

ASHISH GOENKA
EKYA, 1 QUEENS PARK, NEAR BIRLA MANDIR, BALLYGUNGE,
KOLKATA-700019

Date: 15.02.2023

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial acquisition of shares &Takeover) Regulations, 2011

I, Ashish Goenka, one of the acquirer, on behalf of the other acquirers & transferors, belonging to Promoter & Promoter group of Emami Limited, hereby submit this disclosure under regulation 29(2) of SEBI (Substantial acquisition of shares &Takeover) Regulations, 2011. This disclosure is related to inter se transaction executed among Promoter & Promoter group of Emami Limited on 14th February, 2023 for 30,700 equity shares through off market by way of gift without any consideration.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For and on behalf of Promoter and Promoter Group of Emami Limited
On behalf of acquirers and transferors

Ashish Goenka
(Signature)

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Emami Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Please refer Annexure-1 for name of acquirers, transferors and Person Acting in Concert. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| <u>Before the acquisition under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 239,393,412 (As per Annexure - 1) | 54.2658 (As per Annexure -1) | N.A. |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | N.A. | N.A. | N.A. |
| c) Voting rights (VR) otherwise than by equity shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 239,393,412 | 54.2658 | N.A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 30,700 (As per Annexure-1) | 0.0070 (As per Annexure-1) | N.A. |
| b) VRs acquired otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | N.A. | N.A. | N.A. |
| d) Shares encumbered/invoked/released by the acquirer | N.A. | N.A. | N.A. |
| Total (a+b+c+d) | 30,700 | 0.0070 | N.A. |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 239,393,412 (As per Annexure-1) | 54.2658 (As per Annexure-1) | N.A. |
| b) Shares encumbered with the acquirer | N.A. | N.A. | N.A. |
| c) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |

| | | | |
|--|--|--------------|--------------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A. N.A. | N.A. N.A. | N.A. N.A. |
| e) Total (a+b+c+d) | 239,393,412 | 54,2658 | N.A. |
| Mode of acquisition/ sale (e.g. open market/ off market /public issue / rights issue / preferential allotment/ inter-se transfer etc). | Inter se transfer among promoters through off market transaction by way of gift without consideration. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14.02.2023- 30,700 equity shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 4,41,1,50,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 4,41,1,50,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 4,41,1,50,000/- | | |

for and on behalf of Promoter and Promoter group of Emami Ltd.
On behalf of acquirers and transferors

Ashish Goenka
(Signature)

Place: Kolkata
Date: 15.02.2023

Annexure 1 to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 dated 15.02.2023

