

September 27, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532159

Dear Sir / Madam,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have received intimation from Mr. Vilas Pralhadrao Kharche being part of the Promoters and Promoters Group of Trescon Limited ("**the Company**") pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding disposal of 8,16,550 equity shares comprising of 5.53 % of the total share capital of the Company.

In this regard, we are submitting herewith disclosure received from Mr. Vilas Pralhadrao Kharche pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

For Trescon Limited

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CHAVAN
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Mandar Chavan
Company Secretary

Trescon Limited

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

To,
Trescon Limited
203-204, Second Floor,
Orbit Plaza, New Prabhadevi Road,
Prabhadevi, Mumbai – 400025,
Maharashtra, India.

Scrip Code: 532159

Dear Sir/ Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Mr. Vilas Pralhadrao Kharche, being part of the Promoters and promoters Group of Trescon Limited ("**Target Company**" or "**the Company**"), hereby enclose the disclosure with regard to disposal of equity shares of the Target Company by me through an open market transaction, for your information and record.

Post the aforesaid disposal, I, hold 5.53% of total equity share capital of the Target Company as Promoter.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,

Vilas Pralhad
Kharche

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Vilas Pralhadrao Kharche
Seller (Promoter of Trescon Limited)

Place: Mumbai

Date: September 27, 2023

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Trescon Limited 203-204, Second Floor, Orbit Plaza, New Prabhadevi Road, Prabhadevi, Mumbai – 400025, Maharashtra, India. | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Seller: Vilas Pralhadrao Kharche Person Acting in Concert (PAC) with the seller: <u>Promoters and Promoters Group:</u> <ol style="list-style-type: none"> 1. Dinesh Ravilal Patel 2. Kishor Ravilal Patel 3. Sanjay Navin Mehta 4. Ravilal Shivgan Patel HUF 5. Kishor Ravilal Patel (HUF) 6. Rajesh Ravilal Patel 7. Harilal K Patel 8. Krupa Manish Patel 9. Nayanaben Ravilal Patel 10. Hiralal Keshara Patel 11. Ranjan Dinesh Patel 12. Trupti Mitul Patel 13. Viraj Dinesh Patel 14. Ravilal Keshra Patel 15. Ratilal Keshra Patel 16. Nemish Sanjay Mehta 17. Hemlata Manish Patel 18. Rohit Vilas Kharche | | |
| Whether the seller belongs to Promoter / Promoter group | Yes (Promoter) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total Diluted share/voting capital of the TC (**) |
| Before the disposition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 48,23,536 | 6.66 | 6.66 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |

| | | | |
|--|-----------|------|------|
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 48,23,536 | 6.66 | 6.66 |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 8,16,550 | 1.13 | 1.13 |
| b) VRs acquired / sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked / released by the Seller | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 8,16,550 | 1.13 | 1.13 |
| After the acquisition / sale, holding of | | | |
| a) Shares carrying voting rights sold | 40,06,986 | 5.53 | 5.53 |
| b) Shares encumbered with the seller | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| a) Total (a+b+c+d) | 40,06,986 | 5.53 | 5.53 |

| | |
|---|--|
| Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | September 26, 2023 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.72,48,66,000 (7,24,86,600 Equity Shares of FV Rs. 10/-) |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.72,48,66,000 (7,24,86,600 Equity Shares of FV Rs. 10/-) |
| Total diluted share/voting capital of the TC after the said sale | Rs.72,48,66,000 (7,24,86,600 Equity Shares of FV Rs. 10/-) |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vilas Pralhad Kharche
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Vilas Pralhadrao Kharche
Seller (Promoter of Trescon Limited)

Place: Mumbai

Date: September 27, 2023