

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, along with PAC. Refer to Annexure-A for List of Promoters including Promoter Group/PAC.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	99,66,637	72.58	66.31
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	13,00,000	NA	8.65
e) Total (a+b+c+d)	1,12,66,637	72.58	74.96
Details of acquisition/Sale #			
a) Shares carrying voting rights acquired/ sold	13,00,000	8.65	8.65
b) VRs acquired/ sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NA	NA	NA
d) Shares encumbered / invoked/ released by acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	13,00,000	8.65	8.65
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,12,66,637	74.96	74.96
b) Shares encumbered with the acquirer	NA	NA	NA

c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1,12,66,637	74.96	74.96
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotted pursuant to Conversion of Warrants into Equity		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 20, 2020, being the date of conversion of Share Warrants.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,37,31,101		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,50,31,101		
Total diluted share/voting capital of the TC after the said acquisition	1,50,31,101		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. **(#Note: the percentage is calculated on the basis of post allotment capital of the Company after acquisition of shares. However, the increase in the capital of shareholding of the acquirer is within creeping acquisition of 5%)**

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller/ Authorised Signatory

For **HSSS Investment Holding Private Limited**


Parveen Kumar Goyal
Director



For **KBHB Investment Holding Private Limited.**


Prasenjit Kalita
Company Secretary



For **SSBPB Investment Holding Private Limited**


Sachin Goyal
Director



Place: NOIDA
Date: March 23, 2020

Annexure-A

BEFORE ALLOTMENT

NAME OF PROMOTER(s) & PROMOTER GROUP/PAC(s)	TOTAL SHARES HELD	% OF TOTAL SAHRE CAPITAL
Indian		
Kavita Bhartia	613	0.00
Hari Shanker Bhartia	20,873	0.15
Priyavrat Bhartia	253	0.00
Shamit Bhartia	6,561	0.05
Aashti Bhartia	99	0.00
Arjun Shanker Bhartia	99	0.00
Jaytee Private Limited	380	0.00
Jubilant Infrastructure Limited	50,000	0.36
Vam Holdings Ltd. (holding shares in 2 folios)	2,84,070	2.07
HSSS Investment Holding Private Limited	62,81,470	45.75
KBHB Investment Holding Private Limited	15,22,497	11.09
SSBPB Investment Holding Private Limited	14,48,375	10.55
Jubilant Consumer Private Limited	2,78,522	2.03
Sub-Total(A)(1)	98,93,812	72.05
Foreign		
Shyam Sunder Bhartia	72,825	0.53
Torino Overseas Limited	-	-
Cumin Investments Limited	-	-
Rance Investment Holdings Limited	-	-
Miller Holdings Pte. Limited		
Sub-Total (A)(2)	72,825	0.53
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	99,66,637	72.58



AFTER ALLOTMENT

NAME OF PROMOTER & PROMOTER GROUP/PAC(s)	TOTAL SHARES HELD	% OF TOTAL SAHRE CAPITAL
Indian		
Kavita Bhartia	613	0.00
Hari Shanker Bhartia	20,873	0.14
Priyavrat Bhartia	253	0.00
Shamit Bhartia	6,561	0.04
Aashti Bhartia	99	0.00
Arjun Shanker Bhartia	99	0.00
Jaytee Private Limited	380	0.00
Jubilant Infrastructure Limited	50,000	0.33
Vam Holdings Ltd. (holding shares in 2 folios)	2,84,070	1.89
HSSS Investment Holding Private Limited	71,64,048	47.66
KBHB Investment Holding Private Limited	17,36,415	11.55
SSBPB Investment Holding Private Limited)	16,51,879	10.99
Jubilant Consumer Private Limited	2,78,522	1.85
Sub-Total(A)(1)	1,11,93,812	74.47
Foreign		
Shyam Sunder Bhartia	72,825	0.48
Torino Overseas Limited	-	-
Cumin Investments Limited	-	-
Rance Investment Holdings Limited	-	-
Miller Holdings Pte. Limited		
Sub-Total (A)(2)	72,825	0.48
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1,12,66,637	74.96

