

adani

June 13, 2019

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra(East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Enterprises Limited (AEL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release** of pledge on **62,06,000** equity shares of AEL held by Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and
2. **Release** of pledge on **51,53,800** equity shares of AEL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For, **S.B. Adani Family Trust**


Asah
Authorised Signatory

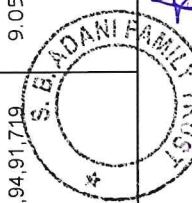
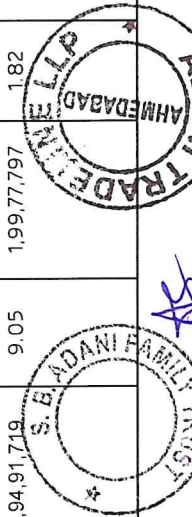
For, **Adani Tradeline LLP**


Asah
Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Enterprises Limited											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		13-06-2019											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Tradeline LLP											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}						
	No. of shares	% of total share capital	No. of shares already encumbered (2)	% of total share capital	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Date of creation /invocation/ release of encumbrance	Type of event (creation /release /invocation)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani / Rajesh S. Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	20,63,18,508	18.76	pledge	12-06-2019	release	release of additional security as per agreement with Lender / Trustee	8,86,000	0.08	Refer Note 1 below	-	-
Gautam S. Adani / Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	88,36,750	0.80	-	-	pledge	12-06-2019	release	repayment of NCDs by Group Co.	53,20,000	0.48	Refer Note 2 below	20,01,12,508	18.20
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	1,99,77,797	1.82	pledge	06-06-2019	release	release of additional security as per agreement with Lender / Trustee	33,00,800	0.30	Yes Bank Ltd.	-	-
					pledge	06-06-2019	release		18,53,000	0.17		1,48,23,997	1.35



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Flourishing Trade and Investment Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of HDFC Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Kotak Mahindra Trustee Co. Ltd. being Original Debentureholder of Group Co.

For S.B. Adani Family Trust
 Authorised Signatory
 Place: Ahmedabad
 Date: 13-06-2019

For Adani Tradeling LLP
 Authorised Signatory
 Place: Ahmedabad
 Date: 13-06-2019