| SI No | Name of the Acquirers | Before the acquisition under consideration, holding of | | After the acquisition/transfer, holding of | | Encumbered No. of Shares | % of Paid Up Capital | | |
|-------|---|--|--------|--|------|--------------------------|----------------------|---------------|-------|
| | | Pre | Pre% | Purchase | Sale | | | Post | Post% |
| | | No. of Shares | | | | | | No. of Shares | |
| 1 | Harsha Vardhan Agarwal | 1,10,266 | 0.0250 | 700 | - | 1,10,966 | 0.0252 | - | - |
| 2 | Ashish Goenka | 1,69,400 | 0.0384 | 30,000 | - | 1,99,400 | 0.0452 | - | - |
| | Name of Person Acting in Concert (PAC) | | | | | | | | |
| 3 | Raj Kumar Goenka | 3,02,364 | 0.0685 | - | - | 3,02,364 | 0.0685 | - | - |
| 4 | Sushil Kumar Goenka | 1,14,300 | 0.0259 | - | - | 1,14,300 | 0.0259 | - | - |
| 5 | Radhe Shyam Goenka | 4,00,876 | 0.0909 | - | - | 4,00,876 | 0.0909 | - | - |
| 6 | Priti A Sureka | 1,51,04,702 | 3.4239 | - | - | 1,51,04,702 | 3.4239 | - | - |
| 7 | Richa Agarwal | 93,222 | 0.0211 | - | - | 93,222 | 0.0211 | - | - |
| 8 | Avishi Sureka | 14,00,000 | 0.3174 | - | - | 14,00,000 | 0.3174 | - | - |
| 9 | Sachin Goenka | 7,17,000 | 0.1625 | - | - | 7,17,000 | 0.1625 | - | - |
| 10 | Sobhna Agarwal | 6,30,000 | 0.1428 | - | - | 6,30,000 | 0.1428 | - | - |
| 11 | Saswat Goenka | 5,80,000 | 0.1315 | - | - | 5,80,000 | 0.1315 | - | - |
| 12 | Vibhash Vardhan Agarwal | 5,73,478 | 0.1300 | - | - | 5,73,478 | 0.1300 | - | - |
| 13 | Manan Goenka | 5,65,000 | 0.1281 | - | - | 5,65,000 | 0.1281 | - | - |
| 14 | Darsh Goenka | 5,65,000 | 0.1281 | - | - | 5,65,000 | 0.1281 | - | - |
| 15 | Advay Goenka | 5,54,000 | 0.1256 | - | - | 5,54,000 | 0.1256 | - | - |
| 16 | Jyoti Agarwal | 4,88,000 | 0.1106 | - | - | 4,88,000 | 0.1106 | - | - |
| 17 | Reyansh Goenka | 4,07,750 | 0.0924 | - | - | 4,07,750 | 0.0924 | - | - |
| 18 | Devarsh Goenka | 4,07,750 | 0.0924 | - | - | 4,07,750 | 0.0924 | - | - |
| 19 | Chikky Goenka | 3,71,700 | 0.0843 | - | - | 3,71,700 | 0.0843 | - | - |
| 20 | Rachana Goenka | 3,17,700 | 0.0720 | - | - | 3,17,700 | 0.0720 | - | - |
| 21 | Rachana Bagaria | 2,70,000 | 0.0612 | - | - | 2,70,000 | 0.0612 | - | - |
| 22 | Indu Goenka | 2,69,700 | 0.0611 | - | - | 2,69,700 | 0.0611 | - | - |
| 23 | Nimisha Goenka | 2,44,000 | 0.0553 | - | - | 2,44,000 | 0.0553 | - | - |
| 24 | Reha Goenka | 2,40,000 | 0.0544 | - | - | 2,40,000 | 0.0544 | - | - |
| 25 | Shreya Goenka | 2,30,000 | 0.0521 | - | - | 2,30,000 | 0.0521 | - | - |
| 26 | Saroj Goenka | 2,15,240 | 0.0488 | - | - | 2,15,240 | 0.0488 | - | - |
| 27 | Aditya Vardhan Agarwal HUF | 2,04,278 | 0.0463 | - | - | 2,04,278 | 0.0463 | - | - |
| 28 | Shruti Goenka | 1,96,130 | 0.0445 | - | - | 1,96,130 | 0.0445 | - | - |
| 29 | Radheshyan Agarwal | 1,95,000 | 0.0442 | - | - | 1,95,000 | 0.0442 | - | - |
| 30 | Prashant Goenka | 1,90,000 | 0.0431 | - | - | 1,90,000 | 0.0431 | - | - |
| 31 | Manish Goenka HUF | 1,74,000 | 0.0394 | - | - | 1,74,000 | 0.0394 | - | - |
| 32 | Mohan Goenka HUF | 1,74,000 | 0.0394 | - | - | 1,74,000 | 0.0394 | - | - |
| 33 | Sushil Kumar Goenka HUF | 1,74,000 | 0.0394 | - | - | 1,74,000 | 0.0394 | - | - |
| 34 | Usha Agarwal | 1,73,096 | 0.0392 | - | - | 1,73,096 | 0.0392 | - | - |
| 35 | Harsha Vardhan Agarwal (HUF) | 1,72,000 | 0.0390 | - | - | 1,72,000 | 0.0390 | - | - |
| 36 | Vihan Vardhan Agarwal | 1,72,000 | 0.0390 | - | - | 1,72,000 | 0.0390 | - | - |

| | | | | | | | | | |
|----|---|--------------|---------|---|---|--------------|---------|-------------|---------|
| 37 | Puja Goenka | 1,69,398 | 0.0384 | - | - | 1,69,398 | 0.0384 | - | - |
| 38 | Jayant Goenka | 1,56,254 | 0.0354 | - | - | 1,56,254 | 0.0354 | - | - |
| 39 | Mansi Agarwal | 1,50,000 | 0.0340 | - | - | 1,50,000 | 0.0340 | - | - |
| 40 | Manish Goenka | 1,42,196 | 0.0322 | - | - | 1,42,196 | 0.0322 | - | - |
| 41 | Aditya Vardhan Agarwal | 1,34,668 | 0.0305 | - | - | 1,34,668 | 0.0305 | - | - |
| 42 | Rashmi Goenka | 1,21,400 | 0.0275 | - | - | 1,21,400 | 0.0275 | - | - |
| 43 | Santosh Goenka | 1,15,640 | 0.0262 | - | - | 1,15,640 | 0.0262 | - | - |
| 44 | Vidhishree Agarwal | 80,000 | 0.0181 | - | - | 80,000 | 0.0181 | - | - |
| 45 | Vidula Agarwal | 80,000 | 0.0181 | - | - | 80,000 | 0.0181 | - | - |
| 46 | Jayant Goenka HUF | 74,000 | 0.0168 | - | - | 74,000 | 0.0168 | - | - |
| 47 | Prashant Goenka HUF | 74,000 | 0.0168 | - | - | 74,000 | 0.0168 | - | - |
| 48 | Ashish Goenka HUF | 74,000 | 0.0168 | - | - | 74,000 | 0.0168 | - | - |
| 49 | Mohan Goenka | 61,900 | 0.0140 | - | - | 61,900 | 0.0140 | - | - |
| 50 | Madan Lal Agarwal | 60,000 | 0.0136 | - | - | 60,000 | 0.0136 | - | - |
| 51 | Jyoti Goenka | 48,776 | 0.0111 | - | - | 48,776 | 0.0111 | - | - |
| 52 | Pradeep Agarwal | 31,150 | 0.0071 | - | - | 31,150 | 0.0071 | - | - |
| 53 | Divya Agarwal | 26,000 | 0.0059 | - | - | 26,000 | 0.0059 | - | - |
| 54 | Sangita Agarwal | 26,000 | 0.0059 | - | - | 26,000 | 0.0059 | - | - |
| 55 | Shubham Agarwal | 24,460 | 0.0055 | - | - | 24,460 | 0.0055 | - | - |
| 56 | Abhishek Agarwal | 24,000 | 0.0054 | - | - | 24,000 | 0.0054 | - | - |
| 57 | Dhiraj Agarwal | 16,750 | 0.0038 | - | - | 16,750 | 0.0038 | - | - |
| 58 | Sumangal Agarwal | 8,200 | 0.0019 | - | - | 8,200 | 0.0019 | - | - |
| 59 | Vishal Agarwal | 8,200 | 0.0019 | - | - | 8,200 | 0.0019 | - | - |
| 60 | Amitabh Goenka | 5,71,496 | 0.1295 | - | - | 5,71,496 | 0.1295 | - | - |
| 61 | Ritu Goenka | 4,54,930 | 0.1031 | - | - | 4,54,930 | 0.1031 | - | - |
| 62 | Nikunj Goenka | 2,65,000 | 0.0601 | - | - | 2,65,000 | 0.0601 | - | - |
| 63 | Yogesh Goenka | 2,45,400 | 0.0556 | - | - | 2,45,400 | 0.0556 | - | - |
| 64 | Rohin Raj Sureka | 5,000 | 0.0011 | - | - | 5,000 | 0.0011 | - | - |
| 65 | Laxmi Devi Bajoria | 1,21,000 | 0.0274 | - | - | 1,21,000 | 0.0274 | - | - |
| 66 | Amitabh Goenka | 74,000 | 0.0168 | - | - | 74,000 | 0.0168 | - | - |
| 67 | Suraj Finvest Pvt Ltd (Formerly known as 'Sneha Gardens Pvt Ltd') | 10,57,20,226 | 23.9647 | - | - | 10,57,20,226 | 23.9647 | 3,97,02,885 | 8.9999 |
| 68 | Diwakar Finvest Private Limited (Formerly known as 'Sneha Enclave Pvt Ltd') | 9,86,67,956 | 22.3661 | - | - | 9,86,67,956 | 22.3661 | 4,90,15,579 | 11.1109 |
| 69 | Midkot Investments Private Limited | 31,17,160 | 0.7066 | - | - | 31,17,160 | 0.7066 | - | - |
| 70 | Emami Paper Mills Limited | 9,33,000 | 0.2115 | - | - | 9,33,000 | 0.2115 | - | - |
| 71 | Emami Frankross Limited | 10,000 | 0.0023 | - | - | 10,000 | 0.0023 | - | - |

| <u>Transferors</u> | | | | | | | | | |
|--------------------|----------------|---------------------|----------------|---------------|---------------|---------------------|----------------|--------------------|----------------|
| 72 | Kusum Agarwal | 36,300 | 0.0082 | - | 700 | 35,600 | 0.0081 | - | - |
| 73 | Smriti Agarwal | 2,99,000 | 0.0678 | - | 30,000 | 2,69,000 | 0.0610 | - | - |
| Total (A+B) | | 23,93,93,412 | 54.2658 | 30,700 | 30,700 | 23,93,93,412 | 54.2658 | 8,87,18,464 | 20.1107 |

for and on behalf of Promoter & Promoter group of Emami Ltd.

Ashish Goenka
(Signature)

Date: 15.02.2023

Place: Kolkata