

Date: August 21, 2023

To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.relations@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

Sub: Disclosure of Reasons for Encumbrance

Please find enclosed herewith the disclosure of reasons of encumbrance, as disclosed by the Promoters who have encumbered (by way of non-disposal undertaking) their shares, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023.

This is for your information and record.

Thanking You,

For Genus Power Infrastructures Limited

Authorised Signatory

Encl: As above

Disclosure of reasons for encumbrance

Name of Listed Company	Genus Power Infrastructures Limited
Name of the recognised stock exchanges where the shares of the company are listed	(1) BSE Limited (2) National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	(1) ISHWAR CHAND AGARWAL (2) KAILASH CHANDRA AGARWAL (3) GENUS INNOVATION LIMITED (4) HI - PRINT ELECTROMACK PRIVATE LIMITED (5) KAILASH COAL AND COKE COMPANY LIMITED
Total promoter shareholding in the listed company	No. of shares: 12,99,10,511 % of total shareholding- 50.42%
Encumbered shares as a % of promoter shareholding	58.99%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: August 11, 2023)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Non-Disposal Undertaking	
No. and % of shares encumbered	7,66,31,609 (58.99% of Total Promoters Shareholding and 25% of Total Diluted Share Capital of the Target Company)	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<i>Not Applicable</i> <i>(The promoter group of the Target Company are required to own at least 25% of the equity share capital of the Target Company until the earlier of: (i) 5 years from the investment of the Target</i>

		Company in Gemstar Infra Pte. Ltd. (“Gemstar”); and (ii) the end of exclusive relationship of the Target Company with Gemstar.)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Not Applicable
	Names of all other entities in the agreement	Gemview Investments Pte Ltd, Gemstar Infra Pte Ltd, Chiswick Investment Pte Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable
	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of the money	Borrowed amount to be utilized for what purpose – (a) Personal use by	Not Applicable

	<p>promoters and PACs</p> <p>(b) For the benefit of the listed company.</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(c) Any other reason (please specify)</p>	
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