

**Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SAMHI HOTELS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited ¹ on account of Government of Singapore (“GOS”) and the Monetary Authority of Singapore (“MAS”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited • BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

¹ Note: GIC Private Limited is an investment manager, acting on behalf of Government of Singapore and the Monetary Authority of Singapore, and it has power to exercise the voting rights in respect of all the shares it manages.

Details of acquisition			
a) Shares carrying voting rights acquired	a. GOS - 10,559,060 equity shares carrying voting rights	4.84%	4.84%
	b. MAS - 1,046,871 equity shares carrying voting rights	0.48%	0.48%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	11,605,931 equity shares carrying voting rights	5.32%	5.32%

<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>a. GOS - 10,559,060 equity shares carrying voting rights</p> <p>b. MAS - 1,046,871 equity shares carrying voting rights</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>11,605,931 equity shares carrying voting rights</p>	<p>4.84%</p> <p>0.48%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>5.32%</p>	<p>4.84%</p> <p>0.48%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>5.32%</p>									
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Acquisition made via both anchor and main tranches of the Initial Public Offer (IPO) of the TC:</p> <table border="1" data-bbox="870 1430 1419 1583"> <thead> <tr> <th>Subscription Route \ Account</th> <th>Anchor Investor</th> <th>Main book of IPO Offer</th> </tr> </thead> <tbody> <tr> <td>GOS</td> <td>9,710,519</td> <td>848,541</td> </tr> <tr> <td>MAS</td> <td>964,019</td> <td>82,852</td> </tr> </tbody> </table>			Subscription Route \ Account	Anchor Investor	Main book of IPO Offer	GOS	9,710,519	848,541	MAS	964,019	82,852
Subscription Route \ Account	Anchor Investor	Main book of IPO Offer										
GOS	9,710,519	848,541										
MAS	964,019	82,852										
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Not Applicable</p>											
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>Disclosure made pursuant to the IPO of equity shares of the TC listed on 22 September 2023</p>											
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>218,035,326 shares of INR 1 each</p>											

Equity share capital/ total voting capital of the TC after the said acquisition	218,035,326 shares of INR 1 each
Total diluted share/voting capital of the TC after the said acquisition	218,035,326 shares of INR 1 each