

DAVOS

international fund

Date: 23 February 2021

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoi Towers,
Dalal Street, Mumbai 400001, India,

Email: corp.relations@bseindia.com,

Fax: +91 (+91 22) 2272 3121/ 2037/ 2041/ 2061/ 2039/ 3719/ 1278/ 1557/ 3354/ 3577.

Ph: +91 22 2272 8013/ 8058/ 8390/ 8184/ 8307.

Dear Sir,

Ref: Celebrity Fashions Limited - (the "Company") - SAST Reporting

Pursuant to SEBI (Substantial Acquisitions and Takeovers) Regulation, we hereby wish to inform you that Davos International Fund has crossed the threshold limit of 5% in the Company.

As such, please find enclosed the signed Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 form in respect to the acquisition of the equity shares of 2,465,000 allotted to us in the Company.

Kindly update your records and acknowledge good receipt of same.

Yours sincerely,



.....
Achsah Conhyea
Director

Encl: as above



भारतीय प्रतिभूति और विनिमय बोर्ड

Securities and Exchange Board of India


Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Celebrity Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Davos International Fund		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE Limited / BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,100,000	0	4.3962
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	2,100,000	0	4.3962
Details of acquisition			
a) Shares carrying voting rights acquired	2,465,000	0	5.16
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0	0	0


भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	2,465,000	0	5.16
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,565,000	0	9.5566
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	4,565,000	0	9.5566
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 22, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	INR 477,680,050		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 477,680,050		
Total diluted share/voting capital of the TC after the said acquisition	NIL		


Signature of the acquirer / Authorised Signatory
Achsah Conhyea

Place: Port Louis, Mauritius

Date: 23.02.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.