

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
SHISH INDUSTRIES LIMITED
Survey No: 265/ 266, Block No: 290,
Plot No. 18 to 23, B/1 Paiki 1,
Pipodara, Ta: Mangrol Surat -394 110

Script ID/code: SHISHIND/540693

Dear Sir,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

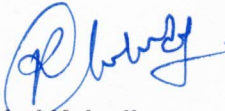
Ref.: Acquisition of total 431000 equity shares of Shish Industries Limited by me along with PACs

Kindly find attached herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record in respect of acquisition of 431000 equity shares of Shish Industries Limited by me along with my PACs.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,



Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer



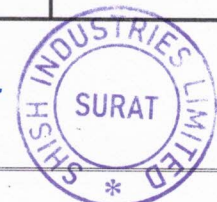
Place: Surat

Date: March 9, 2022

Encl.: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | SHISH INDUSTRIES LIMITED (Scrip Code: 540693) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers: Mr. Rameshbhai Virjibhai Kakadiya Person Acting in concert: Mr. Satishkumar Dayabhai Maniya Mr. Virjibhai Bhimajibhai Kakadiya Mr. Jigneshbhai Dayabhai Maniya Ms. Nitaben Satishkumar Maniya Ms. Jalvinben Ramesh Kakadiya Mr. Dayabhai Kanjibhai Maniya Mr. Bharat Babubhai Golakiya | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights Mr. Rameshbhai Virjibhai Kakadiya – 3523300 Shares Mr. Satishkumar Dayabhai Maniya – 3501300 Shares Mr. Jigneshbhai Dayabhai Maniya - 23775 Shares Mr. Virjibhai Bhimajibhai Kakadiya - 22000 Shares Ms. Nitaben Satishkumar Maniya - 22000 Shares Ms. Jalvinben Ramesh Kakadiya – 22000 | 7145326 | 70.68% | 70.68% |



| | | | |
|--|----------------|---------------|---------------|
| Shares Mr. Dayabhai Kanjibhai Maniya – 22000 Shares Mr. Bharat Babubhai Golakiya – 8951 Shares b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 7145326 | 70.68% | 70.68% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold Mr. Rameshbhai Virjibhai Kakadiya – 215500 Shares Mr. Satishkumar Dayabhai Maniya – 215500 Shares b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer. | 431000 | 1.20% | 1.20% |
| e) Total (a+b+c+d) | 431000 | 1.20% | 1.20% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights Mr. Rameshbhai Virjibhai Kakadiya – 3738800 Shares Mr. Satishkumar Dayabhai Maniya – 3716800 Shares Mr. Jigneshbhai Dayabhai Maniya – 23775 Shares Mr. Virjibhai Bhimajibhai Kakadiya - 22000 Shares Ms. Nitaben Satishkumar Maniya - 22000 Shares Ms. Jalvinben Ramesh Kakadiya – 22000 Shares | 7576326 | 71.88% | 71.88% |



| | | | |
|---|--|---------------|---------------|
| Mr. Dayabhai Kanjibhai Maniya – 22000 Shares Mr. Bharat Babubhai Golakiya – 8951 Shares b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares, d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 7576326 | 71.88% | 71.88% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 8, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 10109000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,10,90,000/-. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 10540000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,54,00,000/-. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 10540000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,54,00,000/-. | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.




Rameshbhai Virjibhai Kakadiya
Promoter – Acquirer

Place: Surat

Date: March 9, 2022