

# THE SRI KRISHNA TRUST

Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013

## Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Piramal Enterprises Limited (PEL)		
Name(s) of the seller <del>acquirer</del> and Persons Acting in Concert (PAC) with the seller	The Sri Krishna Trust acting through its trustees Mr. Ajay G Piramal and Dr. (Mrs.) Swati A Piramal. Please refer to <b>Annexure 1</b> for the details of Persons Acting in Concert (PAC) (which includes the Seller as well).		
Whether the seller belongs to Promoter / Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of the Seller (along with PACs):</b>			
a) Shares carrying voting rights	Refer Annexure 1 (Part A) for holding of Seller including PAC	Refer Annexure 1 (Part A) for holding of Seller including PAC	Refer Annexure 1 (Part A) for holding of Seller including PAC
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.



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e) Total (a+b+c+d)	Refer Annexure 1 (Part A) for holding of Seller including PAC	Refer Annexure 1 (Part A) for holding of Seller including PAC	Refer Annexure 1 (Part A) for holding of Seller including PAC
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights <del>acquired</del> /sold	Refer Annexure 1 (Part B) for details of sale	Refer Annexure 1 (Part B) for details of sale	Refer Annexure 1 (Part B) for details of sale
b) VRs <del>acquired</del> /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	Refer Annexure 1 (Part B) for details of sale	Refer Annexure 1 (Part B) for details of sale	Refer Annexure 1 (Part B) for details of sale
<b>After the acquisition / sale, holding of the seller (along with PACs):</b>			
a) Shares carrying voting rights acquired	Refer Annexure 1 (Part C) for holding of Seller including PAC	Refer Annexure 1 (Part C) for holding of Seller including PAC	Refer Annexure 1 (Part C) for holding of Seller including PAC
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.

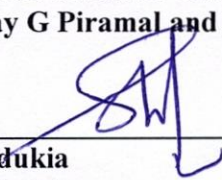


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d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N.A.  Refer Annexure 1 (Part C) for holding of Seller including PAC	N.A.  Refer Annexure 1 (Part C) for holding of Seller including PAC	N.A.  Refer Annexure 1 (Part C) for holding of Seller including PAC
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between the members of the Promoter Group of PEL through block deal mechanism.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	22,54,77,700 equity shares having face value of Rs. 2/- (Rupees Two only)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	22,54,77,700 equity shares having face value of Rs. 2/- (Rupees Two only)		
Total diluted share/voting capital of the TC after the said acquisition/sale	22,54,77,700 equity shares having face value of Rs. 2/- (Rupees Two only)		

For and on behalf of The Sri Krishna Trust through its trustees  
Mr. Ajay G Piramal and Dr. (Mrs.) Swati A Piramal

  
Sunil Adukia  
Authorised Signatory



Place: Mumbai  
Date: 26.06.2024

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Note: (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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## Annexure 1

Disclosure under Regulation 29(2) with respect to Piramal Enterprises Limited (Target Company), as of 25.06.2024*									
Shareholder	Part A			Part B			Part C		
	Before the acquisition/(disposal)			Details of acquisition/(disposal)			After the acquisition/(disposal)		
<u>Seller &amp; PAC</u>	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
		(% of total voting rights)			(% of total voting rights)			(% of total voting rights)	
**Anutham Realty Private Limited (Acquirer)	428,33,500	19.00	19.00	102,99,000	4.57	4.57	531,32,500	23.56	23.56
		19.16			4.61			23.76	
***The Sri Krishna Trust through its Trustees Mr. Ajay G. Piramal and Dr. (Mrs.) Swati A Piramal (Seller)	360,44,080	15.99	15.99	(102,99,000)	(4.57)	(4.57)	257,45,080	11.42	11.42
		16.12			(4.61)			11.51	
Mr. Ajay G. Piramal	1,817	0.00	0.00	-	-	-	1,817	0.00	0.00
		0.00			-			0.00	
Mr. Ajay G. Piramal (Karta of Gopikisan Piramal HUF)	1,21,479	0.05	0.05	-	-	-	1,21,479	0.05	0.05
		0.06			-			0.06	
Dr. (Mrs.) Swati A. Piramal	2,100	0.00	0.00	-	-	-	2,100	0.00	0.00
		0.00			-			0.00	
Mr. Anand Piramal	1,97,097	0.09	0.09	-	-	-	1,97,097	0.09	0.09
		0.09			-			0.09	
Ms. Nandini Piramal	45,487	0.02	0.02	-	-	-	45,487	0.02	0.02
		0.02			-			0.02	
Mrs. Lalita G. Piramal	1,234	0.00	0.00	-	-	-	1,234	0.00	0.00
		0.00			-			0.00	
Mr. Peter DeYoung	1,08,000	0.05	0.05	-	-	-	1,08,000	0.05	0.05
		0.05			-			0.05	



