RISHABH R. SARAF

Plot No.11, Cama Industrial Estate, Goregaon (E), Mumbai-400 063.

Phone: 2685 1998

Date: 24.01.2023

BSE Limited

Department of Listing P. J. Tower, Dalal Street, Mumbai – 400001

Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Company: Remi Edelstahl Tubulars Limited

Dear Sir/Madam,

We are enclosing herewith Annual Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record and oblige.

Thanking you.

Yours Faithfully,

Rishabh R. Saraf

Promoter / Promoter Group

Encl: a/a

CC:

To

Remi Edelstahl Tubulars Limited

Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai -400063

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | pany (TC) Remi Edelstahl Tubulars Limited | | | | |
|---|---|---|--|--|--|
| | | | | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Rishabh R Saraf | | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | | | |
| Details of the Acquisition as follows | Number | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) | | |
| Before the acquisition under consideration, holding of | | | | | |
| a) Shares carrying Voting Rights (VRs) Rishabh Saraf | 3,54,846 3,54,846 | 3.23 % 3.23 % | 3.23% 3.23% | | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0.00 | 0.00% | 0.00% | | |
| c) Voting rights (VRs) otherwise than by equity shares | 0.00 | 0.00% | 0.00% | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0.00 | 0.00% | 0.00% | | |
| e) Total (a+b+c+d) | 3,54,846 | 3.23 % | 3.23% | | |
| Details of acquisition | | | | | |
| a) Shares carrying voting rights acquired | 61,748 | 0.56% | 0.56% | | |
| Rishabh Saraf | 61,748 | 0.56% | 0.56% | | |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | 0.00% | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0.00% | 0.00% | | |

| d) Shares encumbered/invoked/released by the Acquirer | 0 | 0.00% | 0.00% | |
|--|---|-----------------------|--------------|--|
| e) Total (a+b+c+d) | 61,748 | 0.56% | 0.56 % | |
| After the Acquisition holding of acquirer along with PACs of: | 1 | | 0.00 / 0 | |
| a) Shares carrying voting rights | 4,16,594 | 3.79% | 3.79% | |
| Rishabh Saraf | 4,16,594 | 3.79 % | 3.79% | |
| b) Shares encumbered with the acquirer | 0 | 0.00% | 0.00% | |
| c)Voting Rights (VRs) otherwise than by shares | 0 | 0.00% | 0.00% | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying VRs in the TC | 0 | 0.00% | 0.00% | |
| e) Total (a+b+c+d) | 4,16,594 | 3.79% | 3.79% | |
| Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.) | Inter se Transfer – Dis | tribution on dissolut | ion of Trust | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23.01.2023 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 10,98,24,000 /- divided in to 1,09,82,400 Equity shares of Rs. 10 each. | | | |
| Equity share capital / total voting capital of the TC after the said acquisition | Rs. 10,98,24,000 /- divided in to 1,09,82,400 Equity shares of Rs. 10 each. | | | |
| Total diluted share/voting capital of the TC | Rs. 10,98,24,000 /- divided in to 1,09,82,400 Equity shares of Rs. 10 each. | | | |

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.

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Rishabh Saraf

Rung

Wate: 24.01.2023 Place: Mumbai

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.