these shares, based on the price of ₹639.25 per share as of that date, amounts to ₹4,39,32,87,176.</i></p> | <ol style="list-style-type: none"> 1. Unlisted as on date of Agreement 2. 89,69,80,000 (Computed based on the closing price @ 640.7 as on 07th February 2024) 3. 27,57,41,712/- (Computed based on the price @ 627.3 as on 12th February 2024) 4. 36,20,97,940 /- (Computed based on the price @ 670.7 as on 16th February 2024) |
| | Amount involved (against which shares have been encumbered) (B) | 321,00,00,000 | 350,00,00,000 |
| | Ratio of A/B | 2.00 | 2.00 |
| End use of money | Borrowed amount to be utilized for what purpose – a) Personal use by promoters and PACs | The Borrowed fund was utilised to retire the existing Non-Convertible Debenture issued by Agilemed Investments Private Limited | The Borrowed fund was utilised to retire the existing Non-Convertible Debenture issued by Lone Furrow Investments Private Limited |

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| | money by listed company, schedule for utilization of amount, repayment schedule, etc. c) Any other reason (please specify) | | |
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Agilemed Investments Private Limited

Bhaskar Reddy

Bhaskar Reddy Cherukupalli
Director
DIN: 00926550
Place: Hyderabad
Date :22.08.2024