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Ms. Anya Piramal DeYoung	48,000	0.02	0.02	-	-	-	48,000	0.02	0.02
		0.02						0.02	
Master Dev Piramal DeYoung	48,000	0.02	0.02	-	-	-	48,000	0.02	0.02
		0.02						0.02	
Mr. Ajay G. Piramal (Karta of Ajay G. Piramal HUF)	6,507	0.00	0.00	-	-	-	6,507	0.00	0.00
		0.00						0.00	
AASAN Corporate Solutions Pvt. Ltd	20,13,875	0.89	0.89	-	-	-	20,13,875	0.89	0.89
		0.90						0.90	
PRL Realtors LLP	89,73,913	3.98	3.98	-	-	-	89,73,913	3.98	3.98
		4.01						4.01	
The Ajay G. Piramal Foundation	9,86,731	0.44	0.44	-	-	-	9,86,731	0.44	0.44
		0.44						0.44	
Piramal Welfare Trust	23,84,148	1.06	1.06	-	-	-	23,84,148	1.06	1.06
		1.07						1.07	
Alpex InfraConstructi ons Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Glider Buildcon Realtors Pvt. Ltd.	-	-	-	-	-	-	-	-	-
IndiaVenture Advisors Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Kaivalya Education Foundation	-	-	-	-	-	-	-	-	-
Montane Ventures Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Corporate Services Private Limited	-	-	-	-	-	-	-	-	-
Nival Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-



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PCE Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
PDL Properties LLP	-	-	-	-	-	-	-	-	-	-
PDL Realty Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
PEL Finhold Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
PEL Management Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Biotech Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Homes Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Commercial Estates LLP	-	-	-	-	-	-	-	-	-	-
Piramal Corporate Tower Pvt. Ltd. (Formerly known as Piramal Consumer Products Pvt. Ltd.)	-	-	-	-	-	-	-	-	-	-
Piramal Estates Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Foundation for Education Leadership	-	-	-	-	-	-	-	-	-	-
Piramal Fund Management Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Glass Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Foundation	-	-	-	-	-	-	-	-	-	-
Piramal International Consultants Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
Piramal Investment Advisory	-	-	-	-	-	-	-	-	-	-



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Services Pvt. Ltd.									
Piramal Metals Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Natural Resources Pvt. Ltd.	-	-	-	-	-	-	-	-	-
PRPL Enterprises Pvt. Ltd	-	-	-	-	-	-	-	-	-
Piramal Residences Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Retail Private Limited	-	-	-	-	-	-	-	-	-
Piramal Systems & Technologies Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Udgam Data Management Solutions	-	-	-	-	-	-	-	-	-
Piramal Realty & Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Water Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Agastya Offices Private Limited (Formerly known as PRL Agastya Pvt. Ltd.)	-	-	-	-	-	-	-	-	-
PRL Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-
PRL InfraConstructi ons & Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-
PRL Properties LLP	-	-	-	-	-	-	-	-	-



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Propiedades Realities Pvt. Ltd.	-	-	-	-	-	-	-	-	-
The Piramal Art Foundation	-	-	-	-	-	-	-	-	-
The Sri Gopikrishna Trust	-	-	-	-	-	-	-	-	-
The Sri Govinda Trust	-	-	-	-	-	-	-	-	-
The Sri Hari Trust	-	-	-	-	-	-	-	-	-
V3 Designs LLP	97,01,000	4.30 4.34	4.30	-	-	-	97,01,000	4.30 4.34	4.30
Piramal Corporate & Management Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Sreekovil Realty Private Limited	-	-	-	-	-	-	-	-	-
Swati Piramal Trust	-	-	-	-	-	-	-	-	-
Nandini Piramal Trust	1,22,740	0.05 0.05	0.05	-	-	-	1,22,740	0.05 0.05	0.05
Anand Piramal Trust	1,39,327	0.06 0.06	0.06	-	-	-	1,39,327	0.06 0.06	0.06
The Gulita Trust	-	-	-	-	-	-	-	-	-
Piramal Sons Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Piramal Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-
India Resurgence Asset Management Business Pvt. Ltd.	-	-	-	-	-	-	-	-	-





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India Resurgence ARC Pvt. Ltd.	-	-	-	-	-	-	-	-	-
Nithyam Realty Private Limited	-	-	-	-	-	-	-	-	-
Topzone Mercantile Company LLP	-	-	-	-	-	-	-	-	-
PRL Agastya Buildcon Private Limited	-	-	-	-	-	-	-	-	-
Piramal Pharma Limited	-	-	-	-	-	-	-	-	-
The Swastik Safe Deposit & Investments Ltd	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>10,37,79,035</b>	<b>46.02</b>	<b>46.02</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,37,79,035</b>	<b>46.02</b>	<b>46.02</b>
		<b>46.42</b>			<b>-</b>			<b>46.42</b>	

*\*Note: There has been a change in the shareholding pattern of the Target Company from March 31, 2024, as the Target Company has allotted on May 30, 2024, 8,14,000 (Eight Lakhs Fourteen Thousand) equity shares of Rs. 2/- each fully paid-up to the Piramal Phytocare Limited Senior Employees Option Trust pursuant to Piramal Enterprises Limited ('Company') - Employee Stock Ownership Plan – 2015 and consequent to this allotment, the paid-up share capital of the Target Company has increased from Rs. 44,93,27,400 (consisting of 22,46,63,700 equity shares of face value of Rs. 2/- each) to Rs. 45,09,55,400 (consisting of 22,54,77,700 equity shares of face value of Rs. 2/- each). This Annexure 1 sets out the current shareholding of the PAC (taking into account the above-mentioned allotment).*

*\*\*Acquirer also forms part of PAC*

*\*\*\*Seller also forms part of PAC*

