

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TCC Concept Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Abhishek Narbaria		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	42,96,706	32.36%	32.36%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	42,96,706	32.36%	32.36%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	17,94,576	8.53%	8.26%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	17,94,576	8.53%	8.26%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	60,91,282	28.96%	28.03%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	60,91,282	28.96%	28.03%

Abhishek Narbaria

6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	PREFERENTIAL ISSUE
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03-01-2023
8. Equity share capital / total voting capital of the TC before the said acquisition	13278060 EQUITY SHARES OF Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition	21034396 EQUITY SHARES OF Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition	21734060 EQUITY SHARES OF Rs. 10/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the Acquirer / Authorised Signatory

Place: Pune

Date: January 4, 2024