



May 29, 2021

**To:**

**National Stock Exchange of India Limited**

Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Ports and Special Economic Zone Limited (APSEZL)**

"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S.G. Highway, Khodiyar,  
Ahmedabad-382421

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 71,43,000 equity shares of APSEZL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

**Authorised Signatory**

*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

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**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |
|---|--|
| Name of the Target company(TC)  | Adani Ports and Special Economic Zone Limited (APSEZL)                   |
| Name of the stock Exchanges where the shares of the target company are listed         | BSE Ltd. & National Stock Exchange of India Ltd.                         |
| Date of reporting   | 29-05-2021   |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) |

**Details of the creation of encumbrance:**

| Name of Promoter(s) or PACs with him (*)                                  | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |  |           |                          |  | Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|--|-----------|--------------------------|--|--|--------------------------|
|   | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event(creation /release /invocation)    | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/others) | Reason for encumbrance **  | Number    | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares  | % of total share capital |
| Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | 799,353,935                                | 39.15                    | 176,624,110                             | 8.65                     | release   | 24-05-2021   | pledge   | release of additional security provided as per agreement with Lender / Trustee | 800,000   | 0.04                     | Refer Note 1 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 25-05-2021   | pledge   |  | 400,000   | 0.02                     | Refer Note 2 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 25-05-2021   | pledge   |  | 1,600,000 | 0.08                     | Refer Note 3 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 25-05-2021   | pledge   |  | 50,000    | 0.00                     | Kotak Mahindra Prime Ltd.                                | -  | -                        |
|   |  |                          |   |                          | release   | 26-05-2021   | pledge   |  | 2,500,000 | 0.12                     | Refer Note 4 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 26-05-2021   | pledge   |  | 200,000   | 0.01                     | Refer Note 5 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 26-05-2021   | pledge   |  | 250,000   | 0.01                     | Refer Note 6 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 27-05-2021   | pledge   |  | 200,000   | 0.01                     | Refer Note 7 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 27-05-2021   | pledge   |  | 200,000   | 0.01                     | Refer Note 8 below                                       | -  | -                        |
|   |  |                          |   |                          | release   | 27-05-2021   | pledge   |  | 200,000   | 0.01                     | Refer Note 9 below                                       | -  | -                        |
| release   | 28-05-2021                                 | pledge                   | 743,000                                 | 0.04                     | Refer Note 10 below                             | 169,481,110  | 8.30   |  |           |                          |  |  |                          |

| Name of Promoter(s) or PACs with him (*)                                      | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        |                          |  | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]} |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------------|--|--|--------------------------|
|   | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event(creation /release /invocation)    | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares  | % of total share capital |
| Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) | 30,000                                     | 0.00                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)             | 138,193,549                                | 6.77                     | 12,479,715                              | 0.61                     | -   | -  | -  | -                         | -      | -                        | -  | 12,479,715   | 0.61                     |
| Worldwide Emerging Market Holding Ltd.  | 77,756,181                                 | 3.81                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Afro Asia Trade and Investments Ltd.  | 89,945,212                                 | 4.41                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Emerging Market Investment DMCC   | 84,179,195                                 | 4.12                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Gautam S. Adani   | 1  | -                        | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Rajesh S. Adani   | 1  | -                        | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Flourishing Trade and Investment Ltd.   | 103,847,944                                | 5.09                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |

| Name of Promoter(s) or PACs with him (*)   | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        |                          |  | Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] } |                          |
|--|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------------|--|--|--------------------------|
|  | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event(creation /release /invocation)    | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares  | % of total share capital |
| Adani Properties Pvt. Ltd.   | 1,685,000                                  | 0.08                     | -                                       | -                        | -   | -  | -  | -                         | -      | -                        | -  | -  | -                        |
| Note 1: shares released by Axis Trustee Services Ltd. which were pledged for original debentureholders being UBS AG  |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 2: Shares released by IDBI Trusteeship Services Ltd. which were pledged for original debentureholder being MUFG Securities EMEA plc   |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 3: Shares released by IDBI Trusteeship Services Ltd. which were pledged for original debentureholder being Cophall Mauritius Investment Ltd.  |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 4: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Barclays Merchant Bank (Singapore) Limited   |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 5: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.   |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 6: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Tata Capital Financial Services Ltd.  |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 7: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being DB International (Asia) Ltd.   |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 8: shares released by SBICAP Trustee Co. Ltd. which were pledged for original debentureholders being DB International (Asia) Ltd.   |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 9: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of HDFC Ltd.  |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |
| Note 10: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch, Barclays Merchant Bank (Singapore) Limited, DB International (Asia) Ltd. and COPHALL MAURITIUS INVESTMENT LIMITED VRR COMBIND 15JUL20 |  |                          |   |                          |   |  |  |                           |        |                          |  |  |                          |

**For S. B. Adani Family Trust**



**Authorized Signatory**

Place: Ahmedabad

Date: 29-05-2